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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC MAIL PROCESSING

Received

FEB 26 2018

SEC FILE NUMBER
8-26030

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

WASH DC

REPORT FOR THE PERIOD BEGINNING 01/01/2017 AND ENDING 12/31/2017
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: **Securevest Financial Group, Inc.**

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

163 Madison Avenue, Suite 100

(No. and Street)

Morristown

(City)

New Jersey

(State)

07960

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

August Cellitti 973-605-8400

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Adeptus Partners, LLC

(Name - if individual, state last, first, middle name)

733 Route 35 North

(Address)

Ocean

(City)

New Jersey

(State)

07712

(Zip Code)

CHECK ONE:

Certified Public Accountant

Public Accountant

Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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DM

OATH OR AFFIRMATION

I, August Cellitti, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Securevest Financial Group, Inc. of December 31, 2017, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

ANNETTE TRAPANESE
NOTARY PUBLIC OF NEW JERSEY
Comm. # 2413896
My Commission Expires 10/25/2021

August Cellitti
Signature
Chief Executive Officer
Title

Annette Trapanese
Notary Public

This report ** contains (check all applicable boxes):

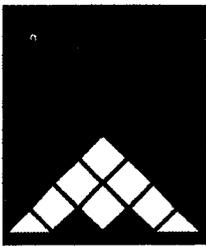
- (a) Facing Page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss).
(d) Statement of Changes in Financial Condition.
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

SECUREVEST FINANCIAL GROUP, INC.
Table of Contents

FORM X-17A-5 – PART III

	<u>Page</u>
REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM	1
FINANCIAL STATEMENTS	
Statement of Financial Condition	2
Statement of Income	3
Statement of Changes in Shareholder's Equity	4
Statement of Cash Flows	5
Notes to Financial Statements	6 – 10
SUPPLEMENTARY INFORMATION:	
Computation of Net Capital Pursuant to Uniform Net Capital Rule 15c3-1 of the SEC	11
OTHER REPORTS	
Report of Independent Registered Public Accounting Firm on the Exemption Report	12
Independent Accountant's Agreed Upon Procedures Report on Schedule of Assessment and Payments (Form SIPC-7)	13
Schedule of Assessment and Payments to SIPC Pursuant to Rule 17a-5(e)(4)	14



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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Shareholder
of SecureVest Financial Group, Inc.

Opinion on the Financial Statements

We have audited the accompanying statement of financial condition of SecureVest Financial Group, Inc. as of December 31, 2017, the related statements of income, changes in shareholder's equity, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of SecureVest Financial Group, Inc. as of December 31, 2017, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Basis for Opinion

These financial statements are the responsibility of SecureVest Financial Group, Inc.'s management. Our responsibility is to express an opinion on SecureVest Financial Group, Inc.'s financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to SecureVest Financial Group, Inc. in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion.

Supplemental Information

The Schedule I, Computation of Net Capital Under SEC Rule 15c3-1 has been subjected to audit procedures performed in conjunction with the audit of SecureVest Financial Group, Inc.'s financial statements. The supplemental information is the responsibility of SecureVest Financial Group, Inc.'s management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the Schedule I, Computation of Net Capital Under SEC Rule 15c3-1 is fairly stated, in all material respects, in relation to the financial statements as a whole.

We have served as SecureVest Financial Group, Inc.'s auditor since 2011.

Ocean, New Jersey
February 21, 2018

Offices:
New York City
Long Island
New Jersey

SECUREVEST FINANCIAL GROUP, INC.
STATEMENT OF FINANCIAL CONDITION
DECEMBER 31, 2017

ASSETS

Cash	\$ 8,194
Debt securities owned, at fair value	6,539,680
Due from clearing brokers	572,761
Prepaid expenses and other assets	37,868
Furniture and equipment, net	5,275
Security deposits	<u>40,043</u>

TOTAL ASSETS \$ 7,203,821

LIABILITIES AND SHAREHOLDER'S EQUITY

Liabilities

Accounts payable and accrued expenses	\$ 48,645
Commissions payable	208,386
Due to clearing brokers	3,462,373
Securities sold, but not yet purchased	<u>142,003</u>

Total Liabilities 3,861,407

Shareholder's Equity

Common stock, no par value; authorized 300,000 shares; 180,000 shares issued and outstanding	59,667
Additional paid-in-capital	1,235,245
Retained earnings	<u>2,047,502</u>

Total Shareholder's Equity 3,342,414

TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY \$ 7,203,821

The accompanying notes are an integral part of this financial statement.

