



November 6, 2023

Via Federal Express

Mrs. Jeanette Jackson
Securities and Exchange Commission
Division of Trading and Markets
100 F Street, N.E.
Mail Stop 6628
Washington, DC 20549-0001

Re: ***Cboe BZX Exchange, Inc.
Form 1 Amendment***

Dear Mrs. Jackson:

On behalf of Cboe BZX Exchange, Inc. (the "Exchange"), and in connection with the Cboe Form 1 that is on file with the Securities and Exchange Commission ("Commission"), enclosed please find one original and two copies of the Execution Page to Form 1 as well as the following exhibit¹:

- Exhibit F (updated to include the most recent, final versions of agreements circulated to Members and other Users of the Exchange)

This amendment is filed in accordance with SEC Rule 6a-2 and is intended to replace Exhibit F currently on file with the Commission. Please do not hesitate to contact me if you have any questions or require anything further.

Sincerely,

A handwritten signature in cursive script that reads "Kyle Murray".

Kyle Murray
VP, Legal Head of Global Listings
913-815-7121
Signature executed at 9:00am on 11/06/23

Enclosure

Attachment

¹ See Attachment for a comprehensive list of updates to Exhibit F

Summary of changes made to Exhibit F:

Added

Liquidity Enhancement Provider Enrollment Form

Exhibit F

Exhibit Request:

A complete set of all forms pertaining to:

1. Application for membership, participation or subscription to the entity,
2. Application for approval as a person associated with a member, participant or subscriber of the entity; and
3. Any other similar materials.

Response:

Attached please find the following documents which have recently been added or updated:

1. Liquidity Enhancement Provider Enrollment Form: original document

The Exchange intends to use Form U-4, the Uniform Application for Securities Industry Registration or Transfer, for persons applying to be associated persons of a Member.

Cboe BZX Exchange, Inc.
Liquidity Enhancement Provider Enrollment Form

Any Member of Cboe BZX Exchange, Inc. (the “Exchange”) is eligible to enroll as a Liquidity Enhancement Provider (“LEP”) by completing this Liquidity Enhancement Provider Enrollment Form.

To complete enrollment, please complete this Liquidity Enhancement Provider Enrollment Form and submit via email to MembershipServices@cboe.com.

Members are required to update any information submitted in the application when and if it becomes inaccurate or incomplete after submission.

| GENERAL INFORMATION | | |
|------------------------------|--------|------|
| Date: | CRD #: | |
| Name of Enrollee: | | |
| Address of Principal Office: | | |
| City: | State: | Zip: |

| NOTIFICATION CONTACT | |
|--|--------|
| Notification regarding removal of symbols from the LEP Program should be sent to the following contact(s): | |
| Name: | Email: |
| Title: | Phone: |

| | |
|--------|--------|
| Name: | Email: |
| Title: | Phone: |

| SYMBOL REGISTRATION CONTACT | |
|---|--------|
| At least one individual will be required to have credentials to manage symbol registration via an Exchange web portal account. Please identify individual(s) below: | |
| Name: | Email: |
| Title: | Phone: |

| | |
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| Name: | Email: |
| Title: | Phone: |

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| Name: | Email: |
| Title: | Phone: |

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| Name: | Email: |
| Title: | Phone: |

WEBSITE DISCLOSURE AND DATA PROVIDED TO ISSUERS

Notwithstanding any provision to the contrary set forth in User Agreement by and between the Exchange and Enrollee (the "User Agreement") related to information or data that Enrollee or Enrollee's agent enters into Exchange ("Transaction Data"), Enrollee hereby grants to the Exchange a non-exclusive, non-assignable, non-transferable, worldwide, irrevocable license to receive and use Transaction Data solely within Exchange market data products that it offers exclusively to issuers relating to the market in the issuer's own securities even if such market data products present Transaction Data in a manner that provides Enrollee's volume ranking on the Exchange in such issuer's own securities. Further, Enrollee hereby agrees that Exchange can publicly identify Enrollee as an LEP on the Exchange. Finally, Enrollee agrees that Exchange can provide confidential information derived from Transaction Data solely to issuers relating to the market in an issuer's own securities and that such information may include Enrollee's identity.

Signature of Authorized Officer, Partner, Managing
Member or Sole Proprietor

Printed Name

Title

Date