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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8-46065

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 04/01/14 AND ENDING 03/31/15
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: ACCESS FINANCIAL GROUP, INC.

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

118 N. CLINTON STREET, SUITE 450

(No. and Street)

CHICAGO

ILLINOIS

60661

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

NANCY J. GORCHOFF

312-655-8211

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

BDO USA, LLP

(Name - if individual, state last, first, middle name)

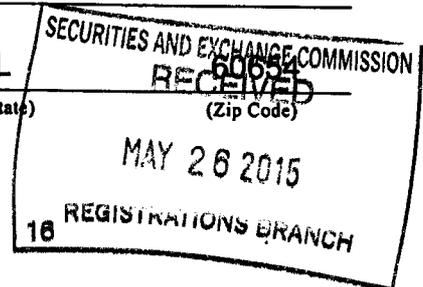
225 W. ILLINOIS STREET, SUITE 300 CHICAGO

(Address)

(City)

IL

(State)



(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

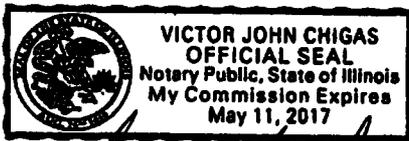
SEC 1410 (06-02)

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6/2/15

OATH OR AFFIRMATION

I, NANCY J. GORCHOFF, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of ACCESS FINANCIAL GROUP, INC. of MARCH 31, 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:



[Signature]
Notary Public

[Signature]
Signature

CHIEF FINANCIAL OFFICER
Title

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

A ' C ' C ' E ' S ' S
FINANCIAL GROUP, INC.

**FINANCIAL STATEMENTS
FOR THE
YEAR ENDED
MARCH 31, 2015**

A | C | C | E | S | S
FINANCIAL GROUP, INC.

**FINANCIAL STATEMENTS
FOR THE
YEAR ENDED
MARCH 31, 2015**

ACCESS FINANCIAL GROUP, INC.

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Report of Independent Registered Public Accounting Firm

Board of Directors
Access Financial Group, Inc.
Chicago, Illinois

We have audited the accompanying statement of financial condition of Access Financial Group, Inc. (the Company) as of March 31, 2015, and the related statements of income and comprehensive income, changes in stockholders' equity, and cash flows for the year then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Access Financial Group, Inc. at March 31, 2015, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

The Computation of Net Capital and Aggregate Indebtedness Under Rule 15c3-1 of the Securities and Exchange Commission and Statement Pursuant to Rule 17a-5(d)(2)(iii) (the "Supplemental Information") has been subjected to audit procedures performed in conjunction with the audit of the Company's financial statements. The Supplemental Information is the responsibility of the Company's management. Our audit procedures included determining whether the Supplemental Information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the Supplemental Information. In forming our opinion on the Supplemental Information, we evaluated whether such information, including its form and content, is presented in conformity with 17 C.F.R. §

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BDO is the brand name for the BDO network and for each of the BDO Member Firms.



240.17a-5. In our opinion, the Supplemental Information is fairly stated, in all material respects, in relation to the financial statements as a whole.

BDO USA, LLP

May 27, 2015

ACCESS FINANCIAL GROUP, INC.

STATEMENT OF FINANCIAL CONDITION

	<u>MARCH 31, 2015</u>
ASSETS	
Cash and cash equivalents	\$ 779,042
Receivable from broker-dealer	14,063
TPA record keeping and administrative fees receivable	429,923
Securities owned, at fair value	1,177,703
Property and equipment, net of accumulated depreciation of \$ 158,426	123,151
Other assets	123,839
	<u>\$ 2,647,721</u>
LIABILITIES AND STOCKHOLDERS' EQUITY	
LIABILITIES	
Accounts payable and accrued expenses	\$ 198,980
Deferred income taxes	62,281
TOTAL LIABILITIES	<u>261,261</u>
STOCKHOLDERS' EQUITY	
Common stock - \$.01 par value; 4,000,000 shares authorized; and 1,231,962 issued and outstanding	12,320
Additional paid in capital	1,114,551
Retained earnings	1,216,646
Accumulated other comprehensive income	42,943
TOTAL STOCKHOLDERS' EQUITY	<u>2,386,460</u>
	<u>\$ 2,647,721</u>

See accompanying notes to financial statements.

