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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8- 52424

FACING PAGE
**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/14 AND ENDING 12/31/14
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Starlight Funding Investments, LLC

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

FIRM I.D. NO.

2040 Bancroft Way, Suite 400

(No. and Street)

Berkeley

CA

94707

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Maria Dembski

510-527-6954

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Edward Richardson, Jr., C.P.A.

(Name - if individual, state last, first, middle name)

15565 Northland Drive, Suite 508 West

Southfield

Michigan

48075

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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OATH OR AFFIRMATION

I, Maria Dembski, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Starlight Funding Investments, LLC, as of December 31, 2014, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

[Handwritten Signature]

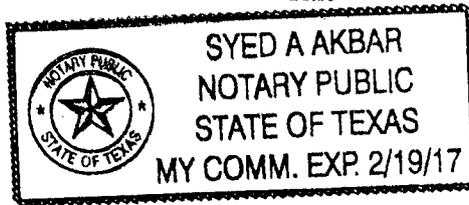
Signature

Maria Dembski, CFO

Title

[Handwritten Signature]

Notary Public



This report ** contains (check all applicable boxes):

- (a) Facing Page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss).
(d) Statement of Changes in Financial Condition.
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

STARLIGHT FUNDING INVESTMENTS, LLC

**Financial Statements and Supplemental
Schedules**

For the Year Ended December 31, 2014

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SUPPLEMENTARY INFORMATION PURSUANT TO SEC RULE 17A-5

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*Edward Richardson Jr., CPA
15565 Northland Dr W Ste 508
Southfield, MI 48075
248-559-4514*

Independent Auditor's Report

**Board of Directors
Starlight Funding Investments, LLC
510 Bering Drive
Houston , TX 77057**

Report on the Financial Statements

I have audited the accompanying statement of financial condition of Starlight Funding Investments, LLC as of December 31, 2014 and the related statements of income, changes in stockholder's equity, changes in liabilities to claims of general creditors, and cash flows for the year ended. These financial statements are the responsibility of Starlight Funding Investments, LLC management. My responsibility is to express an opinion on these financial statements based on my audit.

Auditor's Responsibility

I conducted this audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audit provide a reasonable basis for my opinion.

Opinion

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Starlight Funding Investments, LLC as of December 31, 2014, and results of its operations and its cash flows to the year then ended in conformity with accounting principles generally accepted in the United States.

Other Matters

The Net Capital Computation has been subjected to audit procedures performed with audit of Starlight Funding Investments, LLC financial statements. The Net Capital Computation is the responsibility of Starlight Funding Investments, LLC's management. My audit procedures included determining whether the Net Capital Computation reconciles to the financial statements or the underlying accounting and other records as applicable, and performing procedures to test the completeness and accuracy of the information presented in the Net Capital Computation. In forming my opinion on the Net Capital Computation, I evaluated whether the Net Capital Computation, including its form and content is presented in conformity 17 C.F.R. § 240 17a-5. In my opinion, the Net Capital Computation is fairly

stated, in all material respects, in relation to the financial statements as a whole.

Edward Richardson Jr. CPA

Edward Richardson Jr., CPA
Southfield, MI 48075
February 16, 2015

STARLIGHT FUNDING INVESTMENTS, LLC
Statement of Financial Condition
December 31, 2014

ASSETS

Cash	\$ 23,152
Accounts receivable	5,250
Prepaid expenses	<u>9,132</u>
TOTAL ASSETS	<u>\$ 37,534</u>

LIABILITIES AND MEMBER'S EQUITY

Liabilities

Accounts payable	<u>\$ 9,256</u>
TOTAL LIABILITIES	9,256
Member's Equity	<u>28,278</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	<u>\$ 37,534</u>

The footnotes are an integral part of the financials statements.

STARLIGHT FUNDING INVESTMENTS, LLC

**Statement of Income
Year Ended December 31, 2014**

Revenue

Consulting income	\$ 218,997
Other revenue	<u>21,505</u>
TOTAL REVENUE	<u>240,502</u>

Expenses

Commissions expense	172,283
Licensing and registration	10,064
Occupancy	4,980
Professional fees	61,595
Other expenses	21,906
TOTAL EXPENSES	<u>270,828</u>
NET LOSS	<u><u>\$ (30,326)</u></u>

The footnotes are an integral part of the financial statements.

