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Arnold Golub Vice President Office of General Counsel

Received SEC

001-38037

JUN 12 2017

Washington, DC 20549

Electronic Mail Only

June 12, 2017

Mr. Jeffrey Thomas Chief, IT Services Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

(ETINAS

Dear Mr. Thomas:

This is to certify that on June 6, 2017 The Nasdaq Stock Market (the "Exchange") received from SG Blocks, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common stock, par value \$0.01 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

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