

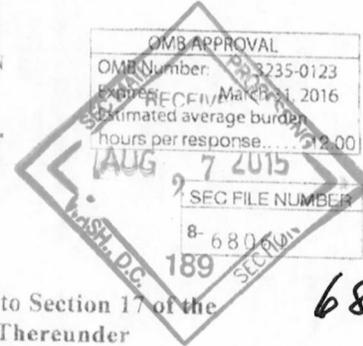


SECURITIES AND COMMISSION ON 15027378

ANNUAL AUDITED REPORT FORM X-17A-5 PART III

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder



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REPORT FOR THE PERIOD BEGINNING 07/01/2014 AND ENDING 06/30/2015

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: LMV CAPITAL CORP. ADDRESS OF PRINCIPAL PLACE OF BUSINESS: 475 PARK AVENUE SOUTH, 25th FLOOR NEW YORK, NEW YORK 10016 NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT: ROBERT BURNAT (212) 362-4488

OFFICIAL USE ONLY FIRM I.D. NO.

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report* GREENE, ARNOLD G., CPA 65 KINGSBURY ROAD, GARDEN CITY, N.Y. 11530

CHECK ONE:

- Checked: Certified Public Accountant
Public Accountant
Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I, ZEEV KLEIN, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of LMV CAPITAL CORP. of JUNE 30, 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

JANINE RIVERA
NOTARY PUBLIC-STATE OF NEW YORK
No. 01RI6156693
Qualified in Suffolk County
My Commission Expires 12/4/18

Janine Rivera
Notary Public

[Signature]
Signature
PRESIDENT
Title

Subscribed and sworn to before me
this 19 day of August, 20 15
by Janine Rivera
Notary Public

This report ** contains (check all applicable boxes):

- (a) Facing Page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss).
(d) Statement of Changes in Financial Condition. (CASH FLOWS)
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.
(o) Exemption Report

** For conditions of confidential treatment of certain portions of this filing, see section 240.17-a-5(e)(13)

LMV CAPITAL CORP.
FINANCIAL STATEMENTS
AND
INDEPENDENT AUDITOR'S REPORT

FORM X-17A-5

FOR THE YEAR ENDED

JUNE 30, 2015

LMV CAPITAL CORP.

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JUNE 30, 2015

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ARNOLD G. GREENE

CERTIFIED PUBLIC ACCOUNTANT
65 KINGSBURY ROAD
GARDEN CITY, N.Y. 11530

(516) 742-2198
FAX (516) 742-5813

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Shareholder of
LMV CAPITAL CORP.

I have audited the accompanying financial statements of LMV Capital Corp. (a Corporation), which comprise the statement of financial condition as of June 30, 2015, and the related statements of operations, changes in Stockholder equity, and cash flows for the year then ended that are filed pursuant to Rule 17a-5 under the Securities Exchange Act of 1934, and the related notes to the financial statements and supplemental information. LMV Capital Corp.'s management is responsible for these financial statements. My responsibility is to express an opinion on these financial statements based on my audit.

I conducted my audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The company is not required to have, nor was I engaged to perform, an audit of its internal control over financial reporting. My audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control over financial reporting. Accordingly, I express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audit provides a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial condition of LMV Capital Corp. as of June 30, 2015, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

The Computation of Net Capital Under Rule 15c3-1, Computation for Determination of Reserve Requirements Under Rule 15c3-3, and information for Possession or Control Requirements Under Rule 15c3-3 has been subjected to audit procedures performed in conjunction with the audit of LMV Capital Corp. financial statements. The supplemental information is the responsibility of LMV Capital Corp.'s management. My audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming my opinion on the supplemental information, I evaluated whether the supplemental information, including its form and content, is presented in conformity with Rule 17a-5 of the Securities Exchange Act of 1934. In my opinion, the supplemental information is fairly stated, in all material respects, in relation to the financial statements as a whole.



August 20, 2015

LMV CAPITAL CORP.
STATEMENT OF FINANCIAL CONDITION
June 30, 2015

ASSETS

Cash	\$ 12,404
Total assets	<u>\$ 12,404</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities:

Accrued expenses	\$ 4,000
Total Liabilities	4,000

Stockholder's Equity:

Common stock, at par value of \$0.0001, 200 shares authorized, issued and outstanding.	\$ -	
Additional paid in capital	83,356	
Retained earnings (deficit)	<u>(74,952)</u>	
Total Stockholder's Equity		<u>8,404</u>
Total Liabilities and Stockholder's Equity		<u>\$ 12,404</u>

See notes to financial statements.

