

MEMORANDUM

To: File No. 10-222

From: Robert Peak
Senior Advisor to Commissioner Kara Stein
U.S. Securities and Exchange Commission

Date: February 1, 2016

Re: Meeting with representatives from Investors' Exchange LLC (IEX).

On February 1, 2016, Commissioner Stein, Jill Henderson, Mellissa Duru, and Robert Peak met with Brad Katsuyama and John Ramsey from Investors' Exchange LLC (IEX). Among the topics discussed was the Form 1 exchange application of Investors' Exchange LLC (IEX) and response to comments.