

MEMORANDUM

February 11, 2014

TO: File No. 4-668

FROM: Leigh Duffy, Division of Trading and Markets

RE: Meeting with Galileo Global Advisors

On February 11, 2014, staff from the Division of Trading and Markets (David Hsu, Assistant Director; Jennifer Colihan, Special Counsel; Leigh Duffy, Special Counsel) met with Georges Ugeux (Chairman & CEO, Galileo Global Advisors).

Mr. Ugeux discussed, among other things, issues related to the proposed national market system plan governing the process of selecting a plan processor and developing a plan for the Consolidated Audit Trail.