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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER

8-50032

32566

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**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 04/01/2014 AND ENDING 03/31/2015
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: **EDI Financial, Inc.**

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

FIRM ID. NO.

1431 Greenway Drive, Suite 330
(No. and Street)

Irving Texas 75038
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Martin Prinz (214) 582-4090
(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

PMB Helin Donovan, LLP
(Name - if individual, state last, first, middle name)

5918 W. Courtyard Drive, Suite 500 Austin Texas 78730
(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e) (2).

SEC 1410 (06-02)

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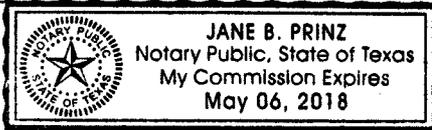
OATH OR AFFIRMATION

I, Martin Prinz, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of

EDI Financial, Inc., as of

March 31, 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

NONE




Signature

Managing Principal
Title


Notary Public

This report** contains (check all applicable boxes):

- (a) Facing page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Cash Flows.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietor's Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation, of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e) (3).

EDI FINANCIAL, INC.

Financial Statements and Supplemental Schedule
(With Report of Independent Registered
Independent Public Accounting Firm Thereon)

March 31, 2015

 **PMB Helin Donovan**
CERTIFIED PUBLIC ACCOUNTANTS

EDI FINANCIAL, INC.
Index to Financial Statements and Supplemental Schedule
March 31, 2015

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors of
EDI Financial, Inc.:

We have audited the accompanying statement of financial condition of EDI Financial, Inc. (the "Company") as of March 31, 2015, and the related statements of operations, changes in stockholders' equity, and cash flows for the year then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of March 31, 2015, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Other Matters

The Computation of Net Capital and Aggregate Indebtedness Pursuant to Rule 15c3-1 of the Securities and Exchange Commission as required under Rule 17a-5(e)(4)(i) of the Securities and Exchange Commission (the "Supplemental Schedule") has been subjected to audit procedures performed in conjunction with the audit of the Company's financial statements. The Supplemental Schedule is the responsibility of the Company's management. Our audit procedures included determining whether the Supplemental Schedule reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the Supplemental Schedule. In forming our opinion on the Supplemental Schedule, we evaluated whether it, including its form and content, are presented in conformity with Rule 15c3-1 of the Securities and Exchange Commission. In our opinion, the Supplemental Schedule is fairly stated, in all material respects, in relation to the financial statements as a whole.

PMB HELIN DONOVAN, LLP

PMB Helin Donovan, LLP

Dallas, Texas
May 29, 2015

EDI FINANCIAL, INC.
Statement of Financial Condition
As of March 31, 2015

Assets	
Assets	
Cash and cash equivalents	\$ 390,303
Securities owned, at fair value	114,985
Cash deposit with clearing brokers	135,060
Receivable from clearing brokers	127,624
Receivable from related parties	506
Property and equipment, net	10,577
Income tax receivable	28,322
Total assets	<u>\$ 807,377</u>

Liabilities and Stockholders' Equity	
Liabilities	
Accrued commissions payable	\$ 201,739
Payable to clearing broker	86,600
Accrued expenses and other liabilities	306,330
Total liabilities	<u>594,669</u>
Stockholders' Equity	
Common stock, voting, 20,000 shares authorized, \$1 par value, 15,600 shares issued and outstanding	15,600
Common stock, nonvoting, 10,000 shares authorized, \$1 par value, no shares issued and outstanding	-
Additional paid-in capital	385,996
Retained earnings	(188,888)
Total Stockholders' equity	<u>212,708</u>
Total liabilities and stockholders' equity	<u>\$ 807,377</u>

See notes to the financial statements and report of independent registered public accounting firm report.

