

Certnas

1-38105



William Slattery, CFA
Vice President
Listing Qualifications

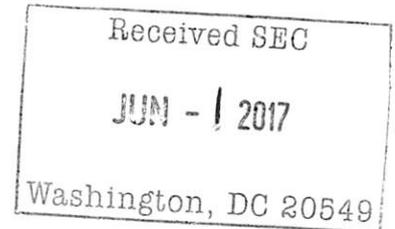


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By Electronic Mail

June 1, 2017

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549



Dear Mr. Thomas:

This is to certify that on May 31, 2017 The Nasdaq Stock Market (the "Exchange") received from KBL Merger Corp. IV (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Common Stock, one Right and one Warrant ¹

Common Stock, par value \$0.0001 per share ²

Rights, exchangeable into one-tenth of one share of Common Stock ³

Warrants, each warrant exercisable for one-half of one share of Common Stock at an exercise price of \$5.75 per half share ⁴

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.