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ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

SEC FILE NUMBER
8-69508

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 04/01/17 AND ENDING 03/31/18
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Edelweiss Financial Services Inc

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

205 E. 42nd St., 20th Floor

(No. and Street)

New York

NY

10117

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Goldman & Company, CPA's PC

(Name - if individual, state last, first, middle name)

316 Alexander St, Ste 4

Marietta

GA

30060

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

Certified Public Accountant

Public Accountant

Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I, Ranganathan Purushothaman, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Edelweiss Financial Services Inc, as of March 31, 2018, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

[Signature]

Signature

President

Title

Kevin Richardson
Notary Public



This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

Edelweiss Financial Services, Inc.

FINANCIAL STATEMENTS FOR THE YEAR ENDING MARCH 31, 2018
AND REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

Edelweiss Financial Services, Inc.

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Shareholder of
Edelweiss Financial Services, Inc.

Opinion on the Financial Statements

We have audited the accompanying statement of financial condition of Edelweiss Financial Services, Inc. as of March 31, 2018, the related statements of operations, changes in shareholder's equity and cash flows for the year ended March 31, 2018 and the related notes and schedules 1, 2 and 3 (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of Edelweiss Financial Services, Inc. as of March 31, 2018, and the results of its operations and its cash flows for the period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America.

Basis for Opinion

These financial statements are the responsibility of Edelweiss Financial Services, Inc.'s management. Our responsibility is to express an opinion on Edelweiss Financial Services, Inc.'s financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the company in accordance with the U.S. Federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

Supplemental Information

The schedule's 1, 2, and 3 have been subjected to audit procedures performed in conjunction with the audit of Edelweiss Financial Services, Inc.'s financial statements. The supplemental information is the responsibility of Edelweiss Financial Services, Inc.'s management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the schedule's 1, 2, and 3 are fairly stated, in all material respects, in relation to the financial statements as a whole.

A handwritten signature in black ink, appearing to read "Goldman & Company CPA's PC".

We have served as the Company's auditor since 2016.

Goldman & Company, CPA's, P.C.
Marietta, Georgia
May 29, 2018

Edelweiss Financial Services, Inc.

STATEMENT OF FINANCIAL CONDITION March 31, 2018

ASSETS

CURRENT ASSETS:	
Cash and cash equivalents	792,958
Related party accounts receivable	438,804
Rent Deposits	<u>14,328</u>
Total Current Assets	1,246,090
Net Fixed Assets	2,368
Other Assets	
Deferred Taxes	<u>53,573</u>
Total Othert Assets	<u>53,573</u>
TOTAL ASSETS	<u>1,302,031</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

CURRENT LIABILITIES:	
Accrued expenses	164,972
Income Tax payable	3,000
Total Current Liabilities	<u>167,972</u>
STOCKHOLDER'S EQUITY	
Common stock, 100 shares authorized, no par value 1 share issued and outstanding	
Paid-in capital	1,250,000
Accumulated Deficit	(115,941)
Total Stockholder's Equity	<u>1,134,059</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>1,302,031</u>

The accompanying notes are an integral part of these financial statements.

Edelweiss Financial Services, Inc.

STATEMENT OF OPERATIONS FOR THE YEAR ENDING MARCH 31, 2018

REVENUE:	
Service Revenue	740,033
Facility Revenue	2,205,053
Total revenue	2,945,086
OPERATING EXPENSES:	
Payroll and payroll taxes	2,216,690
Rent	108,900
Travel	123,628
Insurance	69,180
Professional fees	31,873
Referral Fees	43,545
Miscellaneous	3,372
Business meeting expenses	62,096
Telephone	6,975
Dues and subscriptions	9,925
Office expenses	847
Total expenses	2,677,031
INCOME BEFORE INCOME TAXES	268,055
Income tax provision	83,603
Net Income	184,452

The accompanying notes are an integral part of these financial statements.

Edelweiss Financial Services, Inc.

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY FOR THE YEAR ENDED MARCH 31, 2018

SHAREHOLDER'S EQUITY, BEGINNING OF YEAR	949,607
Common stock, 100 shares authorized, no par value 1 share issued and outstanding	
Net income	184,452
SHAREHOLDER'S EQUITY, MARCH 31, 2018	1,134,059

The accompanying notes are an integral part of these financial statements.

