



William Slattery, CFA
Vice President
Listing Qualifications



16004945

Received SEC

NOV 22 2016

Washington, DC 20549

CERT NAS

File No. 001-37634

By Electronic Mail

November 22, 2016

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Dear Mr. Thomas:

By letter dated November 20, 2015, I advised you that the Exchange had received a Form 8-A from **PMV Acquisition Corp.** for registration of the following securities:

Units, each consisting of one share of Common Stock and one Redeemable Warrant
Common Stock, par value \$0.0001
Redeemable Warrants, exercisable for one half of one share of Common Stock at an exercise price of \$5.75 per half share

The Exchange had approved the securities for listing and registration upon official notice of issuance.

Since then, we have been advised that the company has determined not to proceed with the offering at this time. Accordingly, we hereby withdraw our earlier certification of approval.

Sincerely,

William Slattery