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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL  
OMB Number: 3235-0123  
Expires: March 31, 2016  
Estimated average burden  
hours per response..... 12.00

SEC FILE NUMBER  
8- 52801



14049606

ANNUAL AUDITED REPORT  
FORM X-17A-5  
PART III

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/13 AND ENDING 12/31/13  
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Trinity Wealth Securities LLC

OFFICIAL USE ONLY  
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

132 W Washington Avenue Suite 200  
(No. and Street)

St. Louis  
(City)

MO  
(State)

63122  
(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Alan Smith

(314) 966-0033

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

Brian Toennies & Associates

(Name - if individual, state last, first, middle name)

9730 E Watson Rd Ste 100 St. Louis  
(Address) (City)

MO  
(State)

63126  
(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED  
MAR 10 2014  
REGISTRATIONS BRANCH  
02

FOR OFFICIAL USE ONLY

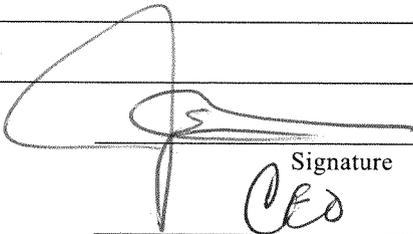
\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

02  
3/27/14

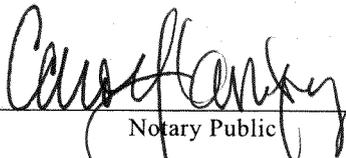
OATH OR AFFIRMATION

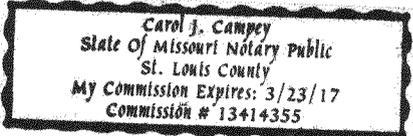
I, James E Matush, Jr., swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Trinity Wealth Securities LLC, as of December 31, 20 13, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

  
Signature

CEO  
Title

  
Notary Public



- This report \*\* contains (check all applicable boxes):
- (a) Facing Page.
  - (b) Statement of Financial Condition.
  - (c) Statement of Income (Loss).
  - (d) Statement of Changes in Financial Condition.
  - (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
  - (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
  - (g) Computation of Net Capital.
  - (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
  - (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
  - (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
  - (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
  - (l) An Oath or Affirmation.
  - (m) A copy of the SIPC Supplemental Report.
  - (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).



Trinity Wealth Securities, LLC

FINANCIAL STATEMENTS

December 31, 2013 and 2012

**Trinity Wealth Securities, LLC**  
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**December 31, 2012 and 2010**

**FINANCIAL STATEMENTS**

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Brian Toennies & Associates  
Certified Public Accountants  
9730 E. Watson Rd., Suite 100  
St. Louis, Missouri 63126

## INDEPENDENT AUDITORS' REPORT

To the Board of Directors  
of Trinity Wealth Securities, LLC  
132 W. Washington Ave., Suite 200  
St. Louis, Missouri 63122

### **Report on the Financial Statements**

We have audited the accompanying financial statements of Trinity Wealth Securities, LLC (A limited liability company), which comprise the balance sheets as of December 31, 2013 and 2012 and the related statements of income, changes in stockholders' equity, and cash flows for the years then ended that are filed pursuant to Rule 17a-5 under the Securities Exchange Act of 1934, and the related notes to the financial statements.

### **Management's Responsibility for the Financial Statement**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

### **Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

## Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Trinity Wealth Securities, LLC as of December 31, 2013 and 2012 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

## Report on Supplementary Information

Our audit was conducted for the purpose of forming an opinion on the financial statements as a whole. The information contained in the accompanying supplementary information is presented for purposes of additional analysis and is not a required part of the financial statements, but is supplementary information required by Rule 17a-5 under the Securities and Exchange Act of 1934 and NASD Rule 3011. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information in the accompanying supplementary information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information in the accompanying supplementary information is fairly stated in all material respects in relation to the financial statements taken as a whole.