Edelweiss Financial Services, Inc.

STATEMENT OF CASH FLOWS FOR THE YEAR ENDING MARCH 31, 2018

OPERATING ACTIVITIES:	
Net income	184,452
Adjustments to reconcile net income to net cash provided by operating activities:	
Depreciation	609
Income taxes payable	3,000
Decrease in deferred tax asset	74,793
Increase in deferred income tax liability	2,227
Changes in operating assets and liabilities:	
Increase in accounts receivable	(47,840)
Increase in Rent deposit	(1,278)
Decrease in accrued expenses	(36,749)
Net cash provided by operating activities	179,214
NET INCREASE IN CASH AND CASH EQUIVALENTS	179,214
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	613,744
CASH AND CASH EQUIVALENTS AT END OF YEAR	792,958
Supplemental Information:	
Amounts paid for income taxes	6,583

The accompanying notes are an integral part of these financial statements.

Edelweiss Financial Services, Inc.

NOTES TO FINANCIAL STATEMENTS March 31, 2018

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization and Nature of Business

Edelweiss Financial Services, Inc. (the Company) is a broker-dealer registered with the Securities and Exchange Commission (SEC) and a member of the Financial Industry Regulatory Authority, Inc. (FINRA). The Company was incorporated on May 29, 2013 under the laws of the State of New York and approved by FINRA as a registered broker dealer on February 24, 2015.

The Company provides Chaperoning services to its affiliate entities selling Indian securities pursuant to Rule 15a-6 of the Securities Exchange Act, and distributes research produced by its affiliate entities in India to Institutional customers in the United States.

Basis of Presentation

The Company maintains its books and records on the accrual basis of accounting for financial reporting purposes, which is in accordance with U.S. generally accepted accounting principles and is required by the SEC and FINRA.

Income Taxes

The Company has adopted the provisions of FASB Accounting Standards Codification 740-10, Accounting for Uncertainty in Income Taxes. Under FASB ASC 740-10, the Company is required to evaluate each of its tax positions to determine if they are more likely than not to be sustained if the taxing authority examines the respective position. A tax position includes an entity's status and the decision not to file a return. The Company has evaluated each of its tax positions and has determined that it has no uncertain tax positions.

Deferred Taxes

The Company accounts for income taxes under the asset and liability method, which requires the recognition of deferred tax assets and liabilities for expected future tax consequences of events that have been included in the financial statements. Under this method, deferred tax assets and liabilities are determined based on the differences between the financial statements and tax basis of assets and liabilities using enacted tax rates in effect for the year the differences are expected to reverse. The effect of the change in tax rates on deferred tax assets and liabilities is recognized in income in the period that includes the enactment date.

Estimates

The presentation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue Recognition

Facility income is generally recorded when earned and contractually due. This represents Chaperoning fees which are from foreign affiliates to market their products in the United States. Service income is determined on a case by case basis according to the terms negotiated by management and is generally recognized at the time the service is complete and the income is reasonably determinable. This represents research that is available to institutional investors. The use of the research is self-reported by the user. Expense reimbursement represents expenses that are incurred by the Company and reimbursed by affiliates. The Company is evaluating new revenue recognition standards and will implement as required.

Concentration of Credit Risk

The Company maintains its cash in bank deposit accounts, which at times, may exceed federally insured limits. The Company has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk for cash.

Furniture and equipment

Furniture and equipment are stated at cost less accumulated depreciation and impairment losses, if any. Depreciation is computed using the straight-line method over the estimated useful lives of the respective asset class as follows:

<u>Asset Class</u>	<u>Useful Life</u>
Office furniture and equipment	5 years
Computers	3 years

2. RELATED PARTY TRANSACTION AND CONCENTRATIONS

For the year ended March 31, 2018, 75% of the Company's revenue was earned from affiliated companies and 100% of the accounts receivable balance are from these companies. The components of the revenue are as follows:

	Facilities Revenue
Edelweiss Securities Limited	\$ 364,466
Edelweiss Alternative Asset Advisors Pte Limited	1,694,342
Edelweiss International (Singapore) Pte Limited	88,048
Edelweiss Financial Services Limited	2,500
Aster Commodities DMCC	55,697
Total	<u>\$ 2,205,053</u>

This includes \$1,610,341 of expenses reimbursed by related parties.

