Open Meeting of the
SEC Advisory Committee on Improvements to Financial Reporting

Auditorium, Room L002, SEC Headquarters
Washington, D.C.

Friday, November 2, 2007, Beginning at 9:30 A.M.

AGENDA

I. Introductory Remarks – Robert Pozen, Committee Chairman

II. Review of Comments Letters Received

III. Reports from Subcommittees and Discussion:
   1. Scope
   2. Deliberations
   3. Working Hypotheses
   4. Current Status and Further Work
   5. Coordination with Other Subcommittees

IV. Next Steps and Future Timetable

V. Planning for January Meeting

VI. Adjournment (expected no later than 3:00 pm)