STARLIGHT FUNDING INVESTMENTS, LLC
Statement of Changes in Member's Equity
Year Ended December 31, 2014

	<u>Total</u>
Balances at December 31, 2013	\$ 32,574
Contributions from member - cash	21,500
Contributions from member - expenses paid by member	4,530
Net loss	<u>(30,326)</u>
Balances at December 31, 2014	<u>\$ 28,278</u>

The footnotes are an integral part of the financial statements.

STARLIGHT FUNDING INVESTMENTS, LLC

Statement of Cash Flows

Year Ended December 31, 2014

	<u>TOTAL</u>
OPERATING ACTIVITIES	
Net Income	\$ (30,326)
Adjustments to reconcile net income to net cash provided by (used in) operations:	
Accounts Receivable - Non-customer	(5,000)
Prepaid Expenses	6,229
Accounts Payable	7,244
Accrued Professional Fees	-
Accounts Payable	-
Affiliate Payable	-
Net cash provided by (used in) operating activities	<u>(21,853)</u>
CASH FLOW FROM FINANCING ACTIVITIES	
Member Capital	<u>26,030</u>
Net cash provided by financing activities	<u>26,030</u>
Net cash increase for period	4,177
Cash at beginning of period	<u>18,975</u>
Cash at end of period	<u><u>\$ 23,152</u></u>

The footnotes are an integral part of the financials statements.

STARLIGHT FUNDING INVESTMENTS, LLC
Notes to Financial Statements
December 31, 2014

Note 1 - Nature of Business and Summary of Significant Accounting Policies

Nature of Business:

Starlight Funding Investments, LLC, (Company), was organized in the State of Texas on November 30, 1999. The Company has adopted a calendar year.

The Company, located in Berkley, CA, is a broker and dealer in securities registered with the Securities and Exchange Commission ("SEC") and is a member of FINRA.

The Company operates pursuant to section (k)(2)(i) exemptive provisions of Rule 15c3-3 of the Securities Exchange Act of 1934, and accordingly, is exempt from the remaining provisions of that Rule. The Company does not hold customer funds or securities, or perform custodial functions relating to customer securities. Under these exemptive provisions, the Computation for Determination of Reserve Requirements and Information Relating to the Possession and Control Requirements are not required.

Significant Accounting Policies:

The financial statements of the Company have been prepared on the accrual basis of accounting and accordingly reflect all significant receivables, payables, and other liabilities.

Cash and Cash Equivalents

The Company considers as cash all short-term investments with an original maturity of three months or less to be cash equivalents.

Accounts Receivable – Recognitions of Bad Debt

The Corporation considers accounts receivable to be fully collectible; accordingly, no allowance for doubtful accounts is required. If amounts become uncollectible, they will be charged to operations when that determination is made.

Revenue Recognition

The company recognizes revenue from commission generated from facilitating the placement of equity and debt instruments, completion of mergers and acquisitions, and providing financial services for its clients. Revenues are recognized when earned.

STARLIGHT FUNDING INVESTMENTS, LLC
Notes to Financial Statements
December 31, 2014

Use of Estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of the assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Fair Value of Financial Instruments

The Company's financial asset and liability amounts reported in the statement of financial condition are short-term in nature and approximate fair value.

Income Taxes

The company was formed as a limited liability company and elected to be treated as a sole proprietorship for federal income tax purposes.

Concentrations

The company specializes in mergers and acquisitions, private capital formations, fairness opinions and business valuations.

Note 2 - Net Capital Requirements

The Company is subject to the SEC Uniform Net Capital Rule (Rule 15c3-1), which requires the maintenance of a minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. Rule 15c3-1 also provides that equity capital may not be withdrawn or cash dividends paid if the resulting net capital ratio would exceed 10 to 1. At December 31, 2014, the Company had net capital of \$13,896, which was \$8,896 in excess of its net capital requirement of \$5,000. The Company's net capital ratio was 0.67 to 1.

Note 3 - Possession of Control Requirements

The Company does not have any possession or control of customer's funds or securities. There was no material inadequacies in the procedures followed in adhering to the exemptive provision. Of SEC Rule 15c-3-3(k)(2)(i).

STARLIGHT FUNDING INVESTMENTS, LLC
Notes to Financial Statements
December 31, 2014

Note 4 - Contingencies

There are currently no asserted claims or legal proceedings against the Company, however, the nature of the Company's business subjects in the various claims, regulatory examinations, and other proceedings in the ordinary course of business. The ultimate outcome of any such action against the Company could have an adverse impact on the financial condition, results, of operations, or cash flows of the Company.

Note 5 - Rent

The rent expense was \$4,980 in 2014. The amount represented the lease cost of the office space.

