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PART III

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Information Required Pursuant to Rules 17a-5, 17a-12, and 18a-7 under the Securities Exchange Act of 1934

FILING FOR THE PERIOD BEGINNING 08/01/23 AND ENDING 03/31/24
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF FIRM: Redbridge Global Markets, LLC

TYPE OF REGISTRANT (check all applicable boxes):

- Broker-dealer
- Security-based swap dealer
- Major security-based swap participant
- Check here if respondent is also an OTC derivatives dealer

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use a P.O. box no.)

712 Main St., Suite 1820

(No. and Street)

Houston

TX

77002

(City)

(State)

(Zip Code)

PERSON TO CONTACT WITH REGARD TO THIS FILING

Angela Hajek 678-679-8640 ahajek@redbridgegm.com
(Name) (Area Code - Telephone Number) (Email Address)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose reports are contained in this filing*

David Lundgren & Company

(Name - if individual, state last, first, and middle name)

505 N Mur-Len Rd

Olathe

KS

66062

(Address)

(City)

(State)

(Zip Code)

01/05/15

6075

(Date of Registration with PCAOB) (if applicable)

(PCAOB Registration Number, if applicable)

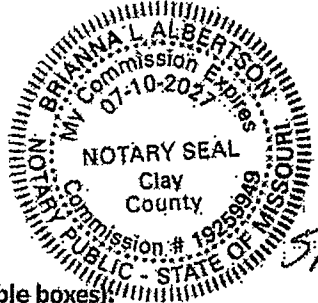
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* Claims for exemption from the requirement that the annual reports be covered by the reports of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis of the exemption. See 17 CFR 240.17a-5(e)(1)(ii), if applicable.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I, Curtis Calvert, swear (or affirm) that, to the best of my knowledge and belief, the financial report pertaining to the firm of Redbridge Global Markets, LLC, as of 3/31, 2024, is true and correct. I further swear (or affirm) that neither the company nor any partner, officer, director, or equivalent person, as the case may be, has any proprietary interest in any account classified solely as that of a customer.



Signature: [Handwritten Signature]
Title: GEO

Brianna L. Albertson
Notary Public

This filing** contains (check all applicable boxes).

- (a) Statement of financial condition.
- (b) Notes to consolidated statement of financial condition.
- (c) Statement of income (loss) or, if there is other comprehensive income in the period(s) presented, a statement of comprehensive income (as defined in § 210.1-02 of Regulation S-X).
- (d) Statement of cash flows.
- (e) Statement of changes in stockholders' or partners' or sole proprietor's equity.
- (f) Statement of changes in liabilities subordinated to claims of creditors.
- (g) Notes to consolidated financial statements.
- (h) Computation of net capital under 17 CFR 240.15c3-1 or 17 CFR 240.18a-1, as applicable.
- (i) Computation of tangible net worth under 17 CFR 240.18a-2.
- (j) Computation for determination of customer reserve requirements pursuant to Exhibit A to 17 CFR 240.15c3-3.
- (k) Computation for determination of security-based swap reserve requirements pursuant to Exhibit B to 17 CFR 240.15c3-3 or Exhibit A to 17 CFR 240.18a-4, as applicable.
- (l) Computation for Determination of PAB Requirements under Exhibit A to § 240.15c3-3.
- (m) Information relating to possession or control requirements for customers under 17 CFR 240.15c3-3.
- (n) Information relating to possession or control requirements for security-based swap customers under 17 CFR 240.15c3-3(p)(2) or 17 CFR 240.18a-4, as applicable.
- (o) Reconciliations, including appropriate explanations, of the FOCUS Report with computation of net capital or tangible net worth under 17 CFR 240.15c3-1, 17 CFR 240.18a-1, or 17 CFR 240.18a-2, as applicable, and the reserve requirements under 17 CFR 240.15c3-3 or 17 CFR 240.18a-4, as applicable, if material differences exist, or a statement that no material differences exist.
- (p) Summary of financial data for subsidiaries not consolidated in the statement of financial condition.
- (q) Oath or affirmation in accordance with 17 CFR 240.17a-5, 17 CFR 240.17a-12, or 17 CFR 240.18a-7, as applicable.
- (r) Compliance report in accordance with 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
- (s) Exemption report in accordance with 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
- (t) Independent public accountant's report based on an examination of the statement of financial condition.
- (u) Independent public accountant's report based on an examination of the financial report or financial statements under 17 CFR 240.17a-5, 17 CFR 240.18a-7, or 17 CFR 240.17a-12, as applicable.
- (v) Independent public accountant's report based on an examination of certain statements in the compliance report under 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
- (w) Independent public accountant's report based on a review of the exemption report under 17 CFR 240.17a-5 or 17 CFR 240.18a-7, as applicable.
- (x) Supplemental reports on applying agreed-upon procedures, in accordance with 17 CFR 240.15c3-1e or 17 CFR 240.17a-12, as applicable.
- (y) Report describing any material inadequacies found to exist or found to have existed since the date of the previous audit, or a statement that no material inadequacies exist, under 17 CFR 240.17a-12(k).
- (z) Other; _____