ACCESS FINANCIAL GROUP, INC.

STATEMENT OF INCOME AND COMPREHENSIVE INCOME

	FOR THE YEAR ENDED MARCH 31, 2015
REVENUES	
Commissions and fees	\$ 1,481,662
TPA record keeping and administrative fees	2,110,831
Interest and dividend income	40,769
Gain on sale of marketable securities	59
Other income	1,028
	<hr/>
TOTAL REVENUES	3,634,349
OPERATING EXPENSES	
Commissions, clearing and exchange fees	1,218,093
Compensation and related expenses	1,411,849
Communications and data processing	198,017
Occupancy	217,510
Other operating expenses	359,637
	<hr/>
TOTAL OPERATING EXPENSES	3,405,106
INCOME BEFORE TAXES	229,243
PROVISION FOR INCOME TAXES	49,721
	<hr/>
NET INCOME	179,522
OTHER COMPREHENSIVE INCOME	
Unrealized holding gains arising during the period	18,243
Deferred income tax on unrealized gains	(6,646)
	<hr/>
TOTAL OTHER COMPREHENSIVE INCOME	11,597
	<hr/>
TOTAL COMPREHENSIVE INCOME	<u>\$ 191,119</u>

See accompanying notes to financial statements.

ACCESS FINANCIAL GROUP, INC.

STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY

	Common Stock		Additional Paid-in Capital	Retained Earnings	Accumulated Other Comprehensive Income	Total
	Shares	Amount				
BALANCE - April 1, 2014	1,231,962	\$ 12,320	\$ 1,114,551	\$ 1,037,124	\$ 31,346	\$ 2,195,341
Comprehensive income:						
Net income	-	-	-	179,522	-	179,522
Other comprehensive income	-	-	-	-	11,597	11,597
BALANCE - March 31, 2015	<u>1,231,962</u>	<u>\$ 12,320</u>	<u>\$ 1,114,551</u>	<u>\$ 1,216,646</u>	<u>\$ 42,943</u>	<u>\$ 2,386,460</u>

See accompanying notes to financial statements.

ACCESS FINANCIAL GROUP, INC.

STATEMENT OF CASH FLOWS

	FOR THE YEAR ENDED MARCH 31, 2015
CASH FLOWS FROM OPERATING ACTIVITIES	
Net income	\$ 179,522
Adjustments to reconcile net income to net cash provided by operating activities:	
Depreciation	25,210
Gain on sale of marketable securities	(59)
Deferred income taxes	18,635
(Increase) decrease in assets:	
Receivable from broker - dealer	9,660
TPA record keeping and administrative fees receivable	(44,483)
Commission and fee receivable	366
Other assets	(20,120)
Increase (decrease) in liabilities:	
Accounts payable and accrued expenses	(44,411)
Income tax payable	(12,117)
NET CASH PROVIDED BY OPERATING ACTIVITIES	<u>112,203</u>
CASH FLOWS FROM INVESTING ACTIVITIES	
Purchase of property and equipment	(65,390)
Purchase of marketable securities	(309,895)
Proceeds from sale of marketable securities	59
NET CASH USED IN INVESTING ACTIVITIES	<u>(375,226)</u>
NET DECREASE IN CASH AND CASH EQUIVALENTS	(263,023)
Cash and cash equivalents beginning of year	<u>1,042,065</u>
Cash and cash equivalents at end of year	<u>\$ 779,042</u>
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION	
Income taxes paid	<u>\$ 112,160</u>

See accompanying notes to financial statements.

