

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Administrative Proceedings Rulings  
Release No. 5601 / February 15, 2018

Administrative Proceeding  
File No. 3-17387

In the Matter of

**Donald F. (“Jay”) Lathen, Jr.,  
Eden Arc Capital Management,  
LLC, and  
Eden Arc Capital Advisors, LLC**

**Order Sealing Exhibits**

On February 14, 2018, the Division of Enforcement submitted its answer to the Equal Access to Justice Act application of Eden Arc Capital Management, LLC, and Eden Arc Capital Advisors, LLC (the Eden Arc Respondents). In a separate letter submitted on the same date, the Division represents that Exhibits A through C of its answer are copies of exhibits previously submitted by the Eden Arc Respondents that I sealed in my order dated January 25, 2018, and requests that those copies be sealed as well. *See Donald F. (“Jay”) Lathen*, Admin. Proc. Rulings Release No. 5533, 2018 SEC LEXIS 266, at \*2.

Exhibits A through C attached to the Division’s answer pertain to Donald F. Lathen’s personal finances and were part of the Eden Arc Respondents’ prior sealed submission. Accordingly, I SEAL Exhibits A through C.

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Jason S. Patil  
Administrative Law Judge