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**ANNUAL AUDITED REPORT  
FORM X-17A-5  
PART III**

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**Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/17 AND ENDING 12/31/17

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: **Centerview Partners LLC** OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

**31 West 52<sup>nd</sup> St., 22<sup>nd</sup> Floor** FIRM I.D. NO.

(No and Street)

**New York** **NY** **10019**

(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

**Jeanne Vicari** **(212) 380-2650**

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

**Frankel & Starr, Certified Public Accountants, LLP**

(Name - if individual, state last, first, middle name)

**1475 Franklin Ave** **Garden City** **NY** **11530**

(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

**FOR OFFICIAL USE ONLY**

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

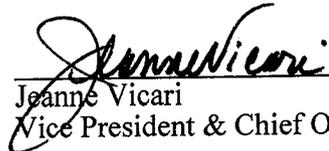
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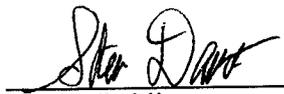
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AFFIRMATION

I, Jeanne Vicari, affirm that, to the best of my knowledge and belief, the accompanying financial statement pertaining to the firm of Centerview Partners LLC, as of December 31, 2017, is true and correct. I further affirm that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer.

  
\_\_\_\_\_  
Jeanne Vicari  
Vice President & Chief Operating Officer

Subscribed and sworn to before me  
this 21 day of February, 2018

  
\_\_\_\_\_  
Notary Public

This report contains (check all applicable boxes):

- (a) Facing Page.
- (b) An Oath or Affirmation.
- (c) Statement of Financial Condition.

STEVEN DAVIDOVITCH  
Notary Public, State of New York  
No. 01DA6218405  
Qualified in New York County  
Commission Expires 3-1-2022



**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

To the Executive Committee and  
Members' of Centerview Partners LLC:

**Opinion on the Financial Statements**

We have audited the accompanying statement of financial condition of Centerview Partners LLC (the "Company") as of December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the statement of financial condition presents fairly, in all material respects, the financial position of the Company as of December 31, 2017 in conformity with accounting principles generally accepted in the United States of America.

**Basis for Opinion**

These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion.

Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

*Frankel & Starr, Certified Public Accountants, LLP*

We have served as the Company's auditor since 2005.  
Garden City, NY  
February 22, 2018

CENTERVIEW PARTNERS LLC  
STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2017  
(Dollars in 000's)

ASSETS

Cash and cash equivalents	\$ 81,286
Property and equipment, net	3,304
Other assets	<u>363</u>
Total assets	<u>\$ 84,953</u>

LIABILITIES AND MEMBERS' CAPITAL

Deferred revenue	\$ 35
Accounts payable, accrued expenses and other liabilities	<u>238</u>
Total liabilities	<u>273</u>
Members' capital	<u>84,680</u>
Total liabilities and members' capital	<u>\$ 84,953</u>

The accompanying notes are an integral part of this financial statement.

CENTERVIEW PARTNERS LLC  
NOTES TO THE STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2017

NOTE 1 – ORGANIZATION AND NATURE OF OPERATION

Centerview Partners LLC (the "Company") is a Delaware limited liability company formed on February 25, 2004 and is majority owned by Centerview Partners Advisory Holdings LLC ("CPAH"), which is majority owned by Centerview Partners Holdings LP (the "Parent" or "Member"), together with the Parent and its subsidiaries (the "Group"). The Group provides investment banking and strategic advisory services to a select client base. The Company has an arrangement to share certain revenues and expenses with the Group (See Note 4). The Company is a broker-dealer registered with the Securities and Exchange Commission and is a member of the Financial Industry Regulatory Authority. The Company operates under the exemptive provisions of Securities and Exchange Commission Rule 15c3-3(k)(2)(i).

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America ("US GAAP").

Use of Estimates

The preparation of financial statements in conformity with US GAAP requires management to make estimates and assumptions in the financial statements and accompanying notes. Management believes that estimates utilized in preparation of the financial statements are prudent and reasonable so that the financial statements are presented fairly. Actual results could differ from those estimates.

Property and Equipment

Furniture, equipment, and leasehold improvements are recorded at cost less accumulated depreciation and/or amortization. Depreciation of furniture and equipment is recorded on a straight-line basis over the assets' estimated useful lives of five years and three years, respectively. Amortization of leasehold improvements is recorded on a straight-line basis over the assets' estimated useful lives or the lease terms, whichever is shorter.

NOTE 3 – CONCENTRATION OF RISK

Cash and cash equivalents

During the year ended December 31, 2017, bank account balances exceeded the Federal Deposit Insurance Corporation ("FDIC") limit of \$250,000. At December 31, 2017, the bank balances exceeded the insured FDIC limit by approximately \$81,036,000.

CENTERVIEW PARTNERS LLC  
NOTES TO THE STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2017

NOTE 4 – DUE TO/FROM RELATED PARTY

The Company is party to a Standing Intercompany Loan Agreement (the “Loan”) with its Parent.

Advances, net of borrowings, charges and allocations, are due on demand and incur interest each month on the average monthly balance at the applicable Federal Short-Term Rate in effect for that month. The net effect of these items is included in the balance due from related party. For year-end December 31, 2017, the due to/from member loan balance was zero, accordingly the Company’s interest income was zero.

Under the terms of an expense sharing arrangement, the Parent pays all rent and other charges related to the Company’s New York City and Palo Alto premises. The Parent owns all fixed assets located in these offices and records all depreciation and amortization. The Parent charges the Company for its share of such expenses, which totaled \$8,623,000 for the year ended December 31, 2017.

During the year ended December 31, 2017 net revenue allocations with the Group amounted to \$9,650,000.

NOTE 5 – PROPERTY AND EQUIPMENT

Furniture, equipment, and leasehold improvements consist of the following at December 31, 2017:

Leasehold improvements	\$ 2,649,000
Furniture and equipment	<u>1,615,000</u>
	4,264,000
Less: Accumulated depreciation and amortization	<u>(960,000)</u>
Net book value	<u>\$ 3,304,000</u>

NOTE 6 – INCOME TAXES

The Company analyzed its tax filing positions in all of the federal and state jurisdictions where it is required to file income tax returns. Based on this review, no reserves for uncertain income tax positions were required.

The Company recognizes and measures its unrecognized tax benefits in accordance with US GAAP. Under that guidance the Company evaluates tax positions taken or expected to be taken in the course of preparing the Company’s tax returns to determine whether the tax positions are “more likely than not” of being sustained by the applicable tax authority. Tax positions not deemed to meet a more-likely-than-not threshold would be recorded as a tax expense in the current year. As of December 31, 2017, the Company did not have uncertain tax positions with respect to income based taxes that had a material impact on the Company’s financial statements.

CENTERVIEW PARTNERS LLC  
NOTES TO THE STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2017

NOTE 7 - NET CAPITAL REQUIREMENT

As a registered broker-dealer, the Company is subject to Rule 15c3-1 of the Securities Exchange Act of 1934, which requires that the Company maintain net capital equal to the greater of \$100,000 or 6 2/3% of aggregate indebtedness, as defined. At December 31, 2017, the Company had net capital of approximately \$79,731,000 which exceeded the requirement of \$100,000 by \$79,631,000. The Company's ratio of aggregate indebtedness to net capital at December 31, 2017 was approximately 0.0005:1.

NOTE 8 - SUBSEQUENT EVENTS

The Company evaluated subsequent events through the date the financial statement were issued. There were no material subsequent events that required recognition or additional disclosures in the financial statement.