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE A – Organization and nature of business

Access Financial Group, Inc. (the Company) started operating on April 1, 1994. The Company is a registered securities broker-dealer and registered investment advisor regulated by the Securities and Exchange Commission and Financial Investors Regulatory Authority, and clears its trades through a clearing broker on a fully disclosed basis. The Company provides recordkeeping, investment services and investment advice, primarily to funeral directors and cemetery associations throughout the United States.

NOTE B – Summary of significant accounting policies

Basis of accounting

The Company uses the accrual method of accounting. Customer transactions are cleared on a fully disclosed basis through another broker-dealer. Commissions and related clearing expenses are recorded on a trade date basis as transactions occur.

Cash and cash equivalents

The Company considers all highly liquid debt instruments with an original maturity of three months or less to be cash equivalents. Furthermore, the Company maintains its cash in accounts at various financial institutions. The balances, at times, may exceed federally insured amounts. Management periodically reviews the financial stability of these institutions.

TPA record keeping fee receivable, administrative fees receivable and allowance for doubtful accounts
Third Party Administrative (“TPA”) record keeping fees and administrative fees are recognized as income ratably during the year. TPA fees and administrative fees are billed substantially in arrears of each calendar quarter. The Company determined there were no accounts deemed uncollectible, and as a result had no allowance for doubtful accounts recorded at March 31, 2015.

Property and equipment

Property and equipment are carried at cost and depreciated by the straight-line method over the estimated useful lives of the assets.

Income taxes

Income taxes are provided for the tax effects of transactions reported in the financial statements and consist of taxes currently due plus deferred taxes. Deferred taxes are recognized for differences between the basis of assets and liabilities for financial statement and income tax purposes. The differences relate to primarily depreciable assets (use of different depreciation methods and lives for financial statement and income tax purposes), and other comprehensive income. The deferred tax assets and liabilities represent the future tax return consequences of those differences, which will either be deductible or taxable when the assets and liabilities are recovered or settled.

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE B – Summary of significant accounting policies, continued

Advertising costs

The Company expenses advertising costs as incurred. Advertising expense for the year ended March 31, 2015 was \$1,829.

Securities transactions

Securities transactions on behalf of customers and the related income and expenses are recorded on trade date. Proprietary securities transactions are recorded on trade date, as if they have settled. Profit and loss arising from all securities transactions entered into for the account and risk of the Company are recorded on a trade date basis.

Securities owned are recorded at fair value in accordance with Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 820, *Fair Value Measurements and Disclosures*.

Fair value measurements

The Company has adopted FASB ASC Topic 820, *Fair Value Measurements and Disclosures*. FASB ASC 820 establishes a three-level fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels established by FASB ASC 820 are described as follows:

Level 1 - Valuation is based on quoted prices for identical assets or liabilities traded in active markets.

Level 2 - Valuation is based on quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in markets that are not active, and model-based valuation techniques for which all significant assumptions are observable in the market.

Level 3 - Valuation is based on model-based techniques that use significant inputs and assumptions not observable in the market. These unobservable inputs and assumptions reflect the Fund's estimates of inputs and assumptions that market participants would use in pricing the assets and liabilities, and may require significant management judgment or estimation.

In certain cases, the inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, an investment's level within the hierarchy is based on the lowest level of input that is significant to the fair value measurement.

The fair values of the Company's assets and liabilities, which qualify as financial instruments, approximate the carrying amounts presented in the Statement of Financial Condition.

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE B – Summary of significant accounting policies, continued

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Comprehensive income

Other comprehensive income refers to revenues, expenses, gains and losses that, under accounting principles generally accepted in the United States of America, are included in comprehensive income but are excluded from net income as these amounts are recorded directly as an adjustment to stockholders' equity.

Subsequent events

The Company has evaluated subsequent events through May 27, 2015, the date which the financial statements were issued, and has determined that there were no subsequent events to recognize or disclose in these financial statements.

