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OMB APPROVAL	
OMB Number:	3235-0123
Expires:	May 31, 2017
Estimated average burden hours per response.....	12.00

**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8-65422

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/2016 AND ENDING 12/31/2016
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: AMD Capital, LLC

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)
100 Tri-State International, Suite B

(No. and Street)
Lincolnshire IL 60069
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
Robin Armour (847) 317-9300
(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*
Hochfelder & Weber, P.C.

(Name - if individual, state last, first, middle name)
525 W. Monroe, Suite 910 Chicago IL 60661
(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

CM

OATH OR AFFIRMATION

I, Robin Armour, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of AMD Capital, LLC, as of December 31, 2016, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

state of Illinois
county of COOK
signed and attested before me on
February 16, 2017 by ROBIN ARMOUR.

[Handwritten Signature]

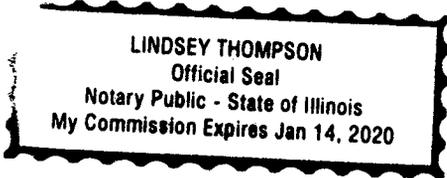
Signature

Principal

Title

[Handwritten Signature]

Notary Public



This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

AMD CAPITAL, LLC
STATEMENT OF
FINANCIAL CONDITON
DECEMBER 31, 2016

AMD Capital, LLC
Statement of Financial Condition
As of December 31, 2016

ASSETS		
CURRENT ASSETS		
Cash	\$	85,629
Accounts Receivable	\$	637
Prepaid Expenses	\$	-
Total Current Assets	\$	86,266
PROPERTY AND EQUIPMENT		
Office Equipment	\$	86,262
Less: Accumulated Depreciation	\$	(75,889)
Net Property and Equipment	\$	10,373
OTHER ASSETS		
Deposits	\$	3,738
TOTAL ASSETS	\$	100,377
LIABILITIES AND MEMBERS EQUITY		
CURRENT LIABILITIES		
Accounts Payable	\$	44,998
Accrued Expenses	\$	6,738
Total Current Liabilities	\$	51,736
MEMBERS EQUITY	\$	48,641
TOTAL LIABILITIES AND MEMBERS EQUITY	\$	100,377

The accompanying notes are an integral part of these statements.

AMD Capital, LLC
Notes to Financial Statements
December 31, 2016

1. Nature of Business

AMD Capital, LLC (The Company) is in the business of capital raising advisory services. The Company was formed March 1, 2002 and will continue operations perpetually unless terminated in accordance with the operating agreement.

2. Summary of Significant Accounting Policies

Basis of Accounting

The financial statements are prepared on the accrual basis of accounting.

Cash and equivalents

For the purposes of the Statement of Cash Flows, the Company considers all highly liquid investments with a maturity of three months or less to be cash equivalents.

Use of Estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from these estimates.

Property and Equipment

Property and Equipment are stated at cost. Depreciation is computed using the straight line method over the estimated useful lives of the related assets. The cost of repairs and maintenance is expensed as incurred. Depreciation expense was \$2,164 for the year ended December 31, 2016.

Income Taxes

The Company has elected to be taxed as a partnership under the Internal Revenue Code. Under those provisions, the Company does not pay federal income taxes, instead, the limited liability members include their respective shares of the Company's income in their individual income tax returns.

The Company files income taxes in the U.S. federal jurisdiction and various state jurisdictions. The Company is no longer subject to the U.S. federal income tax examinations by tax authorities for years before 2012.

AMD Capital, LLC
Notes to Financial Statements
December 31, 2016

Accounts Receivable

The Company uses the specific identification method to determine uncollectable accounts receivable. At December 31, 2016 the Company considers all accounts receivable to be collectable.

3. Commitments

The Company leases office space in Lincolnshire, Illinois under a non-cancelable operating lease which expires July 31, 2018. Rent expense, including operating expenses and real estate taxes was \$34,002 for the year ended December 31, 2016.

The Company also leases office space in Chicago Illinois from a related party on a month to month basis. Total rent expense was \$6,000 for the year ended December 31, 2016.

The future minimum lease payments required under the lease are as follows:

<u>Year Ending</u> <u>December 31</u>	<u>Amount</u>
2017	\$12,739
2018	\$ 7,569
Total	<u>\$20,308</u>

4. Net Capital Requirements

The Company is subject to the Security and Exchange Commission Uniform Net Capital Rule (Rule 15c3-1). Under this rule, the Company is required to maintain net capital equivalent of \$5,000 or 6-2/3 percent of aggregate indebtedness, whichever is greater.

Net Capital and Aggregate indebtedness changes daily but at December 31, 2016, the Company has adjusted Net Capital and Net Capital requirements of \$33,893 and \$5,000, respectively.

5. Major Customers

At December 31, 2016, there were no significant accounts receivable concentrations. During 2016, two clients accounted for 43% and 18% of total revenue, respectively. No other client accounted for more than 10% of 2016 revenue.