Note 6 - Subsequent Events

Management has evaluated the Company's events and transactions that occurred subsequent to December 31, 2014, through February 16, 2015, the date which the financial statements were available to be issued.

There were no events or transactions that occurred during this period that materially impacted the amounts or disclosures in the Company's financial statements.

STARLIGHT FUNDING INVESTMENTS, LLC
Supplemental Information
Pursuant to Rule 17a-5
December 31, 2014

Computation of Net Capital

Total member's equity qualified for net capital	<u>\$ 28,278</u>
Deductions and/or charges	
Non-allowable assets:	
Accounts Receivable	5,250
Prepaid expenses	<u>9,132</u>
Net Capital	<u>\$ 13,896</u>
Aggregate indebtedness	
Accounts payable	<u>\$ 9,256</u>
Total aggregate indebtedness	<u>\$ 9,256</u>
Computation of basic net capital requirement	
Minimum net capital required (greater of \$5,000 or 6 2/3% of aggregate indebtedness)	<u>\$ 5,000</u>
Net capital in excess of minimum requirement	<u>\$ 8,896</u>
Ratio of aggregate indebtedness to net capital	<u>.67 to 1</u>

See accountant's audit report.

STARLIGHT FUNDING INVESTMENTS, LLC
RECONCILIATION OF COMPUTATION OF NET CAPITAL
DECEMBER 31, 2014

The above computation does not differ from the computation of net capital under Rule 15c3-1 as of December 31, 2014 as filed by Starlight Funding Investments, LLC on Form X-17A-5. Accordingly, no reconciliation is deemed necessary.

STARLIGHT FUNDING INVESTMENTS, LLC
STATEMENT REGARDING CHANGES IN LIABILITIES SUBORDINATED TO
CLAIMS OF GENERAL CLAIMS
DECEMBER 31, 2014

No statement is required as no subordinated liabilities existed at any time during the year.

STARLIGHT FUNDING INVESTMENTS, LLC
STATEMENT REGARDING THE EXEMPTION FROM RESERVE REQUIREMENTS
AND POSSESSION OR CONTROL REQUIREMENTS
DECEMBER 31, 2014

The Company operates pursuant to section (k)(2)(i) exemptive provisions of Rule 15c3-3 of the Securities Exchange Act of 1934. Under these exemptive provisions, the Computation of Determination of the Reserve Requirements and Information Relating to the Possession or Control Requirements are not required.

Edward Richardson, Jr., CPA
15565 Northland Suite 508 West
Southfield, MI. 48075

February 16, 2015

Board of Directors
Starlight Funding Investments, LLC
2040 Bancroft Way
Suite 400
Berkeley, CA 94704

I have reviewed management's statements, included in the accompanying Representation Letter of Exemptions in which (1) Starlight Funding Investments, LLC identified the following provisions of 17 C.F.R. § 15c3-3(k) under which Starlight Funding Investments, LLC claimed an exemption from 17 C.F.R. § 15c3-3(k)(2)(i), and (2) Starlight Funding Investments, LLC stated that Starlight Funding Investments, LLC met the identified exemption provisions throughout the most recent fiscal year without exception. Starlight Funding Investments, LLC's management is responsible for compliance with the exemption provisions and its statements.

My review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Starlight Funding Investments, LLC compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, I do not express such an opinion.

Based on my review, I'm not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(i) of Rule 15c3-3 under the Securities Exchange Act of 1934.



Edward Richardson, Jr., CPA

STARLIGHT FUNDING INVESTMENTS LLC
2040 Bancroft Way, Suite 400 Berkeley, CA 94707
Tel: (510) 527-6954
Fax: (510) 527-7530

Starlight Funding Investments, LLC. Assertions

Starlight Funding Investments, LLC. (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- (1) The Company claimed an exemption from 17 C.F.R. § 240.15c3-3 under the following provisions of 17 C.F.R. § 240.15c3-3 (k)(2)(i)
- (2) The Company met the identified exemption provision in 17 C.F.R. § 240.15c3-3(k)(i) throughout the most recent fiscal year without exception

Starlight Funding Investments, LLC.

I, Alan K. Davis, swear (or affirm) that, to my best knowledge and belief, this Exemption Report is true and correct.



Alan K. Davis, President/COO

February 3, 2015

STARLIGHT FUNDING INVESTMENTS, LLC
STATEMENT REGARDING SIPC SUPPLEMENTAL REPORT
YEAR ENDED December 31, 2014

The Company is exempt from the filing of the SIPC supplemental report as net operating revenues are less than \$500,000.