



15025612

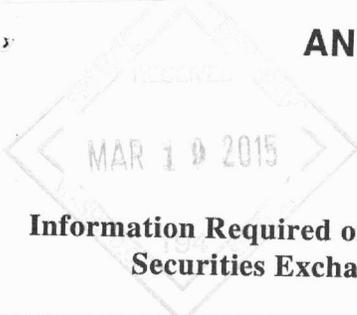
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0123
Expires: March 31, 2016
Estimated average burden
hours per response..... 12.00

1/19

ANNUAL AUDITED REPORT
FORM X-17A-5 /A
PART III

SEC FILE NUMBER
8- 28302



FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/14 AND ENDING 12/31/14
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: FINANCE 500, INC.

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

19762 MacArthur Boulevard Suite 200

(No. and Street)

Irvine CA 92612

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Ann DiGiorgio

949-253-4000

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Anton & Chia LLP

(Name - if individual, state last, first, middle name)

3501 Jamboree Rd, Newport Beach, CA 92660

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

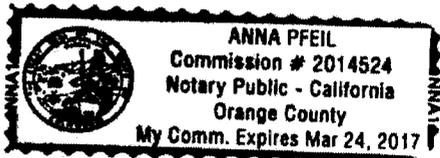
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1/19

OATH OR AFFIRMATION

I, ANN DIGIORGIO, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of FINANCE 500, INC. of DECEMBER 31, 2014, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

NONE



Anna Pfeil
Notary Public

Ann Digorgio
Signature
CHIEF FINANCIAL OFFICER
Title

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.
- (o) Independent Auditors Report of Internal Accounting Control

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

CONTENTS

	<u>Page</u>
Report of Independent Registered Public Accounting Firm	1
Financial Statements:	
Statement of Financial Condition	2
Statement of Loss	3
Statement of Changes in Stockholders' Equity	4
Statement of Cash Flows	5
Notes to Financial Statements	6-10
Additional Information:	
Computation of Net Capital Pursuant to Rule 15c3-1	11
Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3	12
Information Relating to Possession or Control Requirements Pursuant to Rule 15c3-3	13
Report on Independent Registered Public Accounting Firm	14
Exemption Report Pursuant to SEC Rule 17A-5	15
Independent Accountant's Agreed-Upon Procedures Report on Schedule of Assessment and Payments (Form SIPC-7)	16
Schedule of Assessment and Payment (Form SIPC-7)	17-18



CERTIFIED PUBLIC ACCOUNTANTS

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Shareholders
of Finance 500, Inc.

We have audited the accompanying financial statements of Finance 500, Inc. (the "Company") (a California corporation), which comprise the statement of financial condition as of December 31, 2014, and the related statements of loss, changes in stockholders' equity, and cash flows for the year then ended that are filed pursuant to Rule 17a-5 under the Securities Exchange Act of 1934, and the related notes to the financial statements and supplemental information. The Company's management is responsible for these financial statements. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial condition of the Company as of December 31, 2014, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

The computation of Net Capital Pursuant to Rule 15c3-1 has been subjected to audit procedures performed in conjunction with the audit of the Company's financial statements. The supplemental information is the responsibility of the Company's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with Rule 17a-5 of the Securities Exchange Act of 1934. In our opinion, the supplemental information is fairly stated, in all material respects, in relation to the financial statements as a whole.

/s/ Anton & Chia, LLP

Newport Beach, CA

February 25, 2015

FINANCE 500, INC.
STATEMENT OF FINANCIAL CONDITION

DECEMBER 31, 2014

ASSETS

Current Assets:	
Cash in bank	\$ 1,898,031
Receivables	1,081,029
Marketable securities	7,998,173
Deposits	500,000
Prepaid expenses	<u>41,670</u>
Total current assets	11,518,903
Property and equipment, net of depreciation	<u>21,824</u>
Total assets	\$ <u>11,540,727</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities:	
Accounts payable & accrued liabilities	\$ 432,609
Commissions payable	685,476
Payable to clearing organization	<u>7,998,173</u>
Total liabilities	9,116,258
Stockholders' equity:	
Common stock, no par value per share; authorized 1,000,000 shares; issued and outstanding 1,000 shares	15,000
Additional paid-in capital	2,300,000
Retained earnings	<u>109,469</u>
Total stockholders' equity	<u>2,424,469</u>
Total liabilities and stockholders' equity	\$ <u>11,540,727</u>

The accompanying notes are an integral part of these financial statements.

