



111 Town Square Place, Suite 520
Jersey City, NJ 07310

March 26, 2020

Mr. Brett Redfearn
Director, Division of Trading and Markets
U.S. Securities and Exchange Commission
100 F Street N.E.
Washington, DC 20549

**Re: Consent to Extension of Review Period for the Form 1 Application of
MEMX LLC**

Dear Mr. Redfearn:

On September 9, 2019, MEMX LLC (“MEMX”) filed a Form 1 Application seeking registration as a national securities exchange pursuant to Section 6 of the Exchange Act (the “Form 1 Application”). On October 23, 2019, MEMX submitted Amendment No. 1. to the Form 1 Application. On October 31, 2019, the U.S. Securities and Exchange Commission (“Commission”) published notice of the Form 1 Application, as amended.

Section 19(a) of the Securities Exchange Act of 1934 provides that within 90 days of the Commission publishing notice of any such filing (the “Initial Review Period”), or within such longer period as to which the applicant consents, the Commission shall by order grant such registration or institute proceedings to determine whether registration should be denied. MEMX consented to a 30-day extension of the Initial Review Period on January 31, 2020 and a second 30-day extension of the Review Period on March 3, 2020 (as extended, the “Review Period”). MEMX hereby consents to a third extension of the Review Period for up to an additional 30 days (i.e. 180 days from the date of publication of notice of the Form 1 Application).

Please contact me if you have any questions related to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Anders Franzon".

Anders Franzon
General Counsel