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William Slattery, CFA  
Vice President  
Listing Qualifications

By Electronic Mail

April 5, 2017

Mr. Jeffrey Thomas  
Chief, IT Services  
Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Received SEC

APR 05 2017

Washington, DC 20549

CERT NAS

File No. 001-38053

Dear Mr. Thomas:

This is to certify that on April 5, 2017 The Nasdaq Stock Market (the "Exchange") received from **Forum Merger Corporation** (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Class A Common Stock, one Right and one Warrant  
Class A Common Stock, par value \$0.0001 per share  
Rights, exchangeable into one-tenth of one share of Class A Common Stock  
Warrants, each whole warrant exercisable for one share of Class A Common Stock at  
an exercise price of \$11.50

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

*William Slattery*