

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2125/December 12, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,  
JOHN F. TERWILLIGER, JR.,  
UNDISCOVERED EQUITIES INC., and  
KEVIN T. MCKNIGHT

ORDER GRANTING MOTION FOR  
LEAVE TO FILE MOTION FOR  
SUMMARY DISPOSITION

Yesterday, this Office received a Motion for Leave and Motion for Summary Disposition from Respondents Houston American Energy Corp. and John F. Terwilliger, Jr. (collectively Houston American Respondents).

Although 17 C.F.R. § 201.154 allows the Division a chance to reply to the Motion for Leave, in the interest of time, as the hearing is set to commence on January 12, 2015, I GRANT the Houston American Respondents' Motion for Leave without having heard from the Division. This expedited ruling will prejudice the Division less than pushing the due date for the Division's opposition to the Motion for Summary Disposition to the eve of the hearing. I ORDER the following briefing schedule in response to the Houston American Respondents' Motion for Summary Disposition:

December 23, 2014:                      Opposition due; and

January 2, 2015:                         Reply due.

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Jason S. Patil  
Administrative Law Judge