NOTE C – Employee benefit plan

The Company's eligible employees participate in a Safe Harbor 401(k) plan. The Company made its mandatory Safe Harbor contribution; however, no additional discretionary contributions were made. The amount of the Safe Harbor contribution for the year ended March 31, 2015 was \$35,023.

NOTE D – Securities owned, at fair value

In accordance with ASC 820, the following tables represent the Company's fair value hierarchy for those assets measured at fair value on a recurring basis as of March 31, 2015:

	Quoted Prices in Active Markets for Identical Assets (Level 1)
Equities and financial institution's preferred equities	\$1,177,703

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE D – Securities owned, at fair value, continued

There were no transfers between levels during the year ended March 31, 2015. The company classifies its marketable securities as “available for sale”. They may be sold in response to changes in interest rates, liquidity needs, and for other purposes

Cost and fair value of marketable equity securities at March 31, 2015 are as follows:

<u>March 31, 2015</u>	<u>Cost</u>	<u>Gross unrealize d gains (losses)</u>	<u>Fair value</u>
Equities and financial institution preferred equities	<u>\$1,103,979</u>	<u>\$ 73,724</u>	<u>\$1,177,703</u>

NOTE E – Commitments and related party transactions

The Company leases office space under an operating lease agreement expiring on May 31, 2022, as amended. The lease is with a partnership in which the officers of the Company have an interest. Future minimum rentals, exclusive of additional payments for operating expenses and taxes, are as follows for the years ending March 31st:

Annual payments

2016	\$150,448
2017	\$151,720
2018	\$154,191
2019	\$156,890
2020	\$159,635
Thereafter	<u>\$355,325</u>
	<u>\$1,128,209</u>

Rent expense for the year ended March 31, 2015 was \$150,042 all of which was paid to the affiliated partnership.

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE F – Property and equipment

Property and equipment

Property and equipment consist of the following as of March 31, 2015:

Furniture and equipment	\$17,314
Computer equipment	175,316
Leasehold improvements	<u>88,947</u>
	281,577
Less accumulated depreciation	(158,426)
	<u>\$123,151</u>

Depreciation expense for the year ended March 31, 2015 was **\$25,210**.

NOTE G – Off balance sheet credit and market risk

Securities transactions of customers are introduced to and cleared through a clearing broker. Under the terms of its clearing agreement, the Company is required to guarantee the performance of its customers in meeting contracted obligations. In conjunction with the clearing broker, the Company seeks to control the risks associated with its customer activities by requiring customers to maintain collateral in compliance with various regulatory and internal guidelines. Compliance with the various guidelines is monitored daily and, pursuant to such guidelines, the customers may be required to deposit additional collateral, or reduce positions where necessary. Liquidity risk represents the possibility that the Company may not be able to sell its positions in times of low trading volume, high volatility and financial stress at a reasonable price.

Receivables from broker-dealers represent a concentration of credit risk and primarily relate to fees and commissions receivables on security transactions. The Company does not anticipate nonperformance by customers or broker-dealers with which it conducts business.

NOTE H – Net capital requirements

The Company is subject to the Securities and Exchange Commission Uniform Net Capital Rule (SEC Rule 15c3-1) which requires the maintenance of minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. At March 31, 2015, the Company has a net capital of \$1,609,449, which is \$1,559,449 in excess of its required net capital of \$50,000. The Company's ratio of aggregate indebtedness to net capital ratio was .12 to 1 at March 31, 2015.

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE I – Income taxes

The Company's total deferred tax assets and deferred tax liabilities at March 31, 2015 are as

follows: Total deferred tax assets	\$ 0
Total deferred tax liability	<u>(62,281)</u>
Net deferred tax liability	<u>\$ (62,281)</u>

The Company's provision for income taxes consists of the following:

Current income tax expense	\$ 31,086
Deferred tax expense	<u>\$ 18,635</u>
	<u>\$ 49,721</u>

The provision for income taxes is based upon income or loss before tax for financial reporting purposes. Deferred tax assets or liabilities are recognized for the expected future tax consequences of temporary differences between tax basis of assets and liabilities and their carrying values for financial reporting. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date.