**To request confidential treatment of certain portions of this filing, see 17 CFR 240.17a-5(e)(3) or 17 CFR 240.18a-7(d)(2), as applicable.

REDBRIDGE GLOBAL MARKETS, LLC

**FINANCIAL STATEMENTS
AND SUPPLEMENTAL SCHEDULES**

With Report of Independent Registered Public Accounting Firm

For the Period Ended
March 31, 2024

Redbridge Global Markets, LLC

TABLE OF CONTENTS

For the Period Ended March 31, 2024

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM	1
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FINANCIAL STATEMENTS

Statement of Financial Condition	2
Statement of Income	3
Statement of Changes in Member's Equity	4
Statement of Cash Flows	5

NOTES TO THE FINANCIAL STATEMENTS	6 - 11
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SUPPLEMENTAL SCHEDULES

Schedule I: Computation of Net Capital under Rule 15c3-1 of the Securities and Exchange Commission	12
Schedule II: Computation of Determination of Reserve Requirements for Brokers and Dealers Pursuant to Rule 15c3-3 under the Securities and Exchange Commission	13
Schedule III: Information Relating to the Possession or Control Requirements under the Securities and Exchange Commission Rule 15c3-3	13

EXEMPTION REPORT AS REQUESTED BY RULE 17A-5 UNDER THE SECURITIES EXCHANGE ACT OF 1934

Report of Independent Registered Public Accounting Firm	14
Exemption Report	15

DAVID LUNDGREN & COMPANY

CERTIFIED PUBLIC ACCOUNTANTS, CHARTERED
505 NORTH MUR-LEN ROAD
OLATHE, KANSAS 66062

DAVID B. LUNDGREN, MBA, CPA

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(913) 782-9530
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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Members
of Redbridge Global Markets, LLC

Opinion on the Financial Statements

We have audited the accompanying statement of financial condition of Redbridge Global Markets, LLC as of March 31, 2024, the related statements of income, changes in member's equity, and cash flows for the period August 1, 2023 to March 31, 2024, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of Redbridge Global Markets, LLC as of March 31, 2024, and the results of its operations and its cash flows for the period August 1, 2023 to March 31, 2024 in conformity with accounting principles generally accepted in the United States of America.

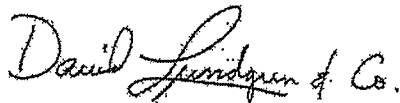
Basis for Opinion

These financial statements are the responsibility of Redbridge Global Markets, LLC's management. Our responsibility is to express an opinion on Redbridge Global Markets, LLC financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to Redbridge Global Markets, LLC in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

Auditor's Report on Supplemental Information

The Supplemental Information on Schedules I, II, and III have been subjected to audit procedures performed in conjunction with the audit of Redbridge Global Markets, LLC's financial statements. The supplemental information is the responsibility Redbridge Global Markets, LLC's. management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the Schedules I, II, and III are fairly stated, in all material respects, in relation to the financial statements as a whole.



We have served as Redbridge Global Markets, LLC's auditor since 2023.

Olathe, Kansas
May 30, 2024

Redbridge Global Markets, LLC
STATEMENT OF FINANCIAL CONDITION

As of March 31, 2024

ASSETS	
Cash	\$ 93,964
Prepaid Expenses	1,181
Fixed Assets, net	475
TOTAL ASSETS	<u><u>\$ 95,620</u></u>
 LIABILITIES AND MEMBER'S EQUITY	
LIABILITIES	
Accounts Payable	\$ 3,863
TOTAL LIABILITIES	<u><u>\$ 3,863</u></u>
COMMITMENTS AND CONTINGENCIES	-
MEMBER'S EQUITY	<u><u>\$ 91,757</u></u>
TOTAL LIABILITIES AND MEMER'S EQUITY	<u><u>\$ 95,620</u></u>

The accompanying notes are an integral part of these financial statements.

