



SECURIT

MISSION

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**ANNUAL AUDITED REPORT
 FORM X-17A-5
 PART III**

SEC File Number
 8-68461

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**Information Required of Brokers and Dealers Pursuant to Section 17 of the
 Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

Report for the period beginning 07/01/14 and ending 6/30/15

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER:
 Ernst & Young Capital Advisors, LLC

Official Use Only
 Firm ID No.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.):
 155 N. Wacker Drive

(No. and Street)

Chicago
 (City)

IL
 (State)

60606
 (Zip Code)

**NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS
 REPORT:** Megan Hobson (312) 879-2000

(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*
DeMarco Sciacotta Wilkens & Dunleavy, LLP

(Name - if individual, state last, first, middle name)

6601 N. Avondale, Suite 200

(No. and Street)

Chicago
 (City)

Illinois
 (State)

60631
 (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant, not resident in United States or any of its possessions

FOR OFFICAL USE ONLY

*Claims for exemption from the requirement that the annual report covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2)

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ERNST & YOUNG CAPITAL ADVISORS, LLC

STATEMENT OF FINANCIAL CONDITION

June 30, 2015

ASSETS

Cash	\$ 15,511,422
Accounts receivable, net	3,424,133
Other assets	<u>47,878</u>
Total Assets	<u>\$ 18,983,433</u>

LIABILITIES AND MEMBER'S EQUITY

Liabilities

Accounts payable and accrued expenses	\$ 196,921
Due to affiliate	<u>4,705,319</u>
Total liabilities	4,902,240

Member's equity

Member's equity	<u>14,081,193</u>
Total Liabilities and Member's Equity	<u>\$ 18,983,433</u>

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