

MEMORANDUM

To: File No. 4-927

From: Crypto Task Force

Re: Meeting with Cooley LLP

Date: October 6, 2026

On October 6, 2026, staff from the Crypto Task Force (Taylor Lindman) met with representatives from Cooley LLP (Sara Sellers, Beth Sasfai, Liz Dunshee, and Rodrigo Seira) to discuss, among other things, the order establishing an innovation exemption (Release No. 34-106402; File No. 4-927).