

MEMORANDUM

TO: File No. 4-606

FROM: Catherine Courtney
Division of Investment Management

DATE: June 1, 2011

RE: Meeting Relating to Section 913 of the Dodd-Frank Wall Street Reform Act of 2010 (the
“Act”)

On June 1, 2011, staff members of the Securities and Exchange Commission (“SEC”) met with representatives of Primerica to discuss issues relating to Section 913 of the Act.

The following members of the SEC Staff attended the meeting:

Jennifer McHugh of the Chairman’s Office;
Catherine Courtney, Sara Crovitz, David Grim, Doug Scheidt and Sarah ten Siethoff, of the Division of Investment Management;
Matthew Kozora and Craig Lewis of the Division of Risk, Strategy and Financial Innovation;
Leila Bham, Dan Fisher, Lourdes Gonzalez and Emily Russell of the Division of Trading and Markets;
Mavis Kelly of the Office of Compliance Inspections and Examinations;
Robert Bagnall and Sarah Buescher of the Office of the General Counsel; and
Rich Ferlauto of the Office of Investor Education and Advocacy.

The following representatives of Primerica attended the meeting:

Ben Dupuy, The Cypress Group
John Watts, Primerica
Peter Schneider, Primerica

At the meeting, the representatives of Primerica discussed the issues listed on the attached agenda which they had provided in advance of the meeting.

Proposed Agenda

The SEC's effort on the fiduciary standard.