FINANCE 500, INC.
STATEMENT OF LOSS

YEAR ENDED DECEMBER 31, 2014

Revenues:		
Commission Income		\$12,510,941
Listed Income Fees		46,785
Rebate Fees		2,972
Other Income		<u>262,937</u>
Total revenues		\$12,823,635
Operating expenses:		
Salaries, Payroll Tax and Employee Benefits	1,826,250	
Commissions	7,808,894	
Rent	292,800	
Professional Services	473,626	
Regulatory Fees	108,869	
Business Development	143,733	
Communication and Data	47,470	
Insurance	19,413	
Equipment and computer supplies	5,513	
Other	<u>2,225,158</u>	
Total expenses		<u>12,951,726</u>
Income before income taxes		(128,091)
Income taxes		<u>800</u>
Net Income		<u>\$ (128,891)</u>

The accompanying notes are an integral part of these financial statements.

FINANCE 500, INC.
STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY

YEAR ENDED DECEMBER 31, 2014

	<u>Common Stock</u>	<u>Additional Paid-In Capital</u>	<u>Retained Earnings</u>	<u>Total</u>
Balance at beginning of year	\$ 15,000	\$2,300,000	\$238,360	\$2,553,360
Net loss for the year ended December 31, 2014	<u>-</u>	<u>-</u>	<u>(128,891)</u>	<u>(128,891)</u>
Balance at end of year	<u>\$ 15,000</u>	<u>\$2,300,000</u>	<u>\$109,469</u>	<u>\$2,424,469</u>

The accompanying notes are an integral part of this financial statement.

FINANCE 500, INC.
STATEMENT OF CASH FLOWS

YEAR ENDED DECEMBER 31, 2014

Cash flows from operating activities:	
Net loss	(128,891)
Adjustments to reconcile net loss to net cash provided by operating activities:	
Decrease in commission receivable	\$ 227,537
Decrease in securities held	(5,016,864)
Increase in Accounts Payable and Accrued Liabilities	119,314
Decrease in Commission Payable	(43,763)
Decrease in Loan for securities held	<u>5,016,864</u>
Total adjustments	<u>303,088</u>
Net cash flows provided by operating activities	174,197
Cash flows from investing activities:	
Increase in Property and Equipment	(8,740)
Increase in Clearing Deposit	(250,000)
Increase in Prepaid Expense	<u>(41,670)</u>
Net cash flows used for investing activities	(300,410)
Cash flows from financing activities	
Net decrease in cash	(126,213)
Cash at beginning of year	<u>2,024,246</u>
Cash at end of year	<u>\$ 1,898,031</u>

SUPPLEMENTAL CASH INFORMATION

Cash payments for:	
Income taxes	\$ <u>800</u>
Interest expense	\$ <u>-</u>

The accompanying notes are an integral part of these financial statements.

FINANCE 500, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2014

1. Summary of Significant Accounting Policies

a. Nature of Business

The company is a registered broker dealer incorporated under the laws of the State of California maintaining its principal office in Irvine, California. The Company is subject to a minimum net capital requirement of \$100,000 pursuant to SEC Rule 15c3-1. The Company acts as an introducing broker/dealer and clears transactions with and for customers on a fully disclosed basis through a clearing broker/dealer. The Company's primary business consists of sales of securities and mutual funds. The Company requires no collateral for its receivables and, thus, is subject to the risks inherent in the economy.