LMV CAPITAL CORP.
STATEMENT OF OPERATIONS
FOR THE YEAR ENDED June 30, 2015

Revenues:

Fee income	<u>\$ -0-</u>
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Expenses:

Professional fees	13,000
Registrations and assessments	<u>1,634</u>

Total expenses	<u>14,634</u>
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Net Loss	<u>\$ (14,634)</u>
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See notes to financial statements

LMV CAPITAL CORP.
STATEMENT OF CASH FLOWS
YEAR ENDED JUNE 30, 2015

Cash flows from operating activities	
Net Loss	\$(14,634)
Net cash provided by operating activities	(14,634)
Cash flows from investing activities	
Stockholder contributions	-0- <u>14,000</u>
Net increase (decrease) in cash	(634)
Cash:	
Cash-Beginning, July 1, 2014	<u>13,038</u>
Cash-Ending, June 30, 2015	<u>\$ 12,404</u>

See notes to financial statements

LMV CAPITAL CORP.

STATEMENT OF CHANGES IN STOCKHOLDER'S EQUITY

FOR THE YEAR ENDED JUNE 30, 2015

	<u>Common Stock</u>	<u>Additional paid in Capital</u>	<u>Retained Earnings (deficit)</u>	<u>Total Stockholder's Equity</u>
Balance beginning of Period	\$ -	\$ 69,356	\$ (60,318)	\$ 9,038
Stockholder contributions	-	14,000		14,000
Net loss			(14,634)	(14,634)
Balance end of period	<u>\$</u>	<u>\$ 83,356</u>	<u>\$ (74,952)</u>	<u>\$ 8,404</u>

See notes to financial statements.

LMV CAPITAL CORP.

NOTES TO FINANCIAL STATEMENTS

JUNE 30, 2015

1. ORGANIZATION AND NATURE OF BUSINESS:

LMV Capital Corp. (the "Company"), a Delaware corporation, was organized on September 17, 2008. The Company is a broker-dealer registered with the Securities and Exchange Commission (the "SEC", and is a member of the Financial Industry Regulatory Authority ("FINRA"). The primary business of the Company is advisory and placement services related to mergers and acquisitions for which it receives fees in various forms. The Company is a wholly owned subsidiary of LMV Capital Holdings Corp. (the "Stockholder").

2. SIGNIFICANT ACCOUNTING POLICIES:

USE OF ESTIMATES

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("GAAP"). The preparation of financial statements in accordance with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

3. REVENUE RECOGNITION

Commission income and related expenses are recorded on the accrual basis.

4. INCOME TAXES

The Company, with the consent of the Stockholder, has elected under the Internal Revenue Code (the "IRC") to be a Subchapter S Subsidiary Corporation ("Qsub"). The Stockholder has elected under the IRC to be a S Corporation. The Stockholder is responsible for filing the applicable tax returns and including the financial results of the Company. The Company does not file a tax return.

5. NET CAPITAL REQUIREMENTS:

The Company is subject to the SEC's Uniform Net Capital Rule 15c3-1. The rule requires that the Company maintain minimum net capital, as defined, of 6-2/3% of aggregate indebtedness, as defined, or \$5,000, whichever is greater. Net capital as reported on page 8 of this audited Form X-17A-5 indicates net capital of \$8,404. In July 2015, the Company filed part IIA of Form X-17 A-5 (unaudited) and reported the same net capital of \$8,404, which was \$3,404 in excess of the minimum net capital.

The Company claims exemption from the requirements of rule 15c3-3, under Section (k) (2) (i) of the rule.

6. RELATED PARTY TRANSACTIONS

The Company has an expense sharing agreement with Landmark Ventures, Inc., an affiliate of the Company, which provides for the use of office space, furnishings and equipment free of charge.

