

Certnys

Silvio Conte (Joe) Head of Corporate Actions Global Listings

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Received SEC.

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Washington, DC 20549

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Chief, Information Technology Securities and Exchange Commission Division of Corporate Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

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The NYSE MKT certifies its approval for listing and registration of the Common shares, without par value of SILVERCORP METALS INC., under the Exchange Act of 1934.

Sincerely,

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