3. Property and Equipment

Property and equipment consists of the following at March 31, 2018:

Office Furniture, Equipment and Computers	\$ 5,788
Less: Accumulated Depreciation	<u>(3,420)</u>
Net Fixed Assets	<u>\$ 2,368</u>

Depreciation expense charged to operations amounted to \$609 for the period ended March 31, 2018.

4. Income Taxes Provision (Benefit)

The amount of current and deferred tax payable or refundable is recognized as of the date of the financial statements utilizing currently enacted tax laws and rates. Deferred tax expenses or benefits are recognized in the financial statements for the changes in deferred tax liabilities or assets between years. The Company recognizes and measures its unrecognized tax benefit in accordance with FASB ASC 740, Income Taxes Under that guidance, the Company assesses the likelihood, based on their technical merit, that tax positions will be sustained upon examination based on the facts, circumstances and information available at the end of each period. The measurement of unrecognized tax benefits is adjusted when new information is available, or when an event occurs that requires change.

Income tax expense provisions are as follows:

March 31, 2018

	Total	Current	Deferred
Federal	50,162	48,126	1,336
State & Local	33,441	33,250	891
Total	83,603	81,376	2,227

Deferred tax asset:

The Company prepares its tax return on a calendar year basis. The Company's deferred tax asset reflects the net tax effects of net operating loss carryforward for the calendar years 2015 and 2016.

The Company believes that these losses will be realized in the future years and no valuation allowance has been recorded.

As per GAAP accounting procedures, all non-current deferred tax assets and deferred tax liabilities were to be combined and shown either as deferred tax asset or deferred tax liability whichever is higher. Accordingly deferred tax asset as of March 31, 2018 is \$71,944, deferred tax asset net of deferred tax liability of \$18,371 is \$53,573.

2018

NOL carried forward for 2018

339,010.

Deferred Tax Liability:

The Company's deferred tax liability reflects the net tax effects of temporary differences between the carrying amount of assets and liabilities for financial statement purposes and the amount of deferred tax liability as of March 31, 2018 is: \$2,227.

COMMITMENTS AND CONTINGENCIES

5. The Company has evaluated commitments and contingencies in accordance with Accounting Standards Codification 450, Contingencies (ASC 450) and Accounting Standards Codification 440, Commitments (ASC 440). Management has determined that no significant commitments and contingencies exist as of March 31, 2018. The Company has a month to month lease, the rent expense for the year ending March 31, 2018 was \$108,900.

NET CAPITAL REQUIREMENTS

6. The Company is subject to the Securities and Exchange Commission Uniform Net Capital Rule (SEC Rule 15c3-1), which requires the maintenance of minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. At March 31, 2018, the Company had net capital of \$624,986 which was \$374,986 in excess of its required net capital of \$250,000. The Company's percentage of aggregate indebtedness to net capital was 26.40%.

SUBSEQUENT EVENTS

7. The Company evaluated subsequent events through May 29, 2018, the date its financial statements were issued. The Company did not identify any material subsequent events requiring adjustment to or disclosure in its financial statements.

Edelweiss Financial Services, Inc.

SCHEDULE I

COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION AS OF MARCH 31, 2018

TOTAL SHAREHOLDER'S EQUITY QUALIFIED FOR NET CAPITAL	1,134,059
DEDUCTIONS AND/OR CHARGES:	
Non-allowable asset - accounts receivable	(438,804)
Non-allowable asset - deferred tax asset	(53,573)
Non-allowable asset - prepaid expense	(14,328)
Non-allowable asset - net fixed assets	(2,368)
NET CAPITAL	624,985
AGGREGATE INDEBTEDNESS -	
Accrued expenses	164,972
Total Aggregated Indebtedness	164,972
COMPUTATION OF BASIC NET CAPITAL REQUIREMENT -	
Minimum net capital required	250,000
Excess net capital	374,985
Net Capital in excess of the greater of: 10% of aggregate indebtedness or 120% of minimum capital requirements.	324,985
Percentage of aggregate indebtedness to net capital	26.40%

There is no difference in the above computation and the Company's net capital as reported in the Company's Part IIA (unaudited) amended FOCUS report as of March 31, 2018.

