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**ANNUAL AUDITED REPORT  
FORM X-17A-5  
PART III**

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**Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/2016 AND ENDING 12/31/2016  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: Glacier Point Capital, LLC

OFFICIAL USE ONLY  
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

27 Hannahs Road, Stamford, CT 06903

(No. and Street)

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Mike Paclorek

919 850 0888

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

Batchelor Tillery & Roberts, LLP

(Name - if individual, state last, first, middle name)

3605 Glenwood Avenue, Suite 350 Raleigh

NC

27612

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

Certified Public Accountant

Public Accountant

Accountant not resident in United States or any of its possessions.

**FOR OFFICIAL USE ONLY**

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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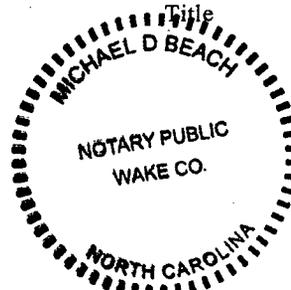
OATH OR AFFIRMATION

I, Mike Paciorek, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Glacier Point Capital, LLC, as of December 31, 2016, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

Signature

FINOP

Notary Public



This report \*\* contains (check all applicable boxes):

- (a) Facing Page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss).
(d) Statement of Changes in Financial Condition.
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

**BATCHELOR, TILLERY & ROBERTS, LLP**

CERTIFIED PUBLIC ACCOUNTANTS

POST OFFICE BOX 18068

RALEIGH, NORTH CAROLINA 27619

RONALD A. BATCHELOR  
ANN H. TILLERY  
FRANKLIN T. ROBERTS  
WM. JAMES BLACK, JR.  
SCOTT E. CABANISS

3605 GLENWOOD AVENUE, SUITE 350  
RALEIGH, NORTH CAROLINA 27612  
TELEPHONE (919) 787-8212  
FACSIMILE (919) 783-6724

**Report of Independent Registered Public Accounting Firm**

The Member

Glacier Point Capital, LLC:

We have audited the accompanying balance sheet of Glacier Point Capital, LLC (the "Company", a wholly-owned subsidiary of Honos Financial, LLC) as of December 31, 2016, and the related statements of income, changes in member's equity and cash flows for the year then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2016, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States.

The supplemental information in Schedules 1 and 2 has been subjected to audit procedures performed in conjunction with the audit of the Company's financial statements. The supplemental information is the responsibility of the Company's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content is presented in conformity with 17 C.F.R. § 240.17a-5. In our opinion, the supplemental information is fairly stated, in all material respects, in relation to the financial statements as a whole.

*Batchelor, Tillery & Roberts, LLP*

Raleigh, North Carolina

February 27, 2017

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honos Financial, LLC)

Balance Sheet

December 31, 2016

| Assets                                 | <u>2016</u>      |
|--|------------------|
| Current Assets:                        |                  |
| Cash                                   | \$ 31,882        |
| CRD Account                            | <u>186</u>       |
| Total Assets                           | \$ <u>32,068</u> |
| <u>Liabilities and Member's Equity</u> |                  |
| Liabilities                            | \$               |
| Member's Equity                        | <u>32,068</u>    |
| Total Liabilities and Member's Equity  | \$ <u>32,068</u> |

See accompanying notes to financial statements.

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honos Financial, LLC)

Statement of Income

Year Ended December 31, 2016

|                               | <u>2016</u>       |
|-------------------------------|-------------------|
| Revenues                      | \$ <u>11,657</u>  |
| Operating expenses:           |                   |
| Cost of sales                 | 11,438            |
| Professional Fees             | 3,000             |
| Regulatory Charge             | 1,641             |
| Telco                         | 1,021             |
| Insurance                     | <u>510</u>        |
|                               | <u>17,610</u>     |
| Income (loss) from operations | (5,953)           |
| Interest income               |                   |
| Net income (loss)             | \$ <u>(5,953)</u> |

See accompanying notes to financial statements.

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honos Financial, LLC)

Statement of Changes in Member's Equity

Year ended December 31, 2016

|                                    | <u>2016</u>      |
|------------------------------------|------------------|
| Member's equity, January 1, 2016   | \$ 253,019       |
| Capital Withdrawals                | (214,998)        |
| Net Income (loss)                  | <u>(5,953)</u>   |
| Member's equity, December 31, 2016 | <u>\$ 32,068</u> |

See accompanying notes to financial statements.