The Company files income tax returns in the U.S. federal jurisdiction and Illinois. The Company follows the accounting guidance for uncertainty in income taxes according to the FASB ASC 740, *Income Taxes*. Using that guidance, tax positions initially need to be recognized in the financial statements when it is more likely than not the position will be sustained upon examination by the tax authorities.

As of March 31, 2015, the Company had no uncertain tax positions that qualify for either recognition or disclosure in the financial statements. It is the Company's policy to include any penalties and interest related to income taxes in its operating expenses, however, the Company currently has no penalties or interest related to income taxes. The Company is no longer subject to U.S. federal and state income tax examinations by authorities for years before 2011.

ACCESS FINANCIAL GROUP, INC.

NOTES TO FINANCIAL STATEMENTS

NOTE I – Income taxes, continued

The provision for income taxes generally does not bear the customary relationship to pretax statutory income that would be expected applying ordinary corporate tax rates. A reconciliation of the Company's provision for taxes to the amount determined by applying the statutory rate of 41.75% as of March 31, 2015 is as follows:

	<u>March 31, 2015</u>	<u>Effective tax rate</u>
Provision computed at statutory rate	\$95,709	41.75%
Dividends received deduction	(9,846)	(4.30)%
Prior year over accrual & amended refunds	(28,322)	(12.35)%
Other	<u>(7,820)</u>	<u>(3.41)%</u>
Total statutory income taxes incurred	<u>\$49,721</u>	<u>21.69%</u>

ACCESS FINANCIAL GROUP, INC.

COMPUTATION OF NET CAPITAL AND AGGREGATE INDEBTEDNESS UNDER RULE 15c3-1

	<u>MARCH 31, 2015</u>
Total Stockholders' Equity from Statement of Financial Condition	\$ 2,386,460
Less non-allowable assets	(681,985)
Add deferred tax liability	<u>62,281</u>
Net capital before haircuts on securities	\$ 1,766,756
Haircuts on securities pursuant to Rule 15c3-1	<u>(157,307)</u>
Net capital	\$ 1,609,449
Net capital requirement	<u>50,000</u>
Excess net capital	<u>\$ 1,559,449</u>
Total aggregate indebtedness	<u>\$ 198,980</u>
Percentage of aggregate indebtedness to net capital	12.36%
<p>This section only applicable if there are adjustments made Reconciliation with Company's computation of Net Capital (included in Part II A of Form X-17A-5) as of March 31, 2015:</p>	
Net capital, as reported in Company's Part II A Focus Report	\$ 1,572,449
Exclusion of deferred tax liability as previously reported	<u>37,000</u>
Net capital, per March 31, 2015 audit report	<u>\$ 1,609,449</u>
<p>This section only applicable if there are adjustments made Reconciliation with Company's computation of Aggregate Indebtedness (included in Part II A of Form X-17A-5) as of March 31, 2015:</p>	
Total Aggregate Indebtedness, as reported in Company's Part II A Focus Report	\$ 235,980
Exclusion of deferred tax liability as previously reported	<u>(37,000)</u>
Total Aggregate Indebtedness, per March 31, 2015 audit report	<u>\$ 198,980</u>

SUPPLEMENTAL INFORMATION

ACCESS FINANCIAL GROUP, INC.

STATEMENT PURSUANT TO RULE 17a-5(d)(2)(iii)

The Company is exempt from Rule 15c3-3 of the Securities and Exchange Commission under paragraph (k)(2)(i) of that rule for the period from June 1, 2014 through March 31, 2015.

