

MEMORANDUM

TO: File No 4-619

FROM: Brian P. Murphy
Counsel to Commissioner Walter
Office of Commissioner Walter

DATE: April 7, 2011

RE: Meeting with Representatives of Fidelity Investments (“Meeting Participants”)

On the above date, Commissioner Walter and Brian P. Murphy met with the Meeting Participants to discuss, among other things, the above referenced file number. A list of attendees, meeting agenda, and presentation materials, which were provided by the Meeting Participants, are attached to this Memorandum.