

MEMORANDUM

TO: File 4-692

FROM: Charlie Guidry, Attorney-Adviser, Division of Corporation Finance,
U.S. Securities and Exchange Commission

RE: Meeting with Representatives of the Angel Capital Association and Eris Group

DATE: March 5, 2018

On March 1, 2018, Commission staff met with representatives of the Angel Capital Association and Eris Group. Among the topics discussed was the accredited investor definition.

The following Commission staff representatives participated: Betsy Murphy and Michael Seaman from the Division of Corporation Finance.

The following representatives of the Angel Capital Association participated: Marianne Hudson and Christopher Mirabile.

The following representative of Eris Group participated: Greg Mesack.