SUPPLEMENTARY REPORT



Independent Accountant's Report on Applying Agreed-Upon Procedures

Board of Directors
Access Financial Group, Inc.
Chicago, Illinois

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerated below with respect to the accompanying General Assessment Reconciliation (Form SIPC-7) to the Securities Investor Protection Corporation ("SIPC") for the year ended March 31, 2015, which were agreed to by Access Financial Group, Inc., the Securities and Exchange Commission, the Financial Industry Regulatory Authority, Inc., and SIPC, solely to assist you and the other specified parties in evaluating Access Financial Group, Inc.'s compliance with the applicable instructions of the General Assessment Reconciliation (Form SIPC-7). Access Financial Group, Inc.'s management is responsible for Access Financial Group, Inc.'s compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our findings are as follows:

- 1) Compared the listed assessment payments reflected on the Form SIPC-7 with the respective SIPC-6 form. The Form SIPC-6 reflected an assessment of \$1,895. An application of a prior year overpayment in the amount of \$231 was noted and a cash disbursement made on October 30, 2014 in the amount of \$1,664; noting no difference. Compared the listed assessment balance due as of March 31, 2015, in the amount of \$1,691 with the related accrued expense entry of \$2,391 in the general ledger, noting a \$700 difference. BDO noted a SIPC expense recorded in the amount of \$3,300 compared to the annual assessment calculated as \$3,586, noting a \$286 difference.
- 2) Compared and reconciled the amounts reported on the audited form X-17A-5 for the year ended March 31, 2015, as applicable, with the amounts reported in Form SIPC-7 for the year ended March 31, 2015, noting no differences.
- 3) Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers prepared by Access Financial Group, Inc. The following adjustments were noted; a deduction in the amount of \$155,898 for revenues from the distribution of shares of a

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registered open end investment company or unit investment trust, from the sale of variable annuities, from the business of insurance, from investment advisory services rendered to registered investment companies or insurance company separate accounts, and for transactions in security futures products; a deduction in the amount of \$37,344 representing commissions, floor brokerage and clearance paid to other SIPC members in connection with securities transactions; a deduction in the amount of \$2,024,844 for revenue not related either directly or indirectly to the securities business. The adjustment amounts were agreed to the supporting income statement work paper that agreed to the related amounts in the audited trial balance, noting no differences; and

- 4) Proved the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments, noting no differences.

We were not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.

BDO USA, LLP

May 27, 2015

SIPC-7

(33-REV 7/10)

SECURITIES INVESTOR PROTECTION CORPORATION
P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

SIPC-7

(33-REV 7/10)

For the fiscal year ended **MARCH 31**, 20 **15**
(Read carefully the instructions in your Working Copy before completing this Form)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

WORKING COPY

1. Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SEC Rule 17a-5:

8-046065
ACCESS FINANCIAL Group, INC
118 N CLINTON ST., SUITE 450
CHICAGO, IL 60661-2308

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed.

Name and telephone number of person to contact respecting this form.

GERI KROSEL 312-655-8214

2. A. General Assessment (item 2e from page 2)	\$	<u>3,586.27</u>
B. Less payment made with SIPC-6 filed (exclude interest)	(<u>1,663.86</u>)
\$1,663.86 ckd#071470 OCT 30, 2014		
Date Paid		
C. Less prior overpayment applied	(<u>231.57</u>)
D. Assessment balance due or (overpayment)		<u>-0-</u>
E. Interest computed on late payment (see instruction E) for <u>-0-</u> days at 20% per annum		
F. Total assessment balance and interest due (or overpayment carried forward)	\$	<u>1,690.84</u>
G. PAID WITH THIS FORM:		
Check enclosed, payable to SIPC		
Total (must be same as F above)	\$	<u>1,690.84 ckd#071917 May19,2015</u>
H. Overpayment carried forward	\$(<u>-0-</u>)

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number):

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete.

ACCESS FINANCIAL GROUP, INC.

(Name of Corporation, Partnership or other organization)

Nancy Gorchoff

(Authorized Signature)

Dated the 19th day of May, 20 15.

NANCY GORCHOFF, CFO

(Title)

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER

Dates: Postmarked Received Reviewed

Calculations _____ Documentation _____ Forward Copy _____

Exceptions:

Disposition of exceptions:

