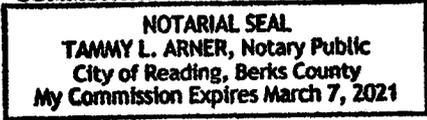


OATH OR AFFIRMATION

I, John Durofchalk, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Griffin Financial Group, LLC, as of December 31, 2018, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

COMMONWEALTH OF PENNSYLVANIA



Signature
Title

Tammy L Arner
Notary Public

This report ** contains (check all applicable boxes):

- (a) Facing Page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss) or, if there is other comprehensive income in the period(s) presented, a Statement of Comprehensive Income (as defined in §210.1-02 of Regulation S-X).
(d) Statement of Changes in Financial Condition.
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

GRIFFIN FINANCIAL GROUP, LLC

STATEMENT OF FINANCIAL CONDITION

	<u>December</u> <u>2018</u>
ASSETS	
Cash	\$ 746,550
Deposits with clearing organizations	119,770
Receivable from clients	588,390
Receivable from broker-dealer and clearing organizations	17,553
Prepaid expenses	324,501
Equipment, at cost, less accumulated depreciation of \$100,859	21,787
Other assets	<u>23,100</u>
TOTAL ASSETS	<u>\$ 1,841,651</u>
LIABILITIES AND MEMBER'S EQUITY	
LIABILITIES	
Accounts payable	\$ 34,485
Payable to broker-dealers and clearing organizations	9,060
Payable to related party	568,725
Deferred compensation liability	<u>73,472</u>
TOTAL LIABILITIES	685,742
MEMBER'S EQUITY	<u>1,155,909</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	<u>\$ 1,841,651</u>

The Accompanying Notes Are An Integral Part of These Financial Statements