Edelweiss Financial Services, Inc.

March 31, 2018

SCHEDULE II

COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS UNDER RULE 15c3-3 OF THE SECURITIES AND EXCHANGE COMMISSION

The Company is exempt from the provisions of Rule 15c3-3 under the Security Exchange Act of 1934 pursuant to paragraph (k)(2)(i) of the rule. The Company does not hold funds or securities for, or owe money or securities to, customers.

SCHEDULE III

INFORMATION RELATING TO THE POSSESSION OR CONTROL REQUIREMENTS UNDER RULE 15c3-3 OF THE SECURITIES AND EXCHANGE COMMISSION

The Company is exempt from the provisions of Rule 15c3-3 under the Security Exchange Act of 1934 pursuant to paragraph (k)(2)(i) of the rule. The Company did not maintain possession or control of any customer funds or securities.

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Shareholder
of Edelweiss Financial Services, Inc.

We have reviewed management's statements, included in Edelweiss Financial Services, Inc.'s Annual Exemption Report, in which (1) Edelweiss Financial Services, Inc. identified the following provisions of 17 C.F.R. §15c3-3(k) under which Edelweiss Financial Services, Inc. claimed an exemption from 17 C.F.R. §240.15c3-3: k(2)(i) (the "exemption provisions") and (2) Edelweiss Financial Services, Inc. stated that Edelweiss Financial Services, Inc. met the identified exemption provisions throughout the most recent fiscal year without exception. Edelweiss Financial Services, Inc.'s management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Edelweiss Financial Services, Inc.'s compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph k(2)(i) of Rule 15c3-3 under the Securities Exchange Act of 1934.



Goldman & Company, CPA's, P.C.
Marietta, GA
May 29, 2018

goldman
S E C U R I T I E S

Date: May 24, 2018

RE: EXEMPTION REPORT FOR THE PERIOD ENDED MARCH 31, 2018

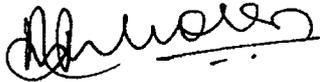
Edelweiss Financial Services Inc. (the "Company") is responsible for complying with 17 C.F.R. 240.17a-5, "Reports to be made by certain brokers and dealers." We have performed an evaluation of the Company's compliance with the requirements of 17 C.F.R. 240.17a-5 and the exemption provisions in 17 C.F.R. 240.15c3-3(k) (the "Exemption Provisions"). Based on this evaluation, we make the following statements to the best knowledge and belief of the Company:

1. The Company identified the following provisions of 17 C.F.R. 240.15c3-3(k) under which the Company claimed an exemption from 17 C.F.R. 240.15c3-3(k)(2)(i).
2. The Company met the identified Exemption Provisions throughout the most recent fiscal period ended March 31, 2018 without exception.

The Company is exempt from the provisions of 17 C.F.R. 240.15c3-3 of the Securities Exchange Act of 1934 (pursuant to paragraph (k)(2)(i) of such Rule) as the Company does not carry margin accounts and does not hold funds or securities for, or owe money or securities to, customers.

Very truly yours,

Edelweiss Financial Services Inc.



Ranganathan Purushothaman
President

INDEPENDENT ACCOUNTANT'S AGREED-UPON PROCEDURES REPORT ON SCHEDULE OF
ASSESSMENT AND PAYMENTS (FORM SIPC-7)

To the Board of Directors and Shareholders of
Edelweiss Financial Services, Inc.

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerated below with respect to the accompanying Schedule of Assessment and Payments (Form SIPC-7) to the Securities Investor Protection Corporation (SIPC) for the year ended March 31, 2018, which were agreed to by Edelweiss Financial Services, Inc., and the Securities and Exchange Commission, Financial Industry Regulatory Authority, Inc., and SIPC, solely to assist you and the other specified parties in evaluating Edelweiss Financial Services, Inc.'s compliance with the applicable instructions of Form SIPC-7. Edelweiss Financial Services, Inc.'s management is responsible for Edelweiss Financial Services, Inc.'s compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the Public Company Accounting Oversight Board (United States). The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our findings are as follows:

- 1) Compared the listed assessment payments in Form SIPC-7 with respective cash disbursement records entries, noting no differences;
- 2) Compared the amounts reported on the audited Form X-17A-5 for the year ended March 31, 2018, as applicable, with the amounts reported in Form SIPC-7 for the year ended, noting trivial differences;
- 3) Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers, noting no differences;
- 4) Proved the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments noting no differences;

We were not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.


