





16004963

1-33796

Silvio Conte (Joe) Head of Corporate Actions Global Listings

New York Stock Exchange 11 Wall Street, 14th Floor New York, NY 10005 T +1 212 656 5024 silvio.conte@nyse.com

October 12, 2016

Chief, Information Technology Securities and Exchange Commission Division of Corporate Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

The Est

The New York Stock Exchange certifies its approval for listing and registration of the 8.00% Series A Cumulative Redeemable Preferred Stock, \$0.01 par value per share (\$25.00 liquidation preference per share) of CHIMERA INVESTMENT CORPORATION under the Exchange Act of 1934.

Sincerely,

Received SEC

OCT 1 2 2016

Washington, DC 20549