ADMINISTRATIVE PROCEEDING FILE NO. 3-12171

UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION March 10, 2006

In the Matter of

ORDER AMENDING

TERRY HARRIS

ORDER INSTITUTING PROCEEDINGS

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP), on February 3, 2006, pursuant to Section 203(f) of the Investment Advisers Act of 1940. The Division of Enforcement (Division) has moved that the OIP be amended to correct the reference to the date of Respondent Terry Harris's guilty plea in Alabama v. Harris, Case No. CC-2004-001289.00 (Cir. Ct. Montgomery Co., Ala.). Respondent advises that he does not oppose the amendment. Accordingly, pursuant to 17 C.F.R. § 201.200(d)(2), the Division's motion will be granted, and the OIP amended, at ¶ II.F., to read as follows: "F. On January 26, 2005, Harris pleaded guilty to and was adjudicated guilty of one count of transacting business as an investment adviser representative without first having been so registered "1

IT IS SO ORDERED.

Carol Fox Foelak

Administrative Law Judge

¹ The OIP had erroneously referred to January "27," rather than the correct date of January 26, 2005.