

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 4678/March 13, 2017

ADMINISTRATIVE PROCEEDING  
File No. 3-17839

In the Matter of

SYLVESTER KING JR.

ORDER FOLLOWING  
PREHEARING CONFERENCE

A telephonic prehearing conference was held today, at which counsel for the Division of Enforcement and for Respondent Sylvester King Jr. appeared. I determined that Respondent was served with the order instituting proceedings on February 15, 2017, and that no answer was required to be filed. I granted leave for both parties to file motions for summary disposition, pursuant to Rule of Practice 250, 17 C.F.R. § 201.250, and set the following schedule for summary disposition briefing:

May 19, 2017:	Motions for summary disposition and opening briefs are due.
June 2, 2017:	Opposition briefs are due.
June 12, 2017:	Reply briefs are due.

I will determine whether it is necessary to hold a hearing after considering the parties' briefs. The hearing will be held in Miami, Florida, if necessary.

If the parties desire a settlement conference with an administrative law judge (ALJ), they should jointly file a motion for a settlement conference, and a settlement ALJ may be appointed. *E.g., Airtouch Commc'ns, Inc.*, Admin. Proc. Rulings Release No. 2253, 2015 SEC LEXIS 271 (ALJ Jan. 23, 2015). The settlement ALJ will not discuss any representations or submissions of the parties with the presiding ALJ. The parties must agree to waive the following rights: (1) the right to claim bias or prejudice by the settlement ALJ or me based on any views expressed during the settlement process; (2) the right to a public proceeding (because the settlement process will not be open to the public); (3) the right to a proceeding on the record (because the settlement process will not be recorded stenographically); and (4) the right to an inter partes proceeding (because the settlement ALJ may confer with the parties ex parte).

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Cameron Elliot  
Administrative Law Judge