

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3426/December 21, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-15382

In the Matter of

STEVEN A. COHEN

ORDER FOLLOWING
PREHEARING CONFERENCE

The Securities and Exchange Commission initiated this proceeding on July 19, 2013, with a Corrected Order Instituting Administrative Proceedings (OIP) pursuant to Section 203(f) of the Investment Advisers Act of 1940. This proceeding was stayed from August 8, 2013, until December 2, 2015, pending resolution of related criminal proceedings.

Today, I held a prehearing conference attended by counsel for the Division of Enforcement and Respondent to set a procedural schedule. Subject to some modifications, I adopt the parties' proposed procedural schedule as follows:

- Dec. 23, 2015: The Division shall begin producing its investigative file. By January 29, 2016, the Division shall use its best efforts to produce all non-privileged documents to Respondent.
- Jan. 4, 2016: The Division's motion to amend the OIP is due.
- Jan. 14, 2016: Respondent's answer to the OIP is due.
- Respondent's motion for summary disposition, limited to disputed issues of law, is due.
- Feb. 1, 2016: The Division's opposition to Respondent's motion for summary disposition is due.
- Feb. 16, 2016: Respondent's reply in further support of his motion for summary disposition is due.

Witness lists and initial expert witness reports are due.

- Mar. 7, 2016: The parties shall file exhibit lists and exchange (but not file) exhibits, except demonstrative exhibits. Exhibits are not filed until after the hearing.
- Mar. 21, 2016: Prehearing briefs are due.
- Apr. 4, 2016: The parties shall exchange (but not file) proposed demonstrative exhibits.
- Apr. 11, 2016: Hearing to begin in New York City, at a courtroom to be determined.

The parties may present joint stipulations at the start of the hearing. After the close of the parties' evidentiary presentation, I will establish a post-hearing schedule for the filings of exhibits and briefs.

Exhibit lists shall be emailed to my office at alj@sec.gov in Microsoft Excel or Word format and include exhibit numbers, a description of each exhibit, and Bates-stamp numbers, if any. As to any other filing and joint stipulations, I would appreciate an electronic courtesy copy, emailed to alj@sec.gov, in PDF text-searchable format and, when possible, Microsoft Word format.

Brenda P. Murray
Chief Administrative Law Judge