Brian Toennies, CPA  
St. Louis, Missouri  
February 24, 2014

**Trinity Wealth Securities, LLC**  
**Balance Sheets**  
**December 31, 2013 and 2012**

	<u>2013</u>	<u>2012</u>
<b>Assets</b>		
<b>Current Assets</b>		
Cash in bank	\$22,222	\$42,631
Commissions receivable	<u>47,289</u>	<u>1,650</u>
<b>Total Assets</b>	<u>\$69,511</u>	<u>\$44,281</u>
<b>Liabilities and Members' Equity</b>		
<b>Current Liabilities</b>		
Commissions payable	\$24,129	\$660
<b>Members' Equity</b>	<u>45,382</u>	<u>43,621</u>
<b>Total Liabilities and Members' Equity</b>	<u>\$69,511</u>	<u>\$44,281</u>

See Independent Auditors' Report, Accompanying Notes, and Supplemental Information.

**Trinity Wealth Securities, LLC**  
**Statements of Income**  
**For the Years Ended December 31, 2013 and 2012**

	<u>2013</u>	<u>2012</u>
<b>Sales</b>		
Commissions earned	<u>\$286,477</u>	<u>\$170,333</u>
<b>Expenses</b>		
Office expense	199	234
Insurance	0	1,332
Commissions paid	27	19
Professional fees	3,804	4,779
Licenses and permits	<u>5,691</u>	<u>2,975</u>
<b>Total Expenses</b>	<u>9,721</u>	<u>9,339</u>
<b>Operating Income</b>	276,756	160,994
<b>Other Income</b>		
Other Income	<u>1,781</u>	<u>1,647</u>
<b>Total Other Income</b>	<u>1,781</u>	<u>1,647</u>
<b>Net Income Before Members' Commissions</b>	278,537	162,641
<b>Other Expenses</b>		
Commissions paid to members	<u>115,777</u>	<u>60,174</u>
<b>Net Income</b>	<u><u>\$162,760</u></u>	<u><u>\$102,467</u></u>

See Independent Auditors' Report, Accompanying Notes, and Supplemental Information.

**Trinity Wealth Securities, LLC**  
**Statements of Changes in Members' Equity**  
**For the Years Ended December 31, 2013 and 2012**

	<u>2013</u>	<u>2012</u>
<b>Equity at Beginning of Year</b>	\$43,621	\$47,161
Net Income	162,760	102,467
Distributions	<u>(160,999)</u>	<u>(106,007)</u>
<b>Equity at End of Year</b>	<u>\$45,382</u>	<u>\$43,621</u>

See Independent Auditors' Report, Accompanying Notes, and Supplemental Information.

**Trinity Wealth Securities, LLC**  
**Statements of Cash Flows**  
**For the Years Ended December 31, 2013 and 2012**

	2013	2012
<b>Cash Flows From Operating Activities</b>		
Net Income	\$162,760	\$102,467
Adjustments to reconcile net income to net cash (used by) operating activities:		
Commissions receivable	(45,639)	19,562
Commissions payable	23,469	(7,825)
<b>Net Cash Provided by Operating Activities</b>	140,590	114,204
<b>Cash Flows Used in Financing Activities</b>		
Distributions	(160,999)	(106,007)
<b>Change in Cash</b>	(20,409)	8,197
<b>Cash at Beginning of Year</b>	42,631	34,434
<b>Cash at End of Year</b>	\$22,222	\$42,631

**Supplemental Disclosures of Cash Flow Information**

No cash was paid for interest or taxes in 2013 or 2012

**Trinity Wealth Securities, LLC**  
**NOTES TO FINANCIAL STATEMENTS**  
**December 31, 2013 and 2012**

**NOTE A - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Business Activities:** The Company was incorporated on June 12, 2000 and provides services as a registered broker and dealer. Revenues and expenses consist primarily of commissions received and paid on mutual fund and variable annuity transactions.

**Security Trading:** On security trades by customers, the Company acts as the introducing broker on a fully disclosed basis. Customer accounts are maintained on the books of the carrying broker.

**Basis of Accounting:** The Company uses the accrual basis of accounting, which is consistent with generally accepted accounting principles. Revenue is recognized as earned and expenses are reported as incurred.

**Commissions Receivable and Payable:** Commissions receivable and payable are accrued monthly from the daily sales blotter maintained by the Company. At December 31, 2013 and 2012 all of the Company's commissions receivable and payable were less than 30 days old. An allowance for doubtful accounts is not deemed necessary.