Pursuant to SEC Rule 17a-5(3)(3)

Redbridge Global Markets, LLC

STATEMENT OF INCOME

For the period of August 1, 2023 to March 31, 2024

TOTAL REVENUE	\$ -
EXPENSES	
Compensation & Benefits	\$ 2,083
Professional Fees	73,062
Regulatory Fees	4,448
Technology, Data, & Communications	2,503
Occupancy & Equipment	2,800
Depreciation	50
Other Expenses	1,021
TOTAL EXPENSES	\$ 85,967
NET LOSS	\$ (85,967)

The accompanying notes are an integral part of these financial statements.

Pursuant to SEC Rule 17a-5(3)(3)

Redbridge Global Markets, LLC
STATEMENT OF CHANGES IN MEMBER'S EQUITY

For the Period Ended March 31, 2024

BALANCE AT AUGUST 1, 2023	\$ 177,724
Contributions	-
Distributions	-
Net Loss	<u>(85,967)</u>
BALANCE AT MARCH 31, 2024	<u>\$ 91,757</u>

The accompanying notes are an integral part of these financial statements.

Pursuant to SEC rule 17a-5(3)(3)

Redbridge Global Markets, LLC
STATEMENT OF CASH FLOWS

For the Period Ended March 31, 2024

CASH FLOWS FROM OPERATING ACTIVITIES	
Net Loss	\$ (85,967)
Adjustments to reconcile net income to net cash provided by operating activities	
Depreciation of fixed assets	50
Prepaid expenses	(51)
Accounts payable	(5,139)
Related party payables	6,709
Net Cash Provided by Operating Activities	<u>\$ 1,569</u>
CASH FLOWS FROM INVESTING ACTIVITIES	
Purchase of Fixed Assets	(526)
Net Cash Used in Investing Activities	<u>\$ (526)</u>
NET DECREASE IN CASH	(84,924)
CASH AT BEGINNING OF PERIOD	<u>178,888</u>
CASH BALANCE AT MARCH 31, 2024	<u>\$ 93,964</u>

The accompanying notes are an integral part of these financial statements.

Pursuant to SEC Rule 17a-5(3)(3)

Redbridge Global Markets, LLC

NOTES TO THE FINANCIAL STATEMENTS

For the Period Ended March 31, 2024

1. Organization and Nature of Business

Redbridge Global Markets, LLC (the Company) was organized as a Delaware Limited Liability Company in December 2021 and is a registered broker-dealer with the Securities and Exchange Commission (SEC) and member with the Financial Industry Regulatory Authority (FINRA). The Company is a wholly owned subsidiary of Redbridge USA, Inc. (the Parent). The Company's business is to act as an investment banker in private placement transactions and mergers and acquisitions. The Company is also able to share in commission for transactions referred to other broker-dealers. The Company acts an introducing broker-dealer. The Company is exempt from the provisions of Rule 15c3-3 as the Company does not directly or indirectly receive, hold or otherwise owe funds or securities for or to customers, and did not carry accounts of or for customers.

2. Significant Accounting and Reporting Policies

Basis of Presentation

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States (GAAP) as determined by the Financial Accounts Standards Board (FASB) Accounting Standards Codification (ASC). The Company believes that the disclosures in these financial statements are adequate and not misleading. In the opinion of management, the financial statements contain all adjustments necessary for a fair presentation of the Company's financial position as of March 31, 2024, and is not necessarily indicative of the results for any future period.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

The Company maintains its cash in a bank deposit account(s) which, at times, may exceed the federally insured limits. The Company monitors the bank account(s) and does not expect to incur any losses from such account(s). The Company has defined cash and cash equivalents as highly liquid investments with original maturities of less than ninety days that are not held-for-sale in the ordinary course of business. The recorded value of such instruments approximates their fair value. At March 31, 2024, the Company had no cash equivalents.

Redbridge Global Markets, LLC

NOTES TO THE FINANCIAL STATEMENTS

For the Period Ended March 31, 2024

2. Significant Accounting and Reporting Policies – Continued

Current Expected Credit Losses

In March 2022, the FASB issued ASU 2022-02, ASC Subtopic 326 “Credit Losses”: Troubled Debt Restructurings and Vintage Disclosures. Since the issuance of Accounting Standards Update No. 2016-13, Financial Instruments-Credit Losses (Topic 326): Measurement of Credit Losses on Financial Instruments, The Board has provided resources to monitor and assist stakeholders with the implementation of Topic 326. Post-Implementation Review (PIR) activities have included forming a Credit Losses Transition Resource Group, conducting outreach with stakeholders of all types, developing educational materials and staff question-and-answer guidance, conducting educational workshops, and performing an archival review of financial reports. ASU No. 2022-02 is effective for annual and interim periods beginning after December 15, 2022. The Company adopted this standard as of August 1, 2023, and it did not have a significant impact on its consolidated financial statements. At March 31, 2024, the Company has no receivables from executed contracts.