EDI FINANCIAL, INC.
Statement of Operations
For the Year Ended March 31, 2015

Revenues:	
Securities commissions	\$ 1,176,342
Mutual funds	698,537
Insurance commissions	646,378
Trading profit	45,961
Interest and other income	<u>6,262,590</u>
Total revenues	<u>8,829,808</u>
Operating expenses:	
Commissions	7,609,647
Compensation and benefits	222,864
Clearing charges	195,548
Communications	5,285
Occupancy costs	79,980
Regulatory fees	73,318
Professional fees	90,746
Legal fees	189,066
Legal Settlement	150,000
FINRA fines	100,000
Depreciation	6,600
Related party management fees	60,000
Other expenses	<u>252,221</u>
Total operating expenses	<u>9,035,275</u>
Net income (loss) before income tax expense (benefit)	(205,467)
Income tax expense (benefit)	<u>8,046</u>
Net Income (loss)	<u><u>\$ (213,513)</u></u>

See notes to the financial statements and report of independent registered public accounting firm report.

EDI FINANCIAL, INC.
Statement of Changes in Stockholders' Equity
For the Year Ended March 31, 2015

	Common Stock		Additional Paid-In Capital	Retained (Deficit) Earnings	Total
	Voting Shares	Amount			
Balances at March 31, 2014	15,600	\$ 15,600	\$ 335,996	\$ 24,625	\$ 376,221
Capital Contribution	-	-	50,000	-	50,000
Net income (loss)	-	-	-	(213,513)	(213,513)
Balances at March 31, 2015	<u>15,600</u>	<u>\$ 15,600</u>	<u>\$ 385,996</u>	<u>\$ (188,888)</u>	<u>\$ 212,708</u>

See notes to the financial statements and report of independent registered public accounting firm report.

EDI FINANCIAL, INC.
Statement of Cash Flows
For the Year Ended March 31, 2015

Cash flows from operating activities:	
Net Income (loss)	\$ (213,513)
Adjustments to reconcile net income (loss) to net cash provided by (used in) operating activities:	
Depreciation expense	6,600
Deferred tax benefit	21,000
Change in operating assets and liabilities:	
Securities owned	44,375
Receivables from related parties	17,307
Prepaid expenses and other assets	57,760
Accrued commissions payable	(205,985)
Payable to clearing broker	(33,357)
Cash deposit with clearing brokers	164,940
Accrued expense and other liabilities	<u>(82,688)</u>
Net cash provided by (used in) operating activities	<u>(223,561)</u>
Cash flows from investing activities:	
	-
Cash flows from financing activities:	
Paid in capital	<u>50,000</u>
Net cash provided by (used in) financing activities	<u>50,000</u>
Net increase (decrease) in cash	(173,561)
Cash and cash equivalents at beginning of year	<u>563,864</u>
Cash and cash equivalents at end of year	<u>\$ <u>390,303</u></u>
Supplemental disclosures of cash flow information:	
Income taxes paid	<u>\$ -</u>
Interest paid	<u>\$ <u>1,040</u></u>

See notes to the financial statements and report of independent registered public accounting firm.

EDI FINANCIAL, INC.
Notes to the Financial Statements
March 31, 2015

Note 1 - Nature of Business

EDI Financial, Inc. (the Company) is registered as a broker/dealer with the Securities and Exchange Commission (SEC) and is a member of the Financial Industry Regulatory Authority (FINRA). The Company has offices located in Texas, Florida and Arkansas. The Company operates under the provisions of Paragraph k(2)(ii) of Rule 15c3-3 of the SEC, and accordingly is exempt from the remaining provisions of that Rule. The Company's customers consist primarily of individuals located throughout the United States of America.

Note 2 - Significant Accounting Policies

Basis of Accounting

These financial statements are presented on the accrual basis of accounting in accordance with generally accepted accounting principles whereby revenues are recognized in the period earned and expenses when incurred.

Cash Equivalents

For purposes of the statements of cash flows, the Company considers short-term investments, which may be withdrawn at any time without penalty, and restricted cash, which will become available within one year from the date of the financial statements, to be cash equivalents.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Property and Equipment

The Company's policy is to capitalize all property and equipment over \$4,000. These items are then depreciated over the estimated useful lives of the assets using the straight line method as follows:

Furniture and fixtures	7 years
Computer equipment	3 years

Commission Revenue and Expense

Commission revenues and expenses are recorded on a trade-date basis. Mutual fund commissions revenue is accrued monthly as earned.

