

MEMORANDUM

TO: File No. 4-661

FROM: Chris Valtin

Office of Credit Ratings

DATE: June 26, 2013

SUBJECT: Meeting with MetLife

On June 26, 2013, staff of the Securities and Exchange Commission ("Commission") met with representatives of MetLife to discuss issues addressed at the Commission's Credit Ratings Roundtable (Release No. 34-69433). Participating on behalf of the Commission were Chris Valtin and Diane Audino. Attending from MetLife were Nancy Mueller Handal, Thomas Ho, Francisco Paez, and Scott Waterstredt.