Revenue

The Company recognizes *Revenue from Contracts with Customers* in accordance with (“ASC Topic 606”). This revenue recognition guidance requires that an entity recognize revenue to depict the transfer of promised goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled in exchange for those goods or services.

Additionally, the guidance requires the Company to follow a five-step model to a) identify the contract with the customer, b) identify the performance obligations in the contract, c) determine the transaction price, d) allocate the transaction price to the performance obligations in the contract, and e) recognize revenue when (or as) the Company satisfies a performance obligation.

In determining the transaction price, the Company may include variable consideration within the transaction price to the extent that is probable that a significant reversal of revenue will not occur when the uncertainty is subsequently resolved. Services within the scope of ASC Topic 606 include private securities placement, investment banking, and merger and acquisition (M&A) services.

Redbridge Global Markets, LLC
NOTES TO THE FINANCIAL STATEMENTS

For the Period Ended March 31, 2024

2. Significant Accounting and Reporting Policies – Continued

Revenue – Continued

Investment banking and M&A services include agreements to provide advisory services to customers for which they will charge the customer fees. The Company provides corporate finance and financial advisory services such as private placements of debt and equity, mergers, and acquisitions (M&A) (sell-side and buy-side), recapitalization, accessing public debt and equity markets, valuations and fairness opinions, and business and strategic advice.

Revenues from fees arising from private securities placement in which the Company acts as agent are recorded pursuant to the terms of the Company's agreements with the respective offering parties. Fees are recorded based upon the capital commitments obtained as of the closing for the respective placement when all performance obligations to the client have been completed.

The Company provides placement of securities services to its customers, through retainer fees and success fees. Retainer and success fees are recognized at the point in time when the performance obligation is completed. Merger consulting revenues are also recognized at the point in time when the performance obligations under the agreement are completed.

Income Taxes

The Company is a single member limited liability company that is treated as a disregarded entity for income tax purposes as all income or loss flows through to the Parent. Therefore, no income tax expense or liability is recorded in the accompanying financial statements.

The Company follows the FASB Accounting Standards Codification (ASC) 740-10, Accounting for the Uncertainty in Income Taxes. Under FASB ASC 740-10, the Company is required to evaluate each of its tax positions to determine if they are "more likely than not" of being sustained "when challenged" or "when examined" by the applicable taxing authority. Tax positions not deemed to meet the "more likely than not" threshold would be recorded as a tax expense and liability in 2023. A tax position includes any entity's status, including its status as a pass-through entity, and the decision to not file a tax return.

Management has concluded that there are no tax obligations stemming from unacknowledged tax benefits associated with uncertain income tax positions taken or anticipated for the period ended March 31, 2024. Any tax returns for the years ended March 31, 2022, and thereafter remain open and are therefore subject to audit by the taxing authorities. No income tax returns are currently under examination.

Redbridge Global Markets, LLC
NOTES TO THE FINANCIAL STATEMENTS

For the Period Ended March 31, 2024

3. Fixed Asset, net

Fixed assets are recorded at cost less accumulated depreciation and amortization. Useful life of the website is three (3) years, computer & equipment is five (5) years, and the furniture is seven (7) years. Additions, improvements, renewals, and expenditures that add materially to productive capacity or extend the life of an asset are capitalized. Maintenance and repairs are charged to expense as incurred. Upon retirement or disposal of an asset, the asset and related accumulated depreciation or amortization are eliminated. Any gain or loss on such transactions is charged to operations. The provision for depreciation and amortization is computed on the straight-line method over the estimated useful life of each depreciable asset.

A summary of Fixed Assets at March 31, 2024, is as follows:

Furniture	\$ 525
Total Fixed Assets	525
Accumulated Depreciation	(50)
Total Fixed Assets	\$ 475

Depreciation and amortization expense for the period was \$50.

