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ANNUAL AUDITED REPORT
FORM-X-17A-5
PART I-H

SEC FILE NUMBER
8-444449

8-444449

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/2016 AND ENDING 12/31/2016
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Security Capital Brokerage, Inc.

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)
260 Peachtree Street, NW, Suite 2200

(No. and Street)		
<u>Atlanta</u>	<u>GA</u>	<u>30303</u>
(City)	(State)	(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
David Parr (404) 230-8475

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Rubio CPA, PC

(Name - if individual, state last, first, middle name)			
<u>900 Circle 75 Parkway, Ste 1100</u>	<u>Atlanta</u>	<u>Ga</u>	<u>30303</u>
(Address)	(City)	(State)	(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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[Handwritten signature]

OATH OR AFFIRMATION

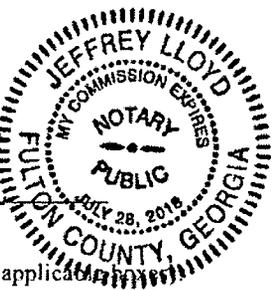
I, Nathan Lewis, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Security Capital Brokerage, Inc., as of December 31, 2016, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

Nathan Lewis
Signature

Executive Representative

Title

Jeffrey Lloyd
Notary Public



- This report ** contains (check all applicable)
- (a) Facing Page.
 - (b) Statement of Financial Condition.
 - (c) Statement of Income (Loss).
 - (d) Statement of Changes in Financial Condition.
 - (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
 - (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
 - (g) Computation of Net Capital.
 - (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
 - (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
 - (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
 - (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
 - (l) An Oath or Affirmation.
 - (m) A copy of the SIPC Supplemental Report.
 - (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

SECURITY CAPITAL BROKERAGE, INC.
STATEMENT OF FINANCIAL CONDITION
AS OF DECEMBER 31, 2016

Exhibit A

ASSETS

Cash and cash equivalents	\$362,410
Receivable from clearing firm	117,859
Other accounts receivable	35,598
Office furniture and equipment net of \$10,610 depreciation	S-
Deposits with clearing organization	50,000
Security deposit	<u>1,558</u>
Total assets	<u><u>\$567,425</u></u>

LIABILITIES AND SHAREHOLDERS' EQUITY

Current liabilities:	
Accrued compensation	\$29,441
Accounts payable and accrued expenses	8,710
Total liabilities	<u>38,151</u>
Shareholders' equity (EXHIBIT C)	
Common stock, no par value, authorized 1,000 shares:	
200 shares issued and outstanding	-
Additional paid-in capital	66,350
Retained earnings	<u>462,924</u>
Total shareholders' equity	<u>529,274</u>
Total liabilities and shareholders' equity	<u><u>\$567,425</u></u>

The accompanying notes are an integral part of these financial statements.