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REPORT  
**FORM X-17A-5/A**  
**PART III**

SEC FILE NUMBER
8-44863

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**Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 11/1/14 AND ENDING 12/31/14  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: FIMCO Securities Group Inc

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

(No. and Street)

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

RPA, CPAs

(Name - if individual, state last, first, middle name)

(Address)

(City)

(State)

SECURITIES AND EXCHANGE COMM

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APR 14 2015

DIVISION OF TRADING & MARKETS

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

Thomas G. Wieland  
David A. Grotkin  
Joel A. Joyce  
Brian J. Mechenich

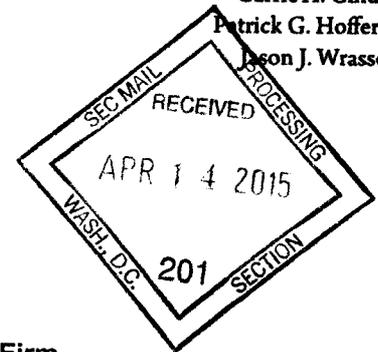
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SEC / MR

**ORPB CPAs**  
A century of new ideas

Carrie A. Gindt  
Patrick G. Hoffert  
Jason J. Wrasse



**Report of Independent Registered Public Accounting Firm**

To the Shareholders of  
**FIMCO Securities Group, Inc.**  
Mequon, WI

We have reviewed management's statements, included in the accompanying Exemption Report, in which FIMCO Securities Group, Inc., (Company) identified the following provisions of 17 C.F.R. §15c3-3(k) under which the Company claimed an exemption from 17 C.F.R. §15c3-3(k)(1) and the Company stated that it met the identified exemption provisions throughout the most recent fiscal year without exception. The Company's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about the Company's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the conditions set forth in paragraph (k)(1) of Rule 15c3-3 under the Securities Exchange Act of 1934.

*Reilly, Penner & Benton LLP*

Reilly, Penner & Benton, LLP  
April 07, 2015  
Milwaukee, Wisconsin

TO: FINRA, Business Support Unit  
FROM: FIMCO Securities Group, Inc. – CRD 30343  
Firm Attestation  
DATE: March 12, 2015  
RE: 15C 3 – 3 Exemption Requirement

I, Frederick A. Henry, President of FIMCO Securities Group, Inc., attest that our firm is not engaged in selling to or for any clients, and therefore requesting and exemption from this regulation.

We have not, and do not intend to hold customer cash or securities.

Sincerely,



Frederick A. Henry

President, FIMCO Securities Group, Inc.