UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4635/February 28, 2017

ADMINISTRATIVE PROCEEDING
File No. 3-17828

In the Matter of	:	
	:	
ROSALIND HERMAN	:	POSTPONEMENT ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on February 7, 2017, pursuant to Section 203(f) of the Investment Advisers Act of 1940, and the hearing was scheduled to commence on March 6, 2017. The proceeding is a follow-on proceeding based on *United States v. Herman*, No. 1:12-cr-10015, ECF Nos. 299-300 (D. Mass. Aug. 1, 2016), *aff'd*, __ F.3d __, No. 16-2001, 2017 WL 474341 (1st Cir. Feb. 6, 2017), in which Respondent Rosalind Herman was convicted of securities and wire fraud and other crimes.[1]

The Division of Enforcement has requested that the hearing be postponed and a prehearing conference scheduled; the Division has conferred with Respondent's unit manager concerning an appropriate time and date for the prehearing conference. As the Division requests, and consistent with 17 C.F.R. § 201.161, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on Thursday, March 9, 2017, at 10:00 a.m. EST.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

[1] The OIP was delivered to Herman's current place of abode, Danbury FCI, on February 22, 2017, according to the U.S. Postal Service, tracking number 7013 2630 0002 2662 9056.