

MEMORANDUM

TO: File on Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act (“Dodd-Frank Act”)

FROM: Brian P. Murphy
Counsel to Commissioner Walter
Office of Commissioner Walter

DATE: October 13, 2010

RE: Meeting with Representatives of Goldman Sachs & Co.

On October 13, 2010, Commissioner Walter, Brian P. Murphy, and Alicia Goldin met with representatives of Goldman Sachs & Co. to discuss Title VII of the Dodd-Frank Act. A list of meeting participants and agenda, which were provided by Goldman Sachs, are attached to this Memorandum.

**Agenda for Goldman Sachs & Co. (GS) Meeting with
SEC Commissioner Elisse Walter
Regarding Proposed Regulation Of Title VII
of the Dodd-Frank Act of 2010 (DFA)
On October 13,2010, Washington, DC**

Attendees for Goldman Sachs: Gary Cohn, Harvey Schwartz, Michael Thompson

1. Economic Outlook
2. Current State of the Markets
3. Regulation and the Markets
4. Implementation of Dodd-Frank Act
 - Reporting
 - Clearing
 - Execution
 - Other