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honos Financial, LLC)

Statement of Cash Flows

Year ended December 31, 2016

|  | <u>2016</u> |
|--|-------------|
| Cash flows from operating activities:  |             |
| Net income (loss)  | \$ (5,953)  |
| Adjustments to reconcile net income (loss)<br>to net cash provided (used) by operating activities: |             |
| Changes in operating assets and liabilities:   |             |
| CRD Account  | (186)       |
| Security Deposit Account   | 243,861     |
|  | <hr/>       |
| Net cash provided (used) by operating activities   | 243,861     |
| Cash provided by financing activities - Capital Withdrawals  | (214,998)   |
| Net increase (decrease) in cash  | 28,863      |
| Cash, beginning of year  | 3,019       |
|  | <hr/>       |
| Cash, end of year  | \$ 31,882   |
|  | <hr/>       |

See accompanying notes to financial statements.

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honos Financial, LLC)

Notes to Financial Statements

December 31, 2016

(1) Organization and Significant Accounting Policies

Organization

Glacier Point Capital, LLC is a wholly-owned subsidiary of Honos Financial, LLC. Glacier Point Capital, LLC operates as a broker dealer and was organized in California on May 1, 2015 as a Limited Liability Company.

Basis of Presentation

The Company's policy is to prepare its financial statements in accordance with accounting principles generally accepted in the United States of America.

Income Taxes

The Company is treated as a LLC for federal and state income tax purposes whereby its earnings and losses are included in the tax returns of the members. The financial statements, therefore, do not reflect a provision for income taxes. Management does not believe the financial statements include any significant uncertain tax positions. Tax year ending December 31, 2016 remains open for examination by taxing authorities as of the date of this report.

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honos Financial, LLC)

Notes to Financial Statements

December 31, 2016

(1) Organization and Significant Accounting Policies: (Continued)

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

(2) Net Capital Requirements

The Company is subject to Regulation 1.17(a)(1)(iii)(A) of the Commodity Exchange Act, which requires the maintenance of minimum net capital. As of December 31, 2016, the required minimum net capital was \$5,000. As of December 31, 2016, the Company had net capital, as defined, of \$31,882, which was \$26,882 in excess of required net capital.

(3) Subsequent Events

The date to which events occurring after December 31, 2016, the date of the most recent balance sheet, have been evaluated for possible adjustment to the financial statements or disclosure is February 27, 2017, the date the financial statements were available to be issued.

Glacier Point Capital, LLC  
(A Wholly-Owned Subsidiary of Honas Financial, LLC)

Supplemental Schedule of Computation and Reconciliation of Net Capital in Accordance with  
Rule 15c3-1 of the Securities and Exchange Commission

December 31, 2016

|                                       | 2016      |
|---------------------------------------|-----------|
| Net capital:                          |           |
| Total member's equity                 | \$ 32,068 |
| <br>Deduct Non Allowable Assets       | <br>186   |
| Net capital                           | \$ 31,882 |
| <br>Net capital requirements:         |           |
| Broker-dealer                         | \$ 5,000  |
| Net capital in excess of requirements | 26,882    |
| <br>Net capital as computed above     | \$ 31,882 |

There are no material differences between the preceding computation and the Company's corresponding unaudited Form 1-FR-1B report as December 31, 2016

**BATCHELOR, TILLERY & ROBERTS, LLP**

CERTIFIED PUBLIC ACCOUNTANTS

POST OFFICE BOX 18068

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**Report of Independent Registered Public Accounting Firm**

The Member

Glacier Point Capital, LLC:

We have reviewed management's statements, included in the accompanying Exemption Statement, in which (1) Glacier Point Capital, LLC (the "Company") identified the following provisions of 17 C.F.R. § 15c3-3(k) under which the Company claimed an exemption from 17 C.F.R. § 240.15c3-3: (2)(ii), and (2) the Company stated that the Company met the identified exemption provisions throughout the most recent fiscal year without exception. The Company's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about the Company's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the conditions set forth in paragraph (k)(2)(ii) of Rule 15c3-3 under the Securities Exchange Act of 1934.

*Batchelor, Tillery & Roberts, LLP*

Raleigh, North Carolina  
February 27, 2017

## EXEMPTION STATEMENT

Glacier Point Capital, LLC ("Company") is a registered broker-dealer subject to SEC Rule 17a-5 ("Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by Rule 17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

Glacier Point Capital, LLC claims an exemption from SEC Rule 15c3-3, during the year ended December 31, 2016, pursuant to paragraph k(2)(ii).

Glacier Point Capital, LLC met the identified exemption provisions throughout the year ended December 31, 2016 without exception.



\_\_\_\_\_  
Michael Paciorek, CCO

2-27-17

\_\_\_\_\_  
Date