MEMORANDUM

To: File No. S7-2026-27

From: Division of Corporation Finance

Re: Briefing with The Digital Chamber

Date: August 20, 2026

On August 19, 2026, staff from the Division of Corporation Finance (including Sebastian Gomez Abero, Valian Afshar, Andy Schoeffler, John Fieldsend, Patrick Faller, and Irene Paik), the Crypto Task Force (including Taylor Asher and Taylor Lindman) and the Office of Public Affairs (including James Arnold) met with members and representatives of The Digital Chamber (including Annemarie Tierney and Zuhren Mazhar) to discuss the proposed rulemaking *Regulation Crypto Assets* (Release Nos. 33-11434; 34-106150; File No. S7-2026-27).