

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3491 / January 11, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-16729

In the Matter of

MILLER ENERGY RESOURCES, INC.,
PAUL W. BOYD, CPA,
DAVID M. HALL, and
CARLTON W. VOGT, III, CPA

ORDER STAYING PROCEEDING AS TO
DAVID M. HALL AND CANCELING
HEARING

Today this office received a joint motion to stay this proceeding as to Respondent David M. Hall based upon his and the Division of Enforcement's agreement in principle to a settlement that will resolve the proceeding as to Hall on all major terms.

For good cause shown, it is ORDERED that the joint motion is GRANTED, and the proceeding is STAYED as to Hall, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring that this office be notified promptly if any of the requirements of the Rule are not met.

This proceeding is now stayed as to all four Respondents, pending the Securities and Exchange Commission's consideration of their respective settlement offers. The hearing currently scheduled to begin February 1, 2016, is therefore CANCELED.

James E. Grimes
Administrative Law Judge