SECUREVEST FINANCIAL GROUP, INC.
STATEMENT OF INCOME
FOR THE YEAR ENDED DECEMBER 31, 2017

Revenue		
Trading profits	\$ 5,443,615	
Commissions	127,959	
Interest and other	<u>425,354</u>	
Total revenue		\$ 5,996,928
Expenses		
Commissions, salaries and benefits	3,807,892	
Market research costs	716,001	
Clearing charges	373,856	
Interest	276,735	
Occupancy	292,198	
Communications	29,998	
Professional fees	79,340	
Travel and entertainment	59,329	
General and administrative	<u>116,639</u>	
Total expenses		<u>5,751,988</u>
Net income		<u>\$ 244,940</u>

The accompanying notes are an integral part of this financial statement.

SECUREVEST FINANCIAL GROUP, INC.
STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2017

	<u>Common Stock</u>	<u>Additional Paid-In Capital</u>	<u>Retained Earnings</u>	<u>Total</u>
Balances, December 31, 2016	\$ 59,667	\$ 1,235,245	\$ 1,990,910	\$ 3,285,822
Distributions	-	-	(188,349)	(188,349)
Net income	-	-	244,940	244,940
Balances, December 31, 2017	<u>\$ 59,667</u>	<u>\$ 1,235,245</u>	<u>\$ 2,047,501</u>	<u>\$ 3,342,413</u>

The accompanying notes are an integral part of this financial statement.

SECUREVEST FINANCIAL GROUP, INC.
STATEMENT OF CASH FLOWS
DECEMBER 31, 2017

Cash flows from operating activities:	
Net income	\$ 244,940
Adjustments to reconcile net income to net cash provided by operating activities:	
Depreciation and amortization	9,066
Net change in operating assets and liabilities:	
Increase in debt securities owned	(3,059,286)
Decrease in due from clearing brokers	938,797
Decrease in prepaid expenses and other assets	9,468
Decrease in security deposits	9,194
Decrease in commissions payable	(100,809)
Decrease in accounts payable and accrued expenses	(9,704)
Decrease in securities sold, not yet purchased	(1,317,261)
Increase in due to clearing brokers	<u>3,462,373</u>
Net cash provided by operating activities	<u>186,778</u>
Cash flows from financing activities:	
Distributions	<u>(188,349)</u>
Net cash used in financing activities	<u>(188,349)</u>
Net decrease in cash	(1,571)
Cash, beginning of year	<u>9,764</u>
Cash, end of year	<u>\$ 8,193</u>

The accompanying notes are an integral part of this financial statement.

SECUREVEST FINANCIAL GROUP, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2017

Note 1. ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES

(a) ORGANIZATION

SecureVest Financial Group, Inc. (the Company) was incorporated on March 16, 1981 in the state of Illinois and operates as a securities broker-dealer registered with the Securities and Exchange Commission and is a member of the Financial Industry Regulatory Authority (FINRA). The Company is a wholly owned subsidiary of Argentis Holdings, LLC.

(b) CLEARING AGREEMENT

The Company, under Rule 15c3-3(k)(2)(ii), is exempt from the reserve and possession or control requirements of Rule 15c3-3 of the Securities and Exchange Commission. The Company does not carry or clear customer accounts. Accordingly, all customer transactions are executed and cleared on behalf of the Company by its clearing broker on a fully disclosed basis. The Company's agreements with its clearing brokers provide that as a clearing broker, that firm will make and keep such records of the transactions effected and cleared in the customer accounts as are customarily made and kept by a clearing broker pursuant to the requirements of Rules 17a-3 and 17a-4 of the Securities and Exchange Act of 1934, as amended (the "Act"). It also performs all services customarily incident thereon, including the preparation and distribution of customer's confirmation and statements and maintenance of margin requirements under the Act and the rules of the Self-Regulatory Organizations of which the Company is a member.

(c) ACCOUNTING BASIS AND USE OF ESTIMATES

The financial statements of the Company have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America, which require management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the dates of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

(d) CASH AND CASH EQUIVALENTS

The Company considers all highly liquid debt instruments with a maturity of three months or less at time of purchase to be cash equivalents.

(e) FURNITURE AND EQUIPMENT, NET

Furniture and equipment are recorded at cost. Depreciation and amortization are computed on the straight-line method over the estimated useful lives of the related assets ranging from three to seven years.