Insurance Commissions

Insurance commissions are recorded when the insurance products are funded by the customer and the commission is earned.

EDI FINANCIAL, INC.
Notes to the Financial Statements - Continued
March 31, 2015

Note 2 - Significant Accounting Policies - Continued

Securities Valuation

Equity securities

Equity securities and option securities traded on a national securities exchange or in the over-the-counter market are stated at the last reported traded price on the day of valuation, or if no quoted sales price was reported on that date, the last quoted bid price. Securities owned are valued at fair value. To the extent these securities are actively traded and valuation adjustments are not applied, they are categorized in level 1 of the fair value hierarchy.

Securities Sold, Not Yet Purchased

The Company may sell a security it does not own in anticipation of a decline in the fair value of that security. When the Company sells a security not yet purchased (sold short), it must borrow the security sold short and deliver it to the broker-dealer through which it made the short sale. A gain, limited to the price at which the Company sold the security short, or a loss, unlimited in size, will be recognized upon the termination of a short sale. The Company is also subject to the risk that it may be unable to reacquire a security to terminate a short position except at a price substantially in excess of the last quoted price.

Investment Transactions and Investment Income

The Company records security transactions based on a trade date. Dividend income is recognized on the ex-dividend date, and interest income is recognized on an accrual basis. Discounts and premiums on securities purchased are amortized, over the lives of the respective securities. Realized gains and losses are determined on a specific identification basis of the securities sold. Unrealized gains and losses resulting from the appreciation and depreciation of securities carrying values are included in the statement of operations as trading profits or losses.

Valuation of Investments

The Company defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. Valuation techniques maximize the use of observable inputs and minimize the use of unobservable inputs. The Company utilizes a fair value hierarchy which prioritizes the valuation inputs into three broad levels. Based on the underlying inputs, each fair value measurement in its entirety is reported in one of the three levels. These levels are:

Level 1 – Valuation is based upon quoted prices for identical instruments traded in active markets. Level 1 assets and liabilities include debt and equity securities traded in an active exchange market, as well as U.S. Treasury securities.

Level 2 – Valuation is based upon quoted prices for similar instruments in active markets, quoted prices for identical or similar instruments in markets that are not active, and model based valuation techniques for which all significant assumptions are observable in the market or can be corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 – Valuation is determined using model-based techniques with significant assumptions not observable in the market. These unobservable assumptions reflect the Company's own estimates of assumptions that market participants would use in pricing the asset or liability. Valuation techniques include the use of third party pricing services, option pricing models, discounted cash flow models and similar techniques.

EDI FINANCIAL, INC.
Notes to the Financial Statements - Continued
March 31, 2015

Note 2 - Significant Accounting Policies - Continued

Receivables and Credit Policy

Accounts receivable are stated at the amounts management expects to collect from outstanding balances. The carrying amounts of accounts receivable are reduced by a valuation allowance, if needed, that reflects management's best estimate of the amounts that will not be collected. Management individually reviews all receivable balances that exceed 30 days from invoice date and, based on an assessment of current creditworthiness, estimates the portion, if any, of the balance that will not be collected. Management provides for probable uncollectible amounts through a charge to earnings and a credit to a valuation allowance based on its assessment of the current status of individual accounts. Balances that are still outstanding after management has used reasonable collection efforts are written off through a charge to the valuation allowance and a credit to the respective receivable account.

Deposit with Clearing Brokers

The Company and the clearing brokers attempt to control the risks associated with customer activities by limiting customer accounts to only cash type accounts and monitoring for prompt customer payments in accordance with various regulatory guidelines. The Company maintains a \$135,060 deposit accounts with two clearing brokers to secure its obligation to fund any losses incurred by the clearing brokers on customer transactions.

Receivable from or Payable to Clearing Broker

Receivable from or payable to clearing broker represents the net amount due from or to the Company's clearing broker for funds held in Company accounts net of clearing, execution, and sundry charges incurred for the execution of trades for customers of the Company. These charges are recorded on a trade date basis.