Camden Financial Services (Camden) has executed a sub-clearing agreement with Finance 500, Inc. for purposes of clearing transactions with and for Camden's customers on a fully disclosed basis through COR Clearing Corporation.

b. Methods of Accounting

The company maintains its books and records on the accrual basis of accounting

c. Security Transactions

Security transactions are reported on a settlement date basis which is generally the third business day following the transaction date. While generally accepted accounting principles require reporting on a trade date basis, the difference between trade date and settlement date is not material. Related commissions and expenses are recorded on the accrual basis.

d. Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid debt instruments purchased with a maturity date of three months or less to be cash equivalents.

e. Property and Equipment

Property and equipment are at stated cost. Depreciation of property and equipment is computed using the straight line method over sixty month.

f. Income Taxes

The Company files its income tax returns on the accrual basis of accounting. Deferred income taxes result from timing differences in the reporting of California franchise tax expense for financial and tax purposes.

g. Uses of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

h. Accounts Receivable

The accounts receivable represent commissions due to the Company from the sale of securities and mutual funds.

i. Marketable Securities

Investment in securities at December 31, 2014, consists of trading securities with a fair market value of \$7,998,173.

The securities are purchased on margin with the clearing organizations and the liability related to such purpose is included under the caption "payable to clearing organization" on the Statement of Financial Condition.

j. Deposits

The company is required to maintain certain deposit levels with the clearing organizations. As of December 31, 2014, deposits total \$500,000 which consists of \$250,000 of funds being held by each clearing organization (COR Clearing and RBC Correspondent Services).

2. Property and Equipment

Property and Equipment is comprised of:

Office Machinery and Equipment	\$ 59,563
Office Furniture and Equipment	<u>252,724</u>
Less Accumulated Depreciation	<u>(290,464)</u>
Net Property and Equipment	<u>\$ 21,824</u>

3. Fair Value

FASB ASC 820 Fair Value Measurements and Disclosures, defines fair value, establishes consistent framework for measuring fair value and expands disclosure requirements for fair value measurements.

FASB ASC 820 establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to measurements involving significant unobservable inputs (Level 3 measurements). The three levels of fair value hierarch are as follows:

- Level 1 – Valuations based on unadjusted quoted prices for identical assets or liabilities in active markets by the Company at measurement date
- Level 2 – Valuations based on inputs that are observable in the marketplace other than those inputs classified as Level 1
- Level 3 – Valuations base on inputs that are unobservable in the marketplace and significant to the valuation

Cash and Cash equivalents, receivable, accounts payable, accrued expenses and commission payable – the carrying amounts reported in the Statement of Financial Condition for these items are a reasonable estimate of fair value.

The following table represents the Company's assets and related valuation inputs within the fair value hierarchy utilized to measure fair value as of December 31, 2014, on a recurring basis:

	Level 1	Level 2	Level 3	TOTAL
Marketable Securities	\$7,998,173			\$7,998,173
Payable to Clearing Firms	\$7,998,173			\$7,998,173

Marketable securities are based on quoted market prices in active markets for identical assets and liabilities.

4. Income Taxes

Income tax expense consists of the following:

	Federal	State	Total
Current	\$ 0	\$ 800	\$ 800
Deferred	\$ 0	\$ 0	\$ 0
Total	<u>\$ 0</u>	<u>\$ 800</u>	<u>\$ 800</u>

The company accounts for income taxes in accordance with FASB ASC 740 Income Taxes, which requires the recognition of deferred income taxes using an asset and liability approach in recognizing timing differences. This approach requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of temporary differences between the carrying amounts and the tax basis of other assets and liabilities. Deferred taxes are not material for the year ending December 31, 2014.

The company files income tax returns in the US Federal Jurisdiction and the State of California. The Company's income tax returns for the years ending 2011 and forward remain open for examination by federal and state taxing authorities.

5. Concentration of Credit Risk for Cash Held at Banks

The Company maintains a cash account at Citibank, NA which had a bank balance of \$148,051 at December 31, 2014. Accounts at these institutions are insured up to \$250,000 by the Federal Deposit Insurance Corporation.

