

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4423/December 8, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17661

In the Matter of

HARVEY ALTHOLTZ

ORDER STAYING PROCEEDING
AND CANCELING
PREHEARING CONFERENCE

On December 7, 2016, the parties submitted a joint motion to stay this proceeding based on the parties' agreement in principle to a settlement on all major terms.

To permit the Commission to consider the settlement offer, the motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring the parties to promptly notify this office if any of the requirements of the rule are not met. The telephonic prehearing conference scheduled for today, December 8, 2016, is CANCELED.

James E. Grimes
Administrative Law Judge