SECUREVEST FINANCIAL GROUP, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2017

Note 1. ORGANIZATION AND SIGNIFICANT ACCOUNTING POLICIES (continued)

(f) INCOME TAXES

The Company is not a taxpaying entity for federal or state income tax purposes and, accordingly, no provision has been made in the accompanying financial statements.

The Company follows required accounting guidance for uncertainty in income taxes. The Company evaluates its tax positions on an ongoing basis, and if considered necessary, establishes liabilities for uncertain tax positions that may be challenged by tax authorities. The Company files information tax returns in the U.S. Federal jurisdiction and various states. The Company has no open years prior to 2014 and believes that its underlying tax positions are fully supportable at both the Federal and State levels.

(g) SECURITIES VALUATION AND REVENUE RECOGNITION

The Company records proprietary transactions, commission revenue and related expenses on a trade-date basis. Interest income is recognized in the period earned.

The Company values its securities in accordance with the "Fair Value Measurements" standard. Under this standard, fair value is defined as the prices that would be received to sell an asset or paid to transfer a liability (i.e., the "exit price") in an orderly transaction between market participants at the measurement date.

(h) SUBSEQUENT EVENTS

The Company has evaluated subsequent events for potential recognition or disclosure through February 13, 2018, the date the financial statements were available for issuance.

Note 2. NET CAPITAL AND MINIMUM CAPITAL REQUIREMENTS

Pursuant to the net capital provisions of Rule 15c3-1 of the Securities Exchange Act of 1934, the Company is required to maintain a minimum net capital, as defined under such provisions, of \$100,000. This rule also requires that the ratio of aggregate indebtedness to net capital, both as defined, do not exceed 15 to 1. At December 31, 2017, the Company had net capital of \$2,516,269, which exceeded the minimum requirement of \$100,000 by \$2,416,269. As of December 31, 2017, the Company's net capital ratio was .10 to 1.

SECUREVEST FINANCIAL GROUP, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2017

Note 3. DEBT SECURITIES OWNED AND SECURITIES SOLD, BUT NOT YET PURCHASED

As of December 31, 2017, debt securities owned consist of the following:

	Fair Value
Government obligations	\$ 81,723
Municipal obligations	5,410,607
Non-marketable	132,653
Corporate obligations	914,697
 Total	 \$ 6,539,680

Securities sold, but not yet purchased consist of the following:

Corporate obligations	\$ (142,003)
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Note 4. FURNITURE AND EQUIPMENT, NET

Furniture and equipment as of December 31, 2017, consists of the following:

Computers	\$ 113,158
Furniture and fixtures	170,343
	283,501
Less: Accumulated depreciation	(278,226)
 Furniture and equipment, net	 \$ 5,275

Note 5. FAIR VALUE MEASUREMENTS

The Company has adopted disclosure requirements for Fair Value Measurements which applies to all assets and liabilities that are being measured and reported on a fair value basis. Fair Value Measurements requires disclosures that establish a framework for measuring the value in accounting principles generally accepted in the United States of America, and expands disclosure about fair value measurements. This measurement enables the reader of the financial statements to assess inputs used to develop those measurements by establishing a hierarchy for ranking the quality and reliability of the information used to determine fair values. Fair Value Measurements requires that assets and liabilities carried at fair value be classified and disclosed in one of the following three categories:

- Level 1: Quoted market prices in active markets for identical assets and liabilities.
- Level 2: Observable market based inputs or unobservable inputs that are corroborated by market data.
- Level 3: Unobservable inputs that are not corroborated by market data.

SECUREVEST FINANCIAL GROUP, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2017

Note 5. FAIR VALUE MEASUREMENTS (continued)

The Company's assets recorded at fair value have been categorized based upon a fair value hierarchy in accordance with Fair Value Measurements. The following table presents information about the Company's assets measured at fair value as of December 31, 2017:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Debt securities owned, at fair value	\$ --	\$ 6,539,680	\$ --	\$ 6,539,680
Securities sold, but not yet purchased, at fair value	\$ --	\$ (142,003)	\$ --	\$ (142,003)

The Company had no transfers between Level 1 and Level 2 during the year ended December 31, 2017.

The Company's financial instruments, including cash and cash equivalents, due from clearing brokers, other assets, payables and other liabilities are carried at amounts that approximate fair value due to their short-term nature.