The Company maintains cash accounts at COR Clearing and RBC Correspondent Services which had balances of \$75,000 and \$1,674,980 respectively. The Company also maintains a clearing deposit of \$250,000 at each firm. Accounts held at these clearing firms are insured by the Securities Investor Protection Corporation.

6. Pension Plan

The company sponsors a 401(k) pension plan which is open to all employees who have been with the company for at least three months. The company does not match the employee contributions.

7. Commitments

The Company entered into a seventy one month lease agreement expiring in 2016 for its office in Irvine, California. The remaining minimum future lease payments under this lease are:

Year End December 31	Amount
2015	\$316,792
2016	\$187,530
Total	\$504,322

The Company has also entered into various operating leases on computer and office equipment. The terms of the leases are sixty month periods expiring in various years through 2016. The remaining minimum future payments under the lease terms are:

Year End December 31	Amount
2015	\$17,490
2016	\$17,490
Total	\$34,980

Rent Expense for 2014 was \$292,800

8. Litigation Matters

The Company is a defendant in a lawsuit filed by a Trustee for a certain Bankruptcy estate in the United States Bankruptcy Court for the District of Delaware. The plaintiff was seeking to avoid and recover certain transfers in the amount of \$127,345 made by the debtor's entities to the Company concerning the Company's purported involvement in the marketing, solicitation and sale of certain investment offerings. The matter has been presented to the court to dismiss Finance 500, Inc. with prejudice from the Federal matter. The Company expects the dismissal to be granted and Finance 500, Inc. will have no liability in this case and it does not affect net capital of the Company.

The Company is also a defendant in a related lawsuit filed by the above Trustee in the United States District for the District of Delaware Bankruptcy Court. On February 18, 2015, the Company agreed to a settlement in the amount of \$20,000 to settle this case with no admission of any wrongdoing. As of the date of these financial statements, the Company paid \$10,000 in February of 2015 and is committed to pay the remaining \$10,000 by May 31, 2015.

9. Net Capital

The Company is subject to a \$100,000 minimum capital requirement pursuant to SEC Rule 15c3-1, which requires that the ratio of aggregate indebtedness to net capital shall not exceed 15 to 1. Net capital and the related net capital ratio fluctuate on a daily basis; however, as of December 31, 2014, the net capital was \$1,927,332 which exceeded the required minimum capital by \$1,827,332. The aggregate indebtedness to net capital ratio was .58 to 1.

10. Subsequent Events

Management has evaluated subsequent events and transactions occurring after year end through the date the financial statements were available for issuance which was February 25, 2015. No transactions or events were found that were material enough to require recognition in the financial statements.

FINANCE 500, INC.
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1

DECEMBER 31, 2014

Total equity from statement of financial condition		\$2,424,469
Less non-allowable assets:		
Other Receivables	\$168,684	
Prepaid Expenses	41,670	
Fixed Assets	21,824	
Haircuts on Positions	<u>264,959</u>	(497,137)
Net capital		\$1,927,332

COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Minimum net capital required (6-2/3% of aggregate indebtedness)	\$ <u>74,539</u>
Minimum dollar net capital required	\$ <u>100,000</u>
Net capital requirement (greater of above two figures)	\$ <u>100,000</u>
Excess net capital	\$ <u>1,827,332</u>

COMPUTATION OF RATIO OF AGGREGATE INDEBTEDNESS TO NET CAPITAL

Total aggregate indebtedness	\$ <u>1,118,085</u>
Ratio of aggregate indebtedness to net capital	<u>0.58 to 1</u>
Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1(d)	<u>N/A</u>

The computation of net capital as reported in the unaudited Part IIA filing agrees with the audited net capital above.

FINANCE 500, INC.
COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS
PURSUANT TO RULE 15c3-3

DECEMBER 31, 2014

Not Applicable – The Company is exempt pursuant to the (k)(2)(ii) exemptive provision of SEC Rule 15c3-3 and does not hold customer funds or securities.

FINANCE 500, INC.
INFORMATION RELATING TO THE POSSESSION
OR CONTROL REQUIREMENTS PURSUANT TO RULE 15c3-3

DECEMBER 31, 2014

Not Applicable – The Company is exempt pursuant to the (k)(2)(ii) exemptive provision of SEC Rule 15c3-3 and does not hold customer funds or securities.



CERTIFIED PUBLIC ACCOUNTANTS

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Stockholders of
Finance 500, Inc.

We have reviewed management's statements, included in the accompanying Exemption Report in which (1) Finance 500, Inc. identified the following provision of 17 C.F.R 15c3-3k under which Finance 500, Inc. claimed an exemption from 17 C.F.R 240.15c3-3: (2)(ii) the exemption provisions and (2) Finance 500, Inc. stated that Finance 500, Inc. met the identified exemption provisions throughout the most recent fiscal year without exception Finance 500, Inc. management is responsible for compliance with the identified exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and accordingly included inquiries and other required procedures to obtain evidence about Finance 500, Inc. compliance with the exemption provisions review is substantially less in scope that an examination the objective of which is the expression of an opinion on managements statements. Accordingly we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to managements statements referred to above for them to be fairly stated in all material respects based on the provisions set forth in paragraph (k) 2(ii) of Rule 15c3-3 under the Securities and Exchange Act of 1934.

/s/ Anton & Chia, LLP

Newport Beach, CA
February 25, 2015

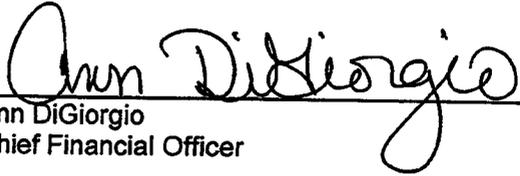
Finance 500, Inc.

Exemption Report

December 31, 2014

Finance 500, Inc. operates pursuant to the (k)(2)(ii) exemptive provision of SEC Rule 15c3-3.

During the year ended December 31, 2014, the Firm met the provisions of this exemption without exception.

A handwritten signature in black ink that reads "Ann DiGiorgio". The signature is written in a cursive style and is positioned above a horizontal line.

Ann DiGiorgio
Chief Financial Officer



CERTIFIED PUBLIC ACCOUNTANTS

INDEPENDENT ACCOUNTANTS' AGREED-UPON PROCEDURES REPORT ON SCHEDULE OF ASSESSMENT AND PAYMENTS (FORM SIPC-7)

To Board of Directors and Stockholders of
Finance 500, Inc.

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerate below with respect to the accompanying Schedule of Assessment and Payments (Form SIPC-7) to the Securities Investor Protection Corporation (SIPC) for the year ended December 31, 2014, which were agreed to by Finance 500, Inc. (the Company) and the Securities and Exchange Commission, Financial Industry Regulatory Authority Inc.(FINRA) and SIPC, solely to assist you and the other specified parties in evaluating the Company's compliance with the applicable instructions of Form SIPC-7. Finance 500, Inc.'s management is responsible for its compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the Public Company Accounting Oversight Board (United States). The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our endings are as follows:

1. Compared the listed assessment payments in Form SIPC-7 with respective cash disbursement records entries, noting no differences.
2. Compared the amounts reported on the audited Form X-17A-5 for the year ended December 31, 2014, as applicable, with the amounts reported in Form SIPC-7 for the year ended December 31, 2014, noting no differences.
3. Compare any adjustments reported in Form SIPC-7 with supporting schedules and working papers, noting no differences.
4. Proved the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments, noting no differences; and
5. Compare the amount of any overpayment applied to the current assessment with the Form SIPC-7 on which it was originally computed, noting no differences.

We were not engaged to, and did not conduct an examination, the objective of which would be an expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.

/s/ Anton & Chia, LLP

Newport Beach, CA
February 25th, 2015

SIPC-7

(33-REV 7/10)

SECURITIES INVESTOR PROTECTION CORPORATION
P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

SIPC-7

(33-REV 7/10)

For the fiscal year ended 12/31/14

(Read carefully the instructions in your Working Copy before completing this Form)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

1. Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SEC Rule 17a-5:

Finance 500 Inc
19762 MacArthur Blvd
Irvine CA 92612

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed.

Name and telephone number of person to contact respecting this form.

WORKING COPY

2. A. General Assessment (Item 2e from page 2)

\$ 8,789

B. Less payment made with SIPC-6 filed (exclude interest)

(7,747)

7/28/14
Date Paid

C. Less prior overpayment applied

(_____)

D. Assessment balance due or (overpayment)

1042

E. Interest computed on late payment (see instruction E) for _____ days at 20% per annum

F. Total assessment balance and interest due (or overpayment carried forward)

\$ _____

G. PAID WITH THIS FORM:

Check enclosed, payable to SIPC
Total (must be same as F above)

\$ _____

H. Overpayment carried forward

\$(_____)

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number):

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete.

Finance 500
(Name of Corporation, Partnership or other organization)
Ann DeLuca
(Authorized Signature)
Chief Financial Officer
(Title)

Dated the 10th day of February, 2015

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER Dates: Postmarked Received Reviewed
Calculations Documentation Forward Copy
Exceptions:
Disposition of exceptions:

**DETERMINATION OF "SIPC NET OPERATING REVENUES"
AND GENERAL ASSESSMENT**

Amounts for the fiscal period
beginning 1/1/14
and ending 12/31/14

Eliminate cents

Item No.

2a. Total revenue (FOCUS Line 12/Part IIA Line 9, Code 4030)

\$ 12,823,634

2b. Additions:

- (1) Total revenues from the securities business of subsidiaries (except foreign subsidiaries) and predecessors not included above.
- (2) Net loss from principal transactions in securities in trading accounts.
- (3) Net loss from principal transactions in commodities in trading accounts.
- (4) Interest and dividend expense deducted in determining Item 2a.
- (5) Net loss from management of or participation in the underwriting or distribution of securities.
- (6) Expenses other than advertising, printing, registration fees and legal fees deducted in determining net profit from management of or participation in underwriting or distribution of securities.
- (7) Net loss from securities in investment accounts.

Total additions

2c. Deductions:

- (1) Revenues from the distribution of shares of a registered open end investment company or unit investment trust, from the sale of variable annuities, from the business of insurance, from investment advisory services rendered to registered investment companies or insurance company separate accounts, and from transactions in security futures products.
- (2) Revenues from commodity transactions.
- (3) Commissions, floor brokerage and clearance paid to other SIPC members in connection with securities transactions.
- (4) Reimbursements for postage in connection with proxy solicitation.
- (5) Net gain from securities in investment accounts.
- (6) 100% of commissions and markups earned from transactions in (i) certificates of deposit and (ii) Treasury bills, bankers acceptances or commercial paper that mature nine months or less from issuance date.
- (7) Direct expenses of printing advertising and legal fees incurred in connection with other revenue related to the securities business (revenue defined by Section 16(9)(L) of the Act).
- (8) Other revenue not related either directly or indirectly to the securities business.
(See Instruction C):

318,230

730,956

7,994,684

263,982

(Deductions in excess of \$100,000 require documentation)

(9) (i) Total interest and dividend expense (FOCUS Line 22/PART IIA Line 13, Code 4075 plus line 2b(4) above) but not in excess of total interest and dividend income.

\$ _____

(ii) 40% of margin interest earned on customers securities accounts (40% of FOCUS line 5, Code 3960).

\$ _____

Enter the greater of line (i) or (ii)

Total deductions

2d. SIPC Net Operating Revenues

9,307,852
3,515,782

2e. General Assessment @ .0025

\$ 8,789

(to page 1, line 2.A.)