4. Related Parties

The Company is a wholly owned subsidiary of Redbridge USA, Inc. In connection with this relationship, the Company and its Parent had executed an expense sharing agreement whereby the Company received a monthly allocation of expenses incurred by the Parent on its behalf. During the period, the Company recorded expenses under this agreement totaling \$2,800. Included in the total is a provision for rent. The Company recorded rent totaling \$1,870 related to the shared expense with the Parent.

Redbridge Global Markets, LLC

NOTES TO THE FINANCIAL STATEMENTS

For the Period Ended March 31, 2024

5. Net Capital Requirements

The Company is subject to the SEC's Uniform Net Capital Rule (SEC Rule 15c3-1) of the Securities Exchange Act of 1934 which requires maintenance of minimum net capital. Under the Rule, the Company is required to maintain minimum net capital, as defined, equal to the greater of \$5,000 or 6 2/3% of aggregate indebtedness. The ratio of aggregated indebtedness to net capital cannot exceed 800% or 8:1.

At December March 31, 2024, the Company had net capital of \$90,101 which is \$85,101 in excess of its required net capital of \$5,000. The ratio of aggregate indebtedness to net capital was 4.29%.

Reserve Requirements

The Company does not claim an exemption from SEC Rule 15c3-3, in reliance on footnote 74 to SEC Release 34-70073, as discussed in Q&A 8 of the related FAQ issued by SEC staff. The Company 1) did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, 2) did not carry accounts of or for customers, and 3) did not carry PAB accounts (as defined in Rule 15c3-3) throughout the period ended March 31, 2024, without exception.

Possession and Control Requirements

The Company does not claim an exemption from SEC Rule 15c3-3, in reliance on footnote 74 to SEC Release 34-70073, as discussed in Q&A 8 of the related FAQ issued by SEC staff. The Company 1) did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, 2) did not carry accounts of or for customers, and 3) did not carry PAB accounts (as defined in Rule 15c3-3) throughout the period ended March 31, 2024, without exception.

6. Operating Lease Obligations

The Company is required to record a right-of-use asset and a corresponding lease liability on the balance sheet for all leases with terms greater than twelve (12) months. All such leases are to be classified as either finance or operating. The Company has no lease obligations that required recording or disclosures during the period ended March 31, 2024.

7. Prepaid Expenses

As of March 31, 2024, the Company has prepaid expenses of \$1,181, \$950 for FINRA fees and CRD fees of \$231.

Redbridge Global Markets, LLC
NOTES TO THE FINANCIAL STATEMENTS

For the Period Ended March 31, 2024

8. Accounts Payable

As of March 31, 2024, the Company had accounts payable of \$3,863, \$231 accounts payable and \$3,632 due to the Parent.

9. Professional Fees

For the period ended March 31, 2024, the Company recorded professional fees of \$73,062 as follows:

Accounting Fees	\$ 2,688
Outsourced Compliance Fees	<u>70,374</u>
Total Professional Fees	<u>\$ 73,062</u>

10. Subordinated Liabilities

The Company had no liabilities subordinated to the claims of general creditors as of inception, end of the period, and during the period ended March 31, 2024.

11. Commitments and Contingencies

The Company does not have any commitments or contingencies including arbitration or other litigation claims that may result in a loss or a future obligation.

12. Subsequent Events

Management has evaluated all events or transactions that occurred after March 31, 2024, through the date of the issued financial statements. The Company did not identify any material subsequent events requiring adjustments to or disclosure in the financial statements.

Redbridge Global Markets, LLC

SCHEDULE I

Computation of Net Capital under Rule 15c3-1 of the Securities and Exchange Commission

As of March 31, 2024

COMPUTATION OF NET CAPITAL

TOTAL MEMBER'S EQUITY	<u>\$ 91,757</u>
ADJUSTED NET WORTH	91,757
LESS:	
Non-Allowable Assets	
Fixed Assets, net	(475)
Prepaid Expenses	<u>(1,181)</u>
Total Non-Allowable Assets	<u>(1,656)</u>
TENTATIVE NET CAPITAL	\$ 90,101
HAIRCUTS ON SECURITIES	<u>-</u>
NET CAPITAL	<u>\$ 90,101</u>
Minimum dollar net capital requirement of reporting broker dealer (greater of \$5,000 or 6-2/3% of AI)	<u>5,000</u>
EXCESS NET CAPITAL	<u>\$ 85,101</u>
TOTAL AGGREGATE INDEBTEDNESS	3,863
MINIMUM NET CAPITAL BASED ON AI	483
PERCENTAGE OF NET CAPITAL TO AI	4.29%

There are no material differences between net capital in Part IIA of Form X-17A-5 and net capital above.