Financial Instruments and Credit Risk

The Company is engaged in various trading and brokerage activities in which counterparties primarily include broker-dealers and other financial institutions. In the event that counterparties do not fulfill their obligations, the Company may be exposed to risk. The risk of default depends on the creditworthiness of the counter party or issuer of the instrument. It is the Company's policy to review, as necessary, the credit standing of each counter party. Financial instruments that potentially subject the Company to credit risk include cash, receivables from clearing broker-dealers and securities owned. Receivables from clearing broker-dealers represent cash deposited and commissions receivable from these broker dealers and are insured by the Securities Investor Protection Corporation. Securities owned consist of investments in registered investment companies and are held for investment purposes. Securities that are marketable are stated at fair market value (as determined by quoted market prices) and securities not readily marketable are carried at fair value as determined by management of the Company. The increase or decrease in net unrealized appreciation or depreciation of securities is credited or charged to operations.

Income Taxes

The Company accounts for income taxes using the liability method whereby deferred tax asset and liability account balances are determined based on differences between financial reporting and tax bases of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amount expected to be realized.

EDI FINANCIAL, INC.
Notes to the Financial Statements - Continued
March 31, 2015

Note 2 - Significant Accounting Policies – Continued

Income Taxes – Continued

In the ordinary course of business, there are many transactions for which the ultimate tax outcome is uncertain. The Company regularly assesses uncertain tax positions in each of the tax jurisdictions in which it has operations and accounts for the related financial statement implications. Unrecognized tax benefits are reported using the two-step approach under which tax effects of a position are recognized only if it is “more-likely-than-not” to be sustained and the amount of the tax benefit recognized is equal to the largest tax benefit that is greater than fifty percent likely of being realized upon ultimate settlement of the tax position. Determining the appropriate level of unrecognized tax benefits requires the Company to exercise judgment regarding the uncertain application of tax law. The amount of unrecognized tax benefits is adjusted when information becomes available or when an event occurs indicating a change is appropriate.

The Company files U.S. federal and U.S. state tax returns. The Company is generally no longer subject to tax examinations relating to federal and state tax returns for years prior to 2011.

The Company is subject to Texas franchise tax. The tax is based on taxable margin, as defined under the law, rather than being based on federal taxable income. For the year ended March 31, 2015, the Company has recorded a Texas franchise tax expense of \$1,863.

Customer Funds

The Company is not approved to hold customer funds on account. From time to time, the Company may accept funds from customers for deposit into an escrow account at a bank. Those funds will be held separate from the general funds of the Company in a custodial account.

Management Review

The Company has evaluated subsequent events through May 29, 2015, the date the financial statements were available to be issued.

Recent Accounting Pronouncements

Accounting standards that have been issued or proposed by the Financial Accounting Standards Board (“FASB”) or other standards-setting bodies are not expected to have a material impact on the Company’s financial position, results of operations or cash flows.

Note 3 - Fair Value Measurements

The following table presents information about the Company’s assets and liabilities measured at fair value as of March 31, 2015:

<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Assets:				
Common stock	\$ 112,344	\$ -	\$ -	\$ 112,344
Equity options	2,641	-	-	2,641
Total assets	<u>\$ 114,985</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 114,985</u>

EDI FINANCIAL, INC.
Notes to the Financial Statements - Continued
March 31, 2015

Note 3 - Fair Value Measurements - Continued

The financial instruments of the Company are reported at fair values, or at carrying amounts that approximate fair values because of the short maturity of the instruments. The following methods and assumptions were used by the Company to estimate the fair value of each class of financial instrument for which it is practicable to estimate that value:

Receivables: The carrying amount of receivables approximates their fair value because of their short-term maturities and market terms.

Payables: The carrying amount of payables approximates their fair value.

Note 4 - Property and Equipment

As of March 31, 2015, property and equipment consisted of the following:

Office furniture	\$ 59,896
Computer equipment	41,963
	<u>101,859</u>
Accumulated depreciation	(91,282)
Property and equipment, net	<u>\$ 10,577</u>

Depreciation expense for the year ended March 31, 2015 was \$6,600.

