

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3396/December 14, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16730

In the Matter of

REID S. JOHNSON

STAY ORDER

On December 11, 2015, this office received a joint motion to stay this proceeding, requesting a stay based upon the parties' agreement in principle to a settlement that will resolve the proceeding on all major terms.

For good cause shown, the motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring that this Office be notified promptly if any of the requirements of the Rule are not met.

Cameron Elliot
Administrative Law Judge