UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 6734 / February 21, 2020

Administrative Proceeding File No. 3-15755

In the Matter of

Mark Feathers

Order Following
Prehearing Conference

Today I held a telephonic prehearing conference at which the parties and I discussed the subpoena requested by Respondent Mark Feathers. As discussed on the record, by February 26, 2020, Feathers will identify the specific portions of the filings in *SEC v. Small Business Capital Corp.*, 5:12-cv-3237 (N.D. Cal.), ECF Nos. 447 and 537, to which the subpoena pertains. By February 28, 2020, the Division of Enforcement will submit its proposal, including pertinent dates, to identify documents responsive to Respondent's subpoena and enable the in camera review of those responsive documents it maintains are privileged.

We also discussed holding the hearing in this matter the week of May 18 or June 1, but I will reserve issuing a revised schedule until after reviewing the Division's proposal.

Jason S. Patil Administrative Law Judge