Note 5 - Clearing Deposit

The Company conducts substantially all business through its primary clearing broker dealer (RBC Correspondent Services), which settles all trades for the Company, on a fully disclosed basis, on behalf of its customers. Under its agreement with RBC Correspondent Services, the Company is required to maintain a clearing deposit of \$125,000. The Company also has a clearing deposit with First Southwest Company, as of March 31, 2015, the deposit balance was \$10,060.

Note 6 – FINRA Fines and Legal Settlement

A FINRA arbitration against the company relating to an investment in private offering was settled for an amount of \$150,000 with the investors. In addition to the settlement, FINRA assessed a fine of \$100,000 regarding this matter.

Note 7 - Income Taxes

Federal and state income tax expense for the year ending March 31, 2015 was as follows:

Federal income tax	\$ 6,183
State income tax	1,863
Total income tax expense	<u>\$ 8,046</u>

There were no significant temporary differences that gave rise to deferred tax assets or liabilities as of March 31, 2015.

EDI FINANCIAL, INC.
Notes to the Financial Statements - Continued
March 31, 2015

Note 7 - Income Taxes - Continued

A reconciliation of the U.S. statutory income tax rate to the effective rate for the year ended March 31, 2015 is as follows:

Tax expense (benefit) at Federal Statutory rate of 34%	\$ (58,590)
Tax on permanent differences	64,773
State income tax, net of Federal benefit	<u>1,863</u>
Income tax	<u>\$ 8,046</u>

Note 8 - Related Party Transactions

The Company earns fee income related to insurance products from an insurance agency owned by a stockholder of the Company. Total insurance commissions earned from this related party were \$646,378 during the year ending March 31, 2015.

The Company has receivables from employees and stockholders totaling \$505 as of March 31, 2015 representing advances on commissions.

During the year ended March 31, 2015, the Company recorded \$60,000 of management fee expense to Good Grip Holdings, LLC for consulting services performed and the reimbursement of certain expenses. Good Grip Holdings, LLC is owned by Martin Prinz, who is the majority stockholder of the Company. There is no assurance that the consulting services and management fee was consummated on terms equivalent to those that prevail in an arm's-length transaction.

Note 9 – Concentrations, Commitments and Contingencies

Concentration of Credit Risk

The Company maintains all of its cash balances at Plains Capital Bank. Deposit balances are insured by the Federal Deposit Insurance Corporation (FDIC), subject to certain limitations. The possibility of loss exists if aggregate deposits exceed FDIC-insured limits and the bank was to fail. As of March 31, 2015 there was approximately \$164,000 in cash that exceeded the maximum federal deposit insurance corporation limits. To date, the Company has not experienced any losses in such accounts and management believes it is not exposed to any significant risk on its cash.

Litigation

The Company is involved in various claims and legal actions arising in the ordinary course of business. In the opinion of management, the ultimate disposition of these matters will not have a material adverse effect on the Company's financial position, results of operation, and liquidity.

EDI FINANCIAL, INC.
Notes to the Financial Statements - Continued
March 31, 2015

Note 9 – Concentrations, Commitments and Contingencies - Continued

Clearing Agreement

Included in the Company's clearing agreement with its clearing broker dealer is an indemnification clause. This clause relates to instances where the Company's customers fail to settle security transactions. In the event this occurs, the Company will indemnify the clearing broker dealer to the extent of the net loss on any unsettled trades. At March 31, 2015, management of the Company had not been notified by the clearing broker dealer, nor were they otherwise aware, of any potential losses relating to this indemnification.

Leases

The Company has entered into leases for certain administrative office space and equipment. A summary of the total minimum lease payments under non-cancelable operating leases for office space and equipment follows:

<u>Year Ending March 31,</u>	<u>Minimum Lease Payments</u>
2016	\$ 48,602
2017	\$ 50,025
2018	\$ 51,447
Thereafter	\$ 43,860

During the year ended March 31, 2015, rental expense under these leases totaled \$79,980.

