

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 6380/November 30, 2018

ADMINISTRATIVE PROCEEDING
File No. 3-18438

In the Matter of

JASON A. WALLACE

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:

STAY ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings, pursuant to Section 15(b) of the Securities Exchange Act of 1934 on April 16, 2018. The proceeding is a follow-on proceeding based on *United States v. Wallace*, No. 8:12-cr-211 (C.D. Cal.) and *SEC v. Wallace*, No. 8:16-cv-1788 (C.D. Cal.), in which Respondent Jason A. Wallace was, respectively, convicted of conspiracy and enjoined from violating the antifraud provisions of the federal securities laws.

The Division of Enforcement and Respondent Wallace have jointly moved for a stay pursuant to 17 C.F.R. § 201.161(c)(2), stating that they have reached an agreement in principle to a settlement. Accordingly, the proceeding will be stayed, including all procedural dates, contingent upon compliance with 17 C.F.R. § 201.161(c)(2).

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge