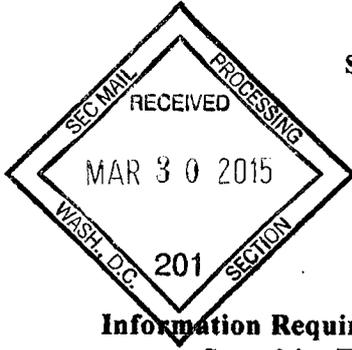


15025936

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0123
Expires:	March 31, 2016
Estimated average burden hours per response	12.00



**ANNUAL AUDITED REPORT  
FORM X-17A-5  
PART III**

SEC FILE NUMBER
8-46478

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/14 AND ENDING 12/31/14  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: Amerivet Securities, Inc.

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

26550 Silverado Court

(No. and Street)

Moreno Valley

(City)

CA

(State)

92555

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Elton Johnson, Jr.

951-242-8090

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

Elizabeth Tractenberg, CPA

(Name - if individual, state last, first, middle name)

3832 Shannon Road

(Address)

Los Angeles

(City)

CA

(State)

90027

(Zip Code)

CHECK ONE:

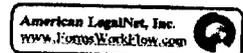
- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

<b>FOR OFFICIAL USE ONLY</b>

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



3/31

3/31/15

OATH OR AFFIRMATION

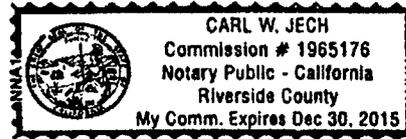
I, Elton Johnson, Jr., swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Amerivet Securities, Inc., as of December 31, 2014, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

None

Elton Johnson, Jr.  
Signature

PRESIDENT + CEO  
Title

Carl W. Jech  
Notary Public



This report \*\* contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

SEE ATTACHED  
NOTARY CERTIFICATE

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

**CALIFORNIA JURAT WITH AFFIANT STATEMENT**

**GOVERNMENT CODE § 8202**

- See Attached Document (Notary to cross out lines 1-6 below)
- See Statement Below (Lines 1-6 to be completed only by document signer[s], not Notary)

\_\_\_\_\_  
Signature of Document Signer No. 1

\_\_\_\_\_  
Signature of Document Signer No. 2 (if any)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California  
 County of RIVERSIDE

Subscribed and sworn to (or affirmed) before me  
 on this 9TH day of MARCH, 2015  
 by                   Date                   Month                   Year  
 (1) FELTON JOHNSON JR

(and (2) \_\_\_\_\_),  
 Name(s) of Signer(s)

proved to me on the basis of satisfactory evidence  
 to be the person(s) who appeared before me.

Signature [Signature]  
 Signature of Notary Public



Seal  
 Place Notary Seal Above

**OPTIONAL**

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

**Description of Attached Document**

Title or Type of Document: \_\_\_\_\_ Document Date: \_\_\_\_\_

Number of Pages: \_\_\_\_\_ Signer(s) Other Than Named Above: \_\_\_\_\_

**Amerivet Securities, Inc.**  
**Report Pursuant to Rule 17a-5 (d)**  
**Financial Statements**  
**For the Year Ended December 31, 2014**

**Elizabeth Tractenberg, CPA**

3832 SHANNON ROAD  
LOS ANGELES, CALIFORNIA 90027  
323/669-0545 – Fax 323/517-2625  
elizabeth@tractenberg.net  
PCAOB # 3621

**Report of Independent Registered Public Accounting Firm**

To the Board of Directors  
Amerivet Securities, Inc.  
Inglewood, CA 90308

I have audited the accompanying statement of financial condition of Amerivet Securities, Inc. (the “Company”), a California corporation, as of December 31, 2014 and the related statements of income (loss), changes in shareholder’s equity, and changes in financial condition for the year then ended that are filed pursuant to Rule 17a-5 under the Securities Exchange Act of 1934, and the related notes to the financial statements and supplemental information. The Company’s management is responsible for these financial statements. My responsibility is to express an opinion on these financial statements based on my audit.

I conducted my audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audit provides a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial condition of the Company as of December 31, 2014, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

The information contained in Schedules I, II and III (the “supplemental information”) has been subjected to audit procedures performed in conjunction with the audit of the Company’s financial statements. The supplemental information is the responsibility of the Company’s management. My audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming my opinion on the supplemental information, I evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. § 240.17a-5. In my opinion, the supplemental information is fairly stated, in all material respects, in relation to the financial statements as a whole.

The accompanying financial statements have been prepared assuming that Amerivet Securities, Inc. will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's ability to generate sufficient cash flows to meet its obligations, either through future revenues and/or additional debt or equity financing, cannot be determined at this time. Management's plans in regard to these matters are also described in Note 1. These financial statements do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classification of liabilities that might be necessary in the event Amerivet Securities, Inc. cannot continue in existence.

A handwritten signature in black ink that reads "Elizabeth Tractenberg". The signature is written in a cursive style with a large, looping initial "E".

Elizabeth Tractenberg, CPA  
Los Angeles, CA  
March 11, 2015

**Amerivet Securities, Inc.**  
**Statement of Financial Condition**  
**December 31, 2014**

**ASSETS**

Cash		\$	45
Investments - equities			5
Receivable from shareholder			19,184
Total Assets		\$	<u>19,234</u>

**LIABILITIES AND SHAREHOLDER'S EQUITY**

**Liabilities**

Accrued expenses		\$	7,537
Due to FINRA			44,359
Total Liabilities			<u>51,896</u>

**Shareholder's Equity**

Common stock (\$1 par value, 1,000 shares authorized, issued and outstanding)	\$	1,000	
Paid-in capital		210,089	
Retained earnings (deficit)		<u>(243,751)</u>	
Total Shareholder's Equity (Deficit)			(32,662)

Total Liabilities and Shareholder's Equity		\$	<u>19,234</u>
--	--	----	---------------

See Accompanying Notes to Financial Statements

**Amerivet Securities, Inc.**  
**Statement of Income (Loss)**  
**For The Year Ended December 31, 2014**

<b>Revenue</b>	
Commission	\$ 1,709
DVBE consulting fees	15,377
Other income	<u>649</u>
<b>Total Revenue</b>	<u><u>17,735</u></u>
<b>Expenses</b>	
Officer's fee	12,068
Outside service	3,069
Professional fees	4,680
Regulatory fees	1,870
All other expenses	<u>318</u>
<b>Total Expenses</b>	<u><u>22,005</u></u>
Net income (loss) before tax provision	(4,270)
Income tax provision	800
<b>Net Income (Loss)</b>	<u><u>\$ (5,070)</u></u>

See Accompanying Notes to Financial Statements

**Amerivet Securities, Inc.**  
**Statement of Changes In Shareholder's Equity**  
**For The Year Ended December 31, 2014**

	Common Stock Shares	Common Stock	Paid-In Capital	Retained Earnings (Deficit)	Total
<b>Balance December 31, 2013</b>	1,000	\$ 1,000	\$ 210,089	\$ (238,681)	\$ (27,592)
<b>Net Income (Loss)</b>				(5,070)	(5,070)
<b>Balance December 31, 2014</b>	<u>1,000</u>	<u>\$ 1,000</u>	<u>\$ 210,089</u>	<u>\$ (243,751)</u>	<u>\$ (32,662)</u>

See Accompanying Notes to Financial Statements

**Amerivet Securities, Inc.**  
**Statement of Changes in Financial Condition**  
**For The Year Ended December 31, 2014**

<b><u>Cash Flows from Operating Activities</u></b>	
Net income (loss)	\$ (5,070)
Adjustments to reconcile net assets to net cash provided by operating activities:	
Increase (decrease) in receivable from shareholder	4,218
Increase (decrease) in accrued expenses	800
Net cash flows from operating activities	<u>(52)</u>
<b><u>Cash Flows from Investing Activities</u></b>	
Securities change in value	<u>10</u>
Net cash flows from investing activities	<u>10</u>
<b><u>Cash Flows from Financing Activities</u></b>	
Net cash flows from financing activities	<u>-</u>
Net increase (decrease) in cash	(42)
Cash at beginning of year	<u>87</u>
Cash at December 31, 2014	<u>\$ 45</u>
<b><u>Supplemental Information</u></b>	
Interest paid	<u>\$ -</u>
Income taxes paid	<u>\$ -</u>

See Accompanying Notes to Financial Statements

**Amerivet Securities, Inc.**  
**Notes to Financial Statements**  
**December 31, 2014**

**Note 1 – Organization and Nature of Business**

Amerivet Securities, Inc. (the “Company”), was incorporated in the State of California on August 6, 1993. The Company is a registered broker-dealer in securities with the Securities and Exchange Commission (SEC) and the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”).

The only source of income currently is from mutual fund trailers and consulting agreements with the California State Controller’s Office. The Company’s ability to generate sufficient cash flows to meet its obligations, either through future revenues and/or additional debt or equity financing, cannot be determined at this time. The Company is in violation of Net Capital Required by Rule 15c3-1 and has stopped trading at the end of August 31, 2002. The principal of the firm has been out of the country for the greater parts of the past 3 years supporting the military efforts in Iraq and Afghanistan.

**Note 2 – Significant Accounting Policies**

**Basis of Presentation** – The Company conducts the following types of business as a securities broker-dealer, which comprises several classes of services, including:

- Broker or dealer retailing corporate equity securities over-the-counter
- Broker or dealer selling corporate debt securities
- Mutual fund retailer
- U.S. government securities broker
- Municipal securities broker

Under its membership agreement with FINRA and pursuant to Rule 15c3 (k) (2) (ii), the Company conducts business on a fully disclosed basis and does not execute or clear securities transactions for customers. Accordingly, the Company is exempt from the requirement of Rule 15c3-3 under the Securities Exchange Act of 1934 pertaining to the possession or control of customer assets and reserve requirements.

**Use of Estimates** - The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**Revenue** – Revenue consists of mutual fund trailers and consulting agreements with the California State Controller’s Office.

**Amerivet Securities, Inc.**  
**Notes to Financial Statements**  
**December 31, 2014**

**Note 2 – Significant Accounting Policies (continued)**

**Income Taxes** – The amount of current and deferred taxes payable or refundable is recognized as of the date of the financial statements, utilizing currently enacted tax laws and rates. Deferred tax expenses or benefits are recognized in the financial statements for the changes in deferred tax liabilities or assets between years.

The Company recognizes and measures its unrecognized tax benefits in accordance with FASB ASC 740, *Income Taxes*. Under that guidance the Company assesses the likelihood, based on their technical merit, that tax positions will be sustained upon examination based on the facts, circumstances and information available at the end of each period. The measurement of unrecognized tax benefits is adjusted when new information is available, or when an event occurs that requires a change. The Company is subject to examinations by U.S. Federal and State tax authorities from 2011 to the present, generally for three years after they are filed.

The accounting principles generally accepted in the United States of America provides accounting and disclosure guidance about positions taken by an organization in its tax returns that might be uncertain. Management has considered its tax positions and believes that all of the positions taken by the Company in its Federal and State organization tax returns are more likely than not to be sustained upon examination. The Company is subject to examinations by U.S. Federal and State tax authorities from 2011 to the present, generally for three years after they are filed.

**Note 3 - Going Concern**

The Company has over the past years had limited income. The only source of income currently is from mutual fund trailers. The principal of the firm has been out of the country for the greater parts of 2010 to 2014 supporting the military efforts in Afghanistan and is scheduled to depart for another tour of duty in 2014. Management continues to negotiate an infusion of capital in return for an equity position.

**Note 4 - Fair Value**

FASB ASC 820 defines fair value, establishes a framework for measuring fair value, and establishes a fair value hierarchy which prioritizes the inputs to valuation techniques. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. A fair value measurement assumes that the transaction to sell the asset or transfer the liability occurs in the principal market for the asset or liability or, in the absence of a principal market, the most advantageous market. Valuation techniques that are consistent with the market, income or cost approach, as specified by FASB ASC 820, are used to measure fair value.

**Amerivet Securities, Inc.**  
**Notes to Financial Statements**  
**December 31, 2014**

**Note 4 - Fair Value (continued)**

The fair value hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three broad levels:

- Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities the Company has the ability to access.
- Level 2 inputs are inputs (other than quoted prices included within level 1) that are observable for the asset or liability, either directly or indirectly.
- Level 3 inputs are unobservable inputs for the asset or liability and rely on management's own assumptions about the assumptions that market participants would use in pricing the asset or liability. (The unobservable inputs should be developed based on the best information available in the circumstances and may include the Company's own data.)

The following table presents the Company's fair value hierarchy for those assets and liabilities measured at fair value on a recurring basis as of December 31, 2014.

**Fair Value Measurements on a Recurring Basis**  
**As of December 31, 2014**

	Level 1	Level 2	Level 3	Total
Cash	\$ 45	\$ -	\$ -	\$ 45
Equities	<u>5</u>	<u>-</u>	<u>-</u>	<u>5</u>
Total	\$ 50	\$ -	\$ -	\$ 50

**Note 6 – Net Capital Requirements**

The Company is subject to the SEC Uniform Net Capital Rule (SEC Rule 15c3-1), which requires the maintenance of minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. Rule 15c3-1 also provides that equity capital may not be withdrawn or cash dividends paid if the resulting net capital ratio would exceed 10 to 1. At December 31, 2014, the Company had net capital deficit of \$(51,851) which was \$56,851 below its required net capital of \$5,000. The Company's net capital ratio was a negative 1.00 to 1.

In order to pay the FINRA in full as agreed to in the Repayment Agreement dated 1 September 2006, Elton Johnson, Jr., the owner and main principal of Amerivet Securities, Inc., intends to borrow funds against the equity in his primary residence and use his personal savings this year (2015) to capitalize the company in the amount of \$70,000. The amount that will be paid to FINRA is \$44,358.78 (Note: The amount listed in the Repayment Agreement is \$47,908.78. However on 14 March 2007, the NASD Dispute Resolution Midwest Region office gave Amerivet Securities, Inc., a waiver on arbitration fees in the amount of \$3,550. Therefore, this amount was deducted from the \$47,980.78.)

**Amerivet Securities, Inc.**  
**Notes to Financial Statements**  
**December 31, 2014**

**Note 7 – Income Taxes**

At December 31, 2014 there was a federal NOL carry forward of approximately \$175,500. The Federal and California tax can be carried forward for 20 years. At December 31, 2014, the Company recorded the minimum franchise tax of \$800 and did not record deferred tax benefits.

**Note 9 – SIPC Supplementary Report Requirement**

The Company is not required to complete the SIPC Supplementary Report under SEC Rule 17a-5(e) (4) for the year ending December 31, 2014 because the Company's SIPC Net Operating Revenues are under \$500,000.

**Note 10 – Office Space**

The Company utilizes office space provided by the shareholder free of charge.

**Note 11 – Subsequent Events**

Management has reviewed the results of operations for the period of time from its year end December 31, 2014 through March 11, 2015, the date the financial statements were available to be issued, and has determined that no adjustments are necessary to the amounts reported in the accompanying financial statements nor have any subsequent events occurred, the nature of which would require disclosure.