LMV CAPITAL CORP.
COMPUTATION OF NET CAPITAL

JUNE 30, 2015

Stockholder's Equity		\$ 8,404
Less: non-allowable assets		<u>-0-</u>
Net capital before haircuts		8,404
Less: haircuts on securities		<u>-0-</u>
Net capital		8,404
Greater of:		
Minimum dollar net capital required	<u>\$5,000</u>	
or		
Minimum net capital required: (6.67% of aggregate Indebtedness \$4,000)	<u>267</u>	<u>5,000</u>
Excess net capital		<u>\$ 3,404</u>

AGGREGATE INDEBTEDNESS

Accounts payable and accrued expenses, etc.	<u>\$ 4,000</u>
Percentage of aggregate indebtedness to net capital	<u>47.6%</u>

See notes to financial statements.

LMV CAPITAL CORP.
RECONCILIATION OF NET CAPITAL WITH FOCUS REPORT
JUNE 30, 2015

Net capital per company's unaudited X-17A-5, Part IIA Filing (Focus Report)	\$ 8,404
Adjustments:	<u>-0-</u>
Net capital per audited report, June 30, 2015	<u>\$ 8,404</u>

There were no material differences between the audited and unaudited statements.

LMV CAPITAL CORP.

**COMPUTATION FOR DETERMINATION OF THE RESERVE
REQUIREMENTS AND INFORMATION RELATING TO
POSSESSION OR CONTROL REQUIREMENTS FOR BROKERS
AND DEALERS PURSUANT TO RULE 15c3-3 FOR THE YEAR
ENDED JUNE 30, 2015**

The Company does not effect transactions for anyone defined as a customer under Rule 15c3-3. Accordingly, there are no items to report under the requirements of this Rule.

The Company operates under the exemptive provisions of paragraph (k)(2)(i) of SEC Rule 15c3-3.

The Company has complied with the exemptive requirements of SEC Rule 15c3-3 and did not maintain possession or control of any customer funds or securities as of June 30, 2015.

LMV CAPITAL CORP.

**INFORMATION RELATING TO POSSESSION OR CONTROL
REQUIREMENTS UNDER RULE 15c3-3 OF THE SECURITIES AND
EXCHANGE COMMISSION**

JUNE 30, 2015

The Company claims exemption from the requirements of rule 15c3-3, under Section (k) (2) (i) of the rule.

ARNOLD G. GREENE

CERTIFIED PUBLIC ACCOUNTANT

65 KINGSBURY ROAD

GARDEN CITY, N.Y. 11530

(516) 742-2198

FAX (516) 742-5813

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Member of
LMV CAPITAL CORP.

I have reviewed management's statements, included in the accompanying Exemption Report, in which LMV Capital Corp. identified the following provisions of 17 C.F.R. § 15c3-3(k) under which LMV Capital Corp. claimed an exemption from 17 C.F.R. §240.15c3-3(k)(2)(i) (the "exemption provisions") and LMV Capital Corp. stated that LMV Capital Corp. met the identified exemption provisions throughout the most recent fiscal year (June 30, 2015) without exception. LMV Capital Corp.'s management is responsible for compliance with the exemption provisions and its statements.

My review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about LMV Capital Corp.'s compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, I do not express such an opinion.

Based on my review, I am not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(i) of Rule 15c3-3 under the Securities Exchange Act of 1934.

August 20, 2015

Handwritten signature of Arnold G. Greene in black ink.

LMV Capital Corp.
475 Park Avenue South, 25th Floor
New York, NY 10016-6922

EXEMPTION REPORT

July 31, 2015

Re: LMV Capital Corp.
CRD #148745
Assertions Regarding Exemption Provisions

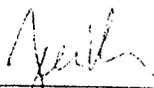
To Whom It May Concern:

LMV Capital Corp, (the Company) is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This exemption Report was prepared as required by 17 C.F.R. §240.17a-5(d) (1) and (4). To the best of its knowledge and belief, the Company states the following:

1. The Company claimed an exemption from 17 C.F.R. §240.15c3-3 under the following provisions of 17 C.F.R §240.15c3-3(k)(2)(i)
2. The Company met such exemption of 17C.F.R. §240.15c-3-3(k)(2)(i) throughout the most recent fiscal year ended without exception.

I, Zeev Klein affirm that, to the best of my knowledge and belief, this Exemption Report is true and correct.

Thank You,



Zeev Klein, President