AMD Capital, LLC
Notes to Financial Statements
December 31, 2015

6. Concentration of Credit Risk

The Company maintains cash balances at a Chicago financial institution. The account is insured by the Federal Deposit Insurance Corporation. At December 31, 2016, the entire balance was insured.

7. Retirement Plans

During 2006, the Company formed two retirement plans, a cash balance profit sharing plan and a 401(k) plan. Contributions to the cash balance profit sharing plan are based on the annual earnings of the Company's members and employees, subject to maximum earnings amount determined by the Internal Revenue Code. Company contributions to the cash balance plan were \$544,896 for 2016. Contributions to the 401(k) plan include participant deferrals and a discretionary company contribution. There was no discretionary contribution for 2016.

8. Subsequent Events

The Company did not have any subsequent events through February 17, 2017, which was the date the financial statements were available to be issued for events requiring recording or disclosure in the financial statements for the year ended December 31, 2016.

SIPC-7

(33 REV 7/10)

SECURITIES INVESTOR PROTECTION CORPORATION
P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

For the fiscal year ended 12/31/2016

(Read carefully the instructions in your Working Copy before completing this form)

SIPC-7

(33 REV 7/10)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

1. Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SFC Rule 17a-5:

18-18-2425-----MIXED AADC 220
 05422 FINRA DEC
 AMD CAPITAL LLC
 100 TRI STATE INTL STE 130
 LINCOLNSHIRE IL 60060-4404

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed

Name and telephone number of person to contact respecting this form

2. A. General Assessment (item 2c from page 2)

\$ 15,598

B. Less payment made with SIPC G filed (exclude interest)

(7575)

7-17-16
Date Paid

C. Less prior overpayment applied

()

D. Assessment balance due or (overpayment)

8,023

E. Interest computed on late payment (see instruction E1 for _____ days at 20% per annum)

8023

F. Total assessment balance and interest due (or overpayment carried forward)

\$ 8023

G. PAYMENT: the box
 Check mailed to P.O. Box Funds Wired
 Total (must be same as F above)

\$ 8023

H. Overpayment carried forward

\$()

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number)

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete.

AMC Capital, LLC

(Name of General SIPC Member or other organization)

[Signature]
Principal

(Authorized Signatory)

Dated the 2 day of Feb, 2017

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER

Dates: _____
 Postmarked _____ Received _____ Reviewed _____

Calculations _____ Documentation _____

Forward Copy _____

Exceptions:

Disposition of exceptions:

**DETERMINATION OF "SIPC NET OPERATING REVENUES"
AND GENERAL ASSESSMENT**

Annually for the fiscal period
beginning 11/1/2016
and ending 12/31/2016

Item No.

Eliminate cents

20. Total revenue (FOCUS line 2) plus (or less) line 21

6,239,029

26. Additions:

- (1) Total revenues from the operations of subsidiaries, partnerships, trusts, and other entities not included above
- (2) Net loss from principal investments in securities or funds accounts
- (3) Net loss from principal investments in commodities or foreign currency
- (4) Interest and dividend expenses (allowable for deduction) (line 21)
- (5) Net loss from management of its investments in the ownership or distribution of securities
- (6) Expenses other than advertising, printing, transportation and telephone deducted in determining profit from management of its participation in a venture or in a distribution of securities
- (7) Net loss from operations of investment accounts

Total additions

0

27. Deductions:

- (1) Revenues from the operations of SIFs, if a registered investment company, or an investment trust, from the sale of taxable securities, from the business of providing advisory services, including for non-asset accounts, commodity accounts, and foreign currency accounts, and from transactions in equity funds (line 20)
- (2) Revenue from commodity investments
- (3) Commissions, sales discounts, and markups paid to other SIPC members in connection with securities transactions
- (4) Reimbursements for payment of interest on net capital expenditures
- (5) Net gain from securities or investment accounts
- (6) 100% of commissions and markups earned from transactions in (i) non-asset funds (or Treasury bills) trading securities or contracts for future delivery of securities or other financial products
- (7) Direct expenses of printing advertising and other sales material in connection with investments related to the security's business received by Section 501(c)(3) for Act
- (8) Other deductions (as limited by the corresponding provisions of the Code) (line 20)
(See instruction 5c)

(Deductions in excess of \$100,000 require apportionment)

0

(9) (i) Total interest and dividend expenses (FOCUS line 28) PART IIA (line 1)

Code 4075 plus line 25(e) above) not net of assets
of total interest and dividend income

\$

0

(ii) 40% of margin interest carried on customers securities
accounts (40% of FOCUS line 5, Code 3960)

\$

0

Enter the greater of line (i) or (ii)

Total deductions

28. SIPC Net Operating Revenues

6,239,029

2c. General Assessment @ 0.025

15,598

(to page 1, line 2-8.1)