Note 10 - Net Capital Requirements

The Company is subject to the SEC uniform net capital rule ("Rule 15c3-1"), which requires the maintenance of a minimum amount of net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. Rule 15c3-1 also provides that equity capital may not be withdrawn or cash dividends paid if the resulting net capital ratio would exceed 10 to 1. At March 31, 2015, the Company had net capital and net capital requirements of \$162,340 and \$100,000, respectively. The Company's aggregate indebtedness to net capital ratio was 3.13 to 1.

Note 13 - Liabilities Subordinated to Claims of General Creditors

During the year ended March 31, 2015, there were no liabilities subordinated to the claims of general creditors. Accordingly, a statement of changes in liabilities subordinated to claims of general creditors has not been included in these financial statements.

Note 14 - Possession or Control Requirements Under Rule 15c-3-3

The Company does not have any possession or control of customer funds or securities. There were no material inadequacies in the procedures followed in adhering to the provisions of Paragraph K(2)(ii) of Rule 15c3-3 of the SEC by promptly transmitting all customer funds and securities to the clearing broker who carries the customer accounts.

EDI FINANCIAL, INC.
Computation Net Capital and Aggregate Indebtedness
Pursuant to Rule 15c3-1 of the Securities and Exchange Commission
For the Year Ended March 31, 2015

Schedule I

Total stockholder's equity qualified for net capital	\$ 212,708
Deductions and/or charges	
Non-allowable assets:	
Property and equipment, net, and related party receivable	11,083
Other assets	28,322
Total deductions and/or charges	<u>39,405</u>
Net capital before haircuts on securities	173,303
Haircuts on securities	<u>10,963</u>
Net capital	<u>\$ 162,340</u>
Aggregate indebtedness	
Accrued commissions payable	\$ 201,739
Accrued expenses and other liabilities	<u>306,330</u>
Total aggregate indebtedness	<u>\$ 508,069</u>
Computation of basic net capital requirement	
Minimum net capital required (greater of \$100,000 or 6 2/3% of aggregate indebtedness)	<u>\$ 100,000</u>
Net capital in excess of minimum requirement	<u>\$ 62,340</u>
Net capital less greater of 10% of aggregate indebtedness or 120% of minimum net capital required	<u>\$ 42,340</u>
Ratio of aggregate indebtedness to net capital	<u>3.13 to 1</u>
Net capital, as reported in the Company's Part II (unaudited) Focus report filed with FINRA on April 23, 2015	\$ 232,198
Audit adjustments:	
Net effect of audit adjustments on net capital	<u>(69,858)</u>
Net capital per audit	<u>\$ 162,340</u>

See notes to the financial statements and independent auditors' report.

**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM'S REVIEW
REGARDING THE EXEMPTIVE PROVISIONS OF RULE 15c3-3**

To the Board of Directors of
EDI Financial, Inc.:

We have reviewed management's statements, included in the accompanying EDI Financial, Inc. Exemption Report, in which (1) EDI Financial, Inc. (the "Company") identified the following provisions of Rule 17 C.F.R. § 15c 3-3(k) under which the Company claimed an exemption from Rule 17 C.F.R. § 240.15c3-3(k)(2)(ii) (the "exemption provisions") and (2) management stated that the Company met the identified exemption provisions throughout the most recent fiscal year without exception. The Company's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about the Company's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(ii) of Rule 15c3-3 under the Securities Exchange Act of 1934.

PMB HELIN DONOVAN, LLP

PMB Helin Donovan, LLP

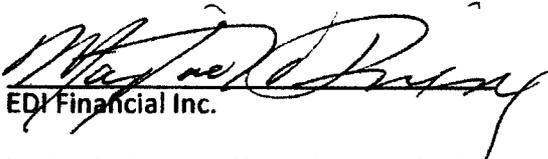
Dallas, Texas
May 29, 2015

**EDI Financial Inc
1431 Greenway Dr, Ste 330
Irving, TX 75038**

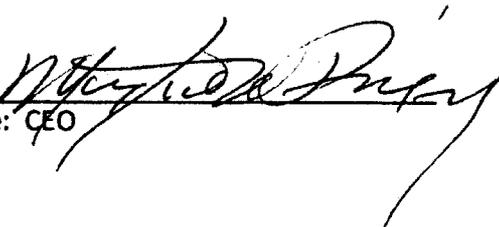
Exemption Report

EDI Financial Inc, (the "Company") is a registered broker-dealer subject to Rule 17a-5 promulgated by the Securities and Exchange Commission (17 C.F.R. § 240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by Rule 17 C.F.R. § 240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