See accompanying report of independent registered public accounting firm.

Redbridge Global Markets, LLC

SCHEDULE II

Computation for Determination of Reserve Requirements for Brokers and Dealers Pursuant to Rule 15c3-3 under the Securities and Exchange Act of 1934

For the Period Ended March 31, 2024

The Company does not claim an exemption from SEC Rule 15c3-3, in reliance on footnote 74 to SEC Release 34-70073, as discussed in Q&A 8 of the related FAQ issues by SEC staff. The Company 1) did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, 2) did not carry accounts of or for customers, and 3) did not carry PAB accounts (as defined in Rule 15c3-3) throughout the period ended March 31, 2024, without exception.

SCHEDULE III

Information Relating to the Possession or Control Requirements under the Securities and Exchange Commission Rule 15c3-3

For the Period Ended March 31, 2024

The Company does not claim an exemption from SEC Rule 15c3-3, in reliance on footnote 74 to SEC Release 34-70073, as discussed in Q&A 8 of the related FAQ issues by SEC staff. The Company 1) did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, 2) did not carry accounts of or for customers, and 3) did not carry PAB accounts (as defined in Rule 15c3-3) throughout the period ended March 31, 2024, without exception.

See accompanying report of independent registered public accounting firm.

DAVID LUNDGREN & COMPANY

CERTIFIED PUBLIC ACCOUNTANTS, CHARTERED
505 NORTH MUR-LEN ROAD
OLATHE, KANSAS 66062

DAVID B. LUNDGREN, MBA, CPA

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

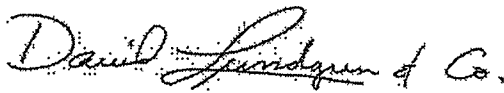
To the Board of Directors and Members
of Redbridge Global Markets, LLC

We have reviewed management's statements, included in the accompanying Rule 15c3-3 Exemption Report pursuant to SEC Rule 17a-5, in which (1) Redbridge Global Markets, LLC (the Company) did not claim an exemption under paragraph (k) of 17 C.F.R. §240.15c3-3, and (2) the Company is filing this Exemption Report relying on Footnote 74 of the SEC Release No. 34-70073 adopting amendments to 17 C.F.R. § 240.17a-5 because the Company limits its business activities exclusively to private placement of securities and mergers and acquisitions, including fairness options, and capital structure advisory. In addition, the Company did not directly or indirectly receive, hold, or otherwise owe funds or securities for or to customers, other than money or other consideration received and promptly transmitted in compliance with paragraph (a) or (b)(2) of Rule 15c2-4 and/or funds received and promptly transmitted for effecting transactions via subscriptions on a subscription way basis where the funds are payable to the issuer or its agent and not to the Company; did not carry accounts of or for customers; and did not carry PAB accounts (as defined in Rule 15c3-3) throughout the most recent fiscal year without exception.

Redbridge Global Markets, LLC's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Redbridge Global Markets, LLC's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based upon the Company's business activities contemplated by Footnote 74 of the SEC Release No. 34-70073 adopting amendments to 17 C.F.R. § 240.17a-5, and related SEC Staff Frequently Asked Questions.



Olathe, Kansas

May 30, 2024

Exemption Report for Non-Covered Firm

Redbridge Global Markets, LLC (the "Firm") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. §240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Firm states the following:

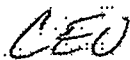
The Firm does not claim an exemption under paragraph (k) of 17 C.F.R. §240.15c3-3; and the Firm is filing this Exemption Report in reliance on Footnote 74 to SEC Release 34-70073 and as discussed in Q&A 8 of the related FAQ issued by SEC staff. The Firm has no obligation under SEC Rule 15c3-3 because it does not directly or indirectly receive, hold or otherwise owe funds or securities for or to customers; does not carry accounts of or for customers; and does not carry PAB accounts. The Firm conducts business activities involving private placements; receipt of referral fees; and mergers and acquisitions advisory services, including fairness opinions. We do not accept customer funds or securities and will not have possession of any customer funds or securities in connection with our activities.

The Firm had no exceptions to the provision identified above throughout the period ended March 31, 2024.

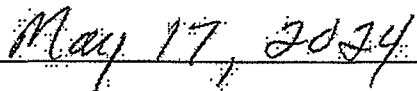
I, Curtis Calvert, swear (or affirm) that, to the best of my knowledge and belief, this Exemption Report is true and correct.



Authorized Signature



Title



Date