

MEMORANDUM

TO: File No. 4-637

FROM: Tamara Brightwell
Senior Advisor to the Chair

DATE: September 11, 2013

SUBJECT: Meeting on Rule Petition

On September 5, 2013, Mary Jo White, Chair; Lona Nallengara, Chief of Staff; Jennifer McHugh, Senior Advisor to the Chair; and Tamara Brightwell, Senior Advisor to the Chair met with the following parties who expressed their support for the rule petition to require public companies to disclose to shareholders the use of corporate resources for political activities:

- Adam Kanzer, Domini Social Investments LLC
- Lisa Gilbert, Public Citizen
- Don Marlais, Lussier, Gregor, Vienna & Associates, representing CalPERS