**Income Taxes:** The Company has elected to be taxed as a partnership. As such, all items of income and expense are passed through to the limited liability company's members to be taxed on their individual income tax returns.

**Use of Estimates:** Generally accepted accounting principles require that use of estimates in the preparation of financial statements. Actual amounts may differ from estimated amounts.

**Personnel Policies:** The Company currently has no salaried or hourly employees. All registered representatives are also members of the Company. Commissions are paid to members on Trinity Benefits Group (TBG) income (see Note B).

**NOTE B - MEMBER CAPITAL AND RELATED PARTY TRANSACTIONS**

Member capital is as follows:

Year	Beginning Balance	Sales	Prior Year Comm. Pay	Current Year Comm. Pay	Cash Paid to Members and Expenses	Ending Balance
2012	\$47,161	\$170,333	\$8,485	(\$660)	(\$181,698)	\$43,621
2013	\$43,621	\$286,477	\$660	(\$24,129)	(\$261,247)	\$45,382

See Independent Auditors' Report and Supplemental Information.

**Trinity Wealth Securities, LLC**  
**NOTES TO FINANCIAL STATEMENTS-Cont'd**

**NOTE B - MEMBER CAPITAL AND RELATED PARTY TRANSACTIONS-Cont'd**

In 2004 Jim Evens, Tom Grady, Alan Smith and Eric Steiner (TBG) became members of the Company. Prior to their admittance to the LLC payments to Evens, Grady, Smith and Steiner had been reported as commissions paid via 1099. Payments to Matush had been reported as a member distribution. At the request of the NASD the Company has continued this reporting.

Payments to members for TBG income are treated as commissions. The base rate is 50%. Additional commissions of 5% are paid to a passive referrer, 15% to an active referrer and 20% to the principal advisor. It is possible for the same person to perform all of these roles.

Payments to members for TWS income are reported as distributions.

For tax purposes all payments to members are reported as distributions:

	<u>2013</u>	<u>2012</u>
Distributions to Trinity Benefits Groups (reported as expense)	\$115,777	\$60,174
Distributions to members (reported as member draws)	<u>160,999</u>	<u>106,007</u>
 Total distributions to members	 <u><u>\$276,776</u></u>	 <u><u>\$166,181</u></u>

The Company prepares its tax returns on the cash basis of accounting. The reconciliation of book to tax is:

	<u>2013</u>	<u>2012</u>
Total distributions to members per book (accrual)	\$276,776	\$166,181
Prior year commissions payable	660	8,485
Current year commissions payable	<u>(24,129)</u>	<u>(660)</u>
 Total distributions to members per tax (cash)	 <u><u>\$253,307</u></u>	 <u><u>\$174,006</u></u>

The members of the Company are also members of Trinity Wealth Advisors, LLC. The company utilizes the offices and salaried personnel of Trinity Wealth Advisors, LLC at no cost.

**Trinity Wealth Securities, LLC**  
**NOTES TO FINANCIAL STATEMENTS-Cont'd**

**NOTE C - NET CAPITAL REQUIREMENTS**

The Company is required to maintain a minimum net capital by SEC Rule 15c3-1. Net capital required under the rule is the greater of \$5,000.00 or 6-2/3% of the Company's aggregate indebtedness. On December 31, 2013 the Company had net capital of \$45,382 (\$40,382 in excess of the minimum required amount). The percentage of aggregate indebtedness to net capital was 53.17%. On December 31, 2012 the Company had net capital of \$43,621 (\$38,621 in excess of the minimum required amount). The percentage of aggregate indebtedness to net capital was 1.51%.

**NOTE D - CONTROL REQUIREMENTS**

There are no amounts, as of December 31, 2013 and 2012, to be reported pursuant to the possession or control requirement under Rule 15c3-3. The Company is in compliance with the exemptive provisions of Rule 15c3-3 under paragraph (k)(2)(ii) and thus is exempt from the provisions of Rule 15c3-3.

**NOTE E - RECONCILIATION PURSUANT TO RULE 17a-5(d)(4)**

Based on my computation of net capital under Rule 15c3-1, as of December 31, 2013 and 2012 there were no material differences with respondent's unaudited report.