Note 6. COMMITMENTS AND CONTINGENCIES

The Company leases its three office facilities under non-cancelable operating leases expiring in 2022. Future minimum lease payments at December 31, 2017 are as follows:

<u>Year</u>	<u>Amount</u>
2018	170,692
2019	52,700
2020	52,700
2021	52,700
2022	48,308
	<u>\$ 377,100</u>

Future rental commitments, when entered into, are not expected to be less than those currently existing.

Rent charged to expense for the Company's facilities for the year ended December 31, 2017, was approximately \$272,000.

On December 21, 2016, the Company signed a new lease for its Florida office. The lease is for sixty-four months with an annual base rent of \$52,700.

The Company from time to time may become involved in legal claims arising in the ordinary course of its activities. In the opinion of management, the outcome of any legal proceedings would be covered by the Company's insurance policies, subject to normal deductibles, and accordingly, would not have a material effect on the Company's financial position or results of operations.

SECUREVEST FINANCIAL GROUP, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2017

Note 7. CONCENTRATION OF RISK

In the normal course of business, the Company's activities through its clearing broker involve the execution, settlement and financing of various customer securities transactions. These activities may expose the Company to off-balance sheet risk. In the event a customer fails to satisfy its obligations, the Company may be required to purchase or sell financial instruments at prevailing market prices in order to fulfill the customer's obligations.

In the Company's trading activities, the Company has purchased and sold securities for its own account and may incur losses if the market value of the securities changes subsequent to year-end.

In addition, the Company bears the risk of financial failure by its clearing broker. If the clearing broker should cease doing business, the Company's receivable from this clearing broker could be subject to forfeiture.

The Company maintains its cash at reputable financial institutions, which, at times, may exceed federally insured limits. The Company has not experienced any loss in these accounts and does not believe this exposes it to any significant credit.

Note 8. RECENTLY ISSUED ACCOUNTING PRONOUNCEMENTS

In May 2014, the Financial Accounting Standards Board ("FASB") issued ASU No. 2014-09, "Revenue from Contracts with Customers (Topic 606)," ("ASU 2014-09"), which supersedes current revenue recognition guidance, including most industry-specific guidance. ASU 2014-09, as amended, requires a company to recognize revenue when it transfers promised goods or services to customers in an amount that reflects the consideration to which the company expects to be entitled in exchange for those goods and services, and also requires enhanced disclosures.

The Company has identified its revenues and costs that are within the scope of the new guidance, and continues to evaluate their potential impact on the results of operations and disclosures. The Company plans to adopt ASU No. 2014-09 effective January 1, 2018. At this time, the Company intends to apply the standard using the modified retrospective method of adoption. The Company's implementation process is currently in progress. As a result of the evaluation performed, the Company does not expect there will be changes to the timing of recognition of revenue. The Company will continue to monitor additional modifications, clarifications or interpretations by the FASB that may impact its current conclusions, and will provide updates in future periods.

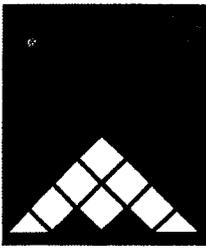
SUPPLEMENTARY INFORMATION

SECUREVEST FINANCIAL GROUP, INC.
COMPUTATION OF NET CAPITAL PURSUANT TO
SEC UNIFORM NET CAPITAL RULE 15c3-1
DECEMBER 31, 2017

Credit:		
Shareholder's Equity		<u>\$ 3,342,414</u>
Debits:		
Nonallowable assets:		
Securities not readily marketable	132,653	
Prepaid expenses and other assets	37,868	
Furniture and equipment, net	5,275	
Other assets	<u>40,043</u>	
Total debits		<u>215,839</u>
Net capital before haircuts		3,126,575
Haircuts on securities positions		<u>610,306</u>
Net Capital		2,516,269
Minimum requirements of 6-2/3% of aggregate indebtedness of \$257,031, or SEC requirement of \$100,000, whichever is greater		<u>100,000</u>
Excess net capital		<u>\$ 2,416,269</u>
Aggregate Indebtedness:		
Accounts payable and accrued expenses	\$ 48,645	
Commissions payable	<u>208,386</u>	
Total aggregate indebtedness		<u>\$ 257,031</u>
Ratio of Aggregate Indebtedness to Net Capital		<u>.10 to 1</u>

NOTE: There are no material differences between the above computation of net capital and the corresponding computation as submitted by the Company with the unaudited Form X-17A-5, as of December 31, 2017.

See Independent Registered Auditor's Report.



Ad3ptus

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM ON THE EXEMPTION REPORT

To the Shareholder
of SecureVest Financial Group, Inc.