- (1) The Company may file an Exemption Report because the Company had no obligations under 17 C.F.R. § 240.15c3-3;
- (2) The Company met the identified exemption provisions in 17 C.F.R. § 240.15c3-3(k)(2)(ii) throughout the most recent fiscal year without exemption.


EDI Financial Inc.

I, Martin Prinz , affirm that, to the best of my knowledge and belief, this Exemption Report is true and correct.

By: 
Title: CEO

Agreed-Upon Procedures Report Regarding Form SIPC-7

The Board of Directors of
EDI Financial, Inc. :

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerated below with respect to the accompanying Schedule of Assessment and Payments (Form SIPC-7) to the Securities Investor Protection Corporation (SIPC) for the year ended March 31, 2015, which were agreed to by EDI Financial, Inc. and the Securities and Exchange Commission, Financial Industry Regulatory Authority, Inc., and SIPC, solely to assist you and the other specified parties in evaluating EDI Financial, Inc.'s compliance with the applicable instructions of the General Assessment Reconciliation (Form SIPC-7). EDI Financial, Inc.'s management is responsible for the EDI Financial, Inc.'s compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our finding are as follows:

1. Compared the listed assessment payments in Form SIPC-7 with respective cash disbursement record entries noting no differences;
2. Compared the amounts for the year ended March 31, 2015, as contained within the report on the audited Form X-17A-5 for the year ended March 31, 2015, with the amounts reported in Form SIPC-7 for the year ended March 31, 2015 noting no differences;
3. Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers noting no differences; and
4. Proved the arithmetical accuracy of the calculations reflected in the Form SIPC-7 and in the supporting schedules and working papers supporting the adjustments noting no differences.
5. Compared the amount of any overpayment applied to the current assessment with the Form SIPC-7, on which it was originally computed, noting no differences.

We were not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would be reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.

PMB HELIN DONOVAN, LLP

PMB Helin Donovan, LLP

Dallas, Texas
May 29, 2015

SIPC-7

(33-REV 7/10)

SECURITIES INVESTOR PROTECTION CORPORATION
P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

SIPC-7

(33-REV 7/10)

For the fiscal year ended 03/31/2015

(Read carefully the instructions in your Working Copy before completing this Form)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

1. Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SEC Rule 17a-5:

EDI Financial Inc
1431 Greenway Dr ste 330
Irving, TX 75038-2475

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed.

Name and telephone number of person to contact respecting this form.

Varkey John 214 417 1606

WORKING COPY

2. A. General Assessment (item 2e from page 2)	\$	<u>17,909</u>
B. Less payment made with SIPC-6 filed (exclude interest)	(<u>11,315</u>)
<u>10/21/14</u>		
Date Paid		
C. Less prior overpayment applied	(<u> </u>)
D. Assessment balance due or (overpayment)		<u>6,594</u>
E. Interest computed on late payment (see instruction E) for _____ days at 20% per annum		<u> </u>
F. Total assessment balance and interest due (or overpayment carried forward)	\$	<u>6,594</u>
G. PAID WITH THIS FORM:		
Check enclosed, payable to SIPC		
Total (must be same as F above)	\$	<u>6,594</u>
H. Overpayment carried forward	\$(<u> </u>)

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number):

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete.

EDI Financial Inc
(Name of Corporation, Partnership or other organization)

(Authorized Signature)
President
(Title)

Dated the 12 day of May, 20 15.

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER Dates: Postmarked Received Reviewed
Calculations Documentation Forward Copy
Exceptions:
Disposition of exceptions:

