

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1192/January 24, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15680

In the Matter of

EUGENE M. EGEBERG III, CPA

ORDER POSTPONING
HEARING AND SCHEDULING
PREHEARING CONFERENCE

On January 17, 2014, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) alleging that Eugene M. Egeberg III, CPA (Egeberg): (1) engaged in improper professional conduct within the meaning of Section 4C of the Securities Exchange Act of 1934 (Exchange Act), and Rule 102(e)(1)(iv)(B)(2) of the Commission's Rules of Practice; (2) engaged in improper professional conduct within the meaning of Rule 102(e)(1)(ii) of the Commission's Rules of Practice and willfully violated Exchange Act Section 10(b) and Exchange Act Rule 10b-5(b); and (3) willfully violated Rule 2-02(b)(1) of Regulation S-X.

The Division of Enforcement has informed my Office that the parties would like to postpone the hearing and schedule a telephonic prehearing conference on February 18, 2014, or at a later date.

Order

I POSTPONE the hearing scheduled to begin on February 18, 2014, and ORDER a telephonic prehearing conference on that day at 10:00 a.m. EST. I remind Egeberg that failure to file an Answer, participate in a scheduled prehearing conference, or otherwise defend the proceeding can be a basis for default. See OIP at 10; 17 C.F.R §§ 201.155(a), .220(f), .221(f).

Brenda P. Murray
Chief Administrative Law Judge