

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 5735 / May 17, 2018

Administrative Proceeding
File No. 3-18438

In the Matter of
Jason A. Wallace

**Order Following
Prehearing Conference**

Respondent, representing himself, and counsel for the Division of Enforcement appeared at today's telephonic prehearing conference. Respondent agreed that he received a copy of the order instituting this proceeding (OIP) at his residence on May 4, 2018. In addition, I found that the Division has made its investigative file available to Respondent, per Rule 230, 17 C.F.R. § 201.230.

Respondent's answer to the OIP is due by May 29, 2018. OIP at 11; 17 C.F.R. §§ 201.160, .220(b).

Cameron Elliot
Administrative Law Judge