**Amerivet Securities, Inc.**  
**Schedule I - Computation of Net Capital Requirement**  
**December 31, 2014**

Computation of Net Capital	
Total ownership equity from statement of financial condition	\$ (32,662)
Nonallowable assets	
Investments - equities	(5)
Receivable from shareholder	(19,184)
Net Capital (Deficit)	<u>\$ (51,851)</u>
Computation of Net Capital Requirements	
Minimum net aggregate indebtedness	
6-2/3 % of net aggregate indebtedness	<u>\$ 3,459</u>
Minimum dollar net capital required	<u>\$ 5,000</u>
Net Capital required (greater of above amounts)	<u>\$ 5,000</u>
Excess Capital (Deficit)	<u>\$ (56,851)</u>
Computation of Aggregate Indebtedness	
Total liabilities	<u>\$ 51,896</u>
Aggregate Indebtedness to net capital	<u>(1.00)</u>

The following is a reconciliation of the above net capital computation with the Company's corresponding unaudited computation pursuant to Rule 179-5(d)(4):

Net Capital per Company's Computation	\$ (50,842)
Variance	
Reduction in other assets	(208)
Rounding	(1)
State income tax accrual	(800)
Net Capital per Audited Report	<u>\$ (51,851)</u>

---

**Amerivet Securities, Inc.**  
**Schedule II – Computation for Determination of Reserve**  
**Requirements Pursuant to Rule 15c3-3**  
**As of December 31, 2014**

A computation of reserve requirement is not applicable to Amerivet Securities, Inc. as the Company qualifies for exemption under Rule 15c3-3 (k) (2) (ii).

---

**Amerivet Securities, Inc.**  
**Schedule III – Information Relating to Possession or Control**  
**Requirements under Rule 15c3-3**  
**As of December 31, 2014**

Information relating to possession or control requirements is not applicable to Amerivet Securities, Inc. as the Company qualifies for exemption under Rule 15c3-3 (k) (2) (ii).

**Elizabeth Tractenberg, CPA**

3832 SHANNON ROAD  
LOS ANGELES, CALIFORNIA 90027  
323/669-0545 – Fax 323/517-2625  
elizabeth@tractenberg.net  
PCAOB # 3621

**Report of Independent Registered Public Accounting Firm**

To the Board of Directors  
Amerivet Securities, Inc.

I have reviewed management's statements, included in the accompanying Amerivet Securities, Inc. (the "Company") Exemption Report in which (1) the Company identified the following provisions of 17C.F.R. §15c3-3(k) under which the Company claimed an exemption from 17 C.F.R. §240.15c3-3: ((k) (2) (ii)) (the "exemption provisions") from June 1, 2014 to December 31, 2014, and (2) the Company stated that they met the identified exemption provisions from June 1, 2014 to December 31, 2014 (the Company's fiscal year end) without exception. The Company's management is responsible for compliance with the exemption provisions and its statements.

My review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about the Company's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, I do not express such an opinion.

Based on my review, I am not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k) (2) (ii) of Rule 15c3-3 under the Securities Exchange Act of 1934 for the periods noted in paragraph 1 above.



Elizabeth Tractenberg, CPA  
Los Angeles, CA  
March 11, 2015

**AMERIVET SECURITIES, INC.  
26550 SILVERADO COURT  
MORENO VALLEY, CA 92555-5927  
(951) 242-8090 (OFFICE) / (951) 346-5533 (FAX)  
(949) 231-8546 (CELL)  
amerivet@yahoo.com (email address)  
CRD #34786 / NFA #0250732 / IARD #34786**

12 March 2015

Elizabeth Tractenberg, CPA  
3832 Shannon Road  
Los Angeles, CA 90027

Re: SEA Rule 17a-5(d) (4) Exemption Report

Dear Ms. Tractenberg:

Pursuant to the referenced rule, the following information is provided.

Under its membership agreement with FINRA and pursuant to Rule 15c3-3 (k) (2) (ii), the Company conducts business on a fully disclosed basis and does not execute or clear securities transactions for customers.

Amerivet Securities, Inc., met the Section 204, 15c3-3 (k) (2) (ii) exemption for the period June 1, 2014 to December 31, 2014.

Sincerely,



Elton Johnson, Jr.  
President & CEO