We have reviewed management's statements, included in the accompanying Exemption Report, in which (1) SecureVest Financial Group, Inc. identified the following provisions of 17 C.F.R. §15c3-3(k) under which SecureVest Financial Group, Inc. claimed an exemption from 17 C.F.R. §240.15c3-3: (2)(ii) (exemption provisions) and (2) SecureVest Financial Group, Inc. stated that SecureVest Financial Group, Inc. met the identified exemption provisions throughout the most recent fiscal year without exception. SecureVest Financial Group, Inc.'s management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about SecureVest Financial Group, Inc.'s compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

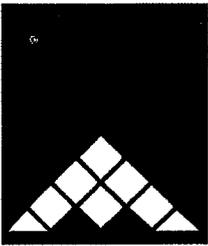
Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(ii) of Rule 15c3-3 under the Securities Exchange Act of 1934.

Adeptus Partners LLC

Ocean, New Jersey
February 21, 2018

Offices:

New York City
Long Island
New Jersey



Adeptus

Adeptus Partners, LLC
Accountants | Advisors
733 Route 35 North
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**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM ON
APPLYING AGREED-UPON PROCEDURES**

To the Shareholder of SecureVest Financial Group, Inc.

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934 and with the SIPC Series 600 Rules, we have performed the procedures enumerated below, which were agreed to by SecureVest Financial Group, Inc. and the Securities Investor Protection Corporation (SIPC) with respect to the accompanying General Assessment Reconciliation (Form SIPC-7) of SecureVest Financial Group, Inc. for the year ended December 31, 2017, solely to assist you and SIPC in evaluating SecureVest Financial Group, Inc.'s compliance with the applicable instructions of the General Assessment Reconciliation (Form SIPC-7). SecureVest Financial Group, Inc.'s management is responsible for SecureVest Financial Group, Inc.'s compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the Public Company Accounting Oversight Board (United States). The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our findings are as follows:

- 1) Compared the listed assessment payments in Form SIPC-7 with respective cash disbursement records entries, noting no differences;
- 2) Compared the Total Revenue amount reported on the Annual Audited Report Form X-17A-5 Part III for the year ended December 31, 2017 with the Total Revenue amount reported in Form SIPC-7 for the year ended December 31, 2017, noting no differences;
- 3) Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers, noting no differences;
- 4) Recalculated the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments, noting no differences; and
- 5) Compared the amount of any overpayment applied to the current assessment with the Form SIPC-7 on which it was originally computed, noting no differences.

We were not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance with the applicable instructions of the Form SIPC-7. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.

Adeptus Partners LLC

Ocean, New Jersey
February 21, 2018

Offices:
New York City
Long Island
New Jersey

SECUREVEST FINANCIAL GROUP, INC.
SCHEDULE OF ASSESSMENT AND PAYMENTS TO THE SECURITIES
INVESTOR PROTECTION CORPORATION (SIPC) – PURSUANT TO RULE 17A-5(e)(4)
FOR THE YEAR ENDED DECEMBER 31, 2017

General Assessment	\$ 7,993
Less:	
Payments made with SIPC-6: August 1, 2017	<u>4,175</u>
Total assessment balance due at December 31, 2017	<u>\$ 3,818</u>
Determination of SIPC net operating revenues and general assessment	
Total net revenue	<u>\$ 5,328,430</u>
General assessment @ .0015	<u>\$ 7,993</u>

See Independent Accountant's Report on Applying Agreed Upon Procedures on Page 13.



SecureVest Financial Group, Inc.'s Exemption Report

SecureVest Financial Group, Inc (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.173-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

1. The Company claimed an exemption from 17 C.F.R. § 240.15c3-3 under the following provision of 17 C.F.R. § 240.15c3-3(k)(2)(ii).
2. The Company met the identified exemption provisions under 17 C.F.R. § 240.15c3-3(k)(2)(ii) throughout the most recent fiscal year without exception.

SecureVest Financial Group, Inc.

I, August Cellitti, swear that, to my best knowledge and belief, this Exemption Report is true and correct.

By: 
August Cellitti, Chief Executive Officer

February 21, 2018

SEC MAIL PROCESSING
Received

FEB 26 2018

WASH, D.C.

SECUREVEST FINANCIAL GROUP, INC.

FINANCIAL STATEMENTS

**WITH INDEPENDENT AUDITOR'S REPORTS
DECEMBER 31, 2017**