Goldman & Company, CPA's, P.C.
Marietta, Georgia
May 29, 2018

SIPC-7

(35-REV 6/17)

SECURITIES INVESTOR PROTECTION CORPORATION
P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

3/31/18

(Read carefully the instructions in your Working Copy before completing this Form)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

1. Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SEC Rule 17a-5:

Edelweiss Financial Services Inc

205 E 42nd St., Floor 20

New York, NY 10017

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed.

Name and telephone number of person to contact respecting this form.

WORKING COPY

2. A. General Assessment (item 2e from page 2)

\$ 4417.70

B. Less payment made with SIPC-6 filed (exclude interest)

(2534.33)

Date Paid

C. Less prior overpayment applied

(_____)

D. Assessment balance due or (overpayment)

1883.37

E. Interest computed on late payment (see instruction E) for _____ days at 20% per annum

\$ 1883.37

F. Total assessment balance and interest due (or overpayment carried forward)

G. PAYMENT: the box
Check mailed to P.O. Box Funds Wired
Total (must be same as F above)

\$ _____

H. Overpayment carried forward

\$(_____)

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number):

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete.

EDELWEISS FINANCIAL SERVICES INC.

(Name of Corporation, Partnership or other organization)

[Signature]

(Authorized Signature)

Dated the 29th day of May, 2018.

President.

(Title)

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER Dates: _____ Postmarked _____ Received _____ Reviewed _____
Calculations _____ Documentation _____ Forward Copy _____
Exceptions:
Disposition of exceptions:

**DETERMINATION OF "SIPC NET OPERATING REVENUES"
AND GENERAL ASSESSMENT**

Amounts for the fiscal period
beginning 04/01/17
and ending 03/31/18

Item No.

2a. Total revenue (FOCUS Line 12/Part IIA Line 9, Code 4030)

Eliminate cents
\$2945135

2b. Additions:

- (1) Total revenues from the securities business of subsidiaries (except foreign subsidiaries) and predecessors not included above.
- (2) Net loss from principal transactions in securities in trading accounts.
- (3) Net loss from principal transactions in commodities in trading accounts.
- (4) Interest and dividend expense deducted in determining item 2a.
- (5) Net loss from management of or participation in the underwriting or distribution of securities.
- (6) Expenses other than advertising, printing, registration fees and legal fees deducted in determining net profit from management of or participation in underwriting or distribution of securities.
- (7) Net loss from securities in investment accounts.

Total additions

2c. Deductions:

- (1) Revenues from the distribution of shares of a registered open end investment company or unit investment trust, from the sale of variable annuities, from the business of insurance, from investment advisory services rendered to registered investment companies or insurance company separate accounts, and from transactions in security futures products.
- (2) Revenues from commodity transactions.
- (3) Commissions, floor brokerage and clearance paid to other SIPC members in connection with securities transactions.
- (4) Reimbursements for postage in connection with proxy solicitation.
- (5) Net gain from securities in investment accounts.
- (6) 100% of commissions and markups earned from transactions in (i) certificates of deposit and (ii) Treasury bills, bankers acceptances or commercial paper that mature nine months or less from issuance date.
- (7) Direct expenses of printing advertising and legal fees incurred in connection with other revenue related to the securities business (revenue defined by Section 16(9)(L) of the Act).
- (8) Other revenue not related either directly or indirectly to the securities business.
(See Instruction C):

(Deductions in excess of \$100,000 require documentation)

(9) (i) Total interest and dividend expense (FOCUS Line 22/PART IIA Line 13, Code 4075 plus line 2b(4) above) but not in excess of total interest and dividend income. \$ _____

(ii) 40% of margin interest earned on customers securities accounts (40% of FOCUS line 5, Code 3960). \$ _____

Enter the greater of line (i) or (ii)

Total deductions

2d. SIPC Net Operating Revenues

\$2945135

2e. General Assessment @ .0015 Rate effective 1/1/2017

\$4417.70

(to page 1, line 2.A.)