**NOTE F - SUBSEQUENT EVENTS**

Subsequent Events have been evaluated through February 24, 2014, which is the date the financial statements were issued. There are no events or transactions occurring after the balance sheet date required to be reported.

**NOTE G - INCOME TAXES**

Trinity Wealth Securities, LLC has three prior fiscal years open for examination by taxing authorities. In addition to the current year, the years ended December 31, 2012, 2011, and 2010 remain open to examination. Management is not aware of any uncertain tax positions claimed on prior year returns.

**TRINITY WEALTH SECURITIES, LLC.  
SUPPLEMENTAL INFORMATION**

**Trinity Wealth Securities, LLC**  
**Computation of Net Capital Pursuant to Rule 13c3-1(1)**  
**December 31, 2013 and 2012**

	2013	2012
<b>Net Capital</b>		
Ownership equity	\$45,382	\$43,621
Less non-allowable assets	0	0
<b>Total Allowable Capital</b>	45,382	43,621
Less haircuts on investments (none)	0	0
<b>Total Net Capital</b>	45,382	43,621
<b>Minimum Net Capital Requirement</b>	(5,000)	(5,000)
<b>Excess Over Minimum Net Capital Requirement</b>	\$40,382	\$38,621
<b>Total Aggregate Indebtedness</b>	\$24,129	\$660
<b>Ratio of Aggregate Indebtedness to Net Capital</b>	53.17%	1.51%

Report on Material Inadequacies:

No material inadequacies were found, nor were any reportable differences found, in the reconciliation of the net capital per the audited financial statements and the unaudited FOCUS reports.

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**INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL REQUIRED BY SEC RULE  
17a-5 FOR A BROKER-DEALER CLAIMING AN EXEMPTION FROM SEC RULE 15c3-3**

To the Board of Directors  
of Trinity Wealth Securities, LLC  
132 W. Washington Ave., Suite 200  
St. Louis, Missouri 63122

In planning and performing our audit of the financial statements and supplemental schedules of Trinity Wealth Securities, LLC as of and for the year ended December 31, 2013, in accordance with auditing standards generally accepted in the United States of America, we considered the Company's internal control over financial reporting (internal control) as a basis for designing our auditing procedures for the purpose of expressing my opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, we do not express an opinion on the effectiveness of the Company's internal control.

Also, as required by Rule 17a-5(g)(1) of the Securities and Exchange Commission (SEC), we have made a study of the practices and procedures followed by the Company including consideration of control activities for safeguarding securities. This study included tests of compliance with such practices and procedures that we considered relevant to the objectives stated in Rule 17a-5(g) in making the periodic computations of aggregate indebtedness (or aggregate debits) and net capital under Rule 17a-3(a)(11) and for determining compliance with the exemptive provisions of Rule 15c3-3. Because the Company does not carry securities accounts for customers or perform custodial functions relating to customers' securities, we did not review the practices and procedures followed by the Company in any of the following:

- 1) Making quarterly securities examinations, counts, verifications and comparisons and recordation of differences required by Rule 17a-13.
- 2) Complying with the requirements for prompt payment for securities under Section 8 of Federal Reserve Regulation T of the Board of Governors of the Federal Reserve System.

The management of the Company is responsible for establishing and maintaining internal control and the practices and procedures referred to in the preceding paragraph. In fulfilling this responsibility, estimates and judgments by management are required to assess the expected benefits and related costs of controls and of the practices and procedures referred to in the preceding paragraph and to assess whether those practices and procedures can be expected to achieve the SEC's above mentioned objectives. Two of the objectives of internal control and the practices and procedures are to provide management with reasonable but not absolute assurance that assets for which the Company has responsibility are safeguarded against loss from unauthorized use or disposition and that transactions are executed in accordance with management's authorization and recorded properly to permit the preparation of financial statements in conformity with generally accepted accounting principles. Rule 17a-5(g), lists additional objectives of the practices and procedures listed in the preceding paragraph.

Because of inherent limitations in internal control or the practices and procedures referred to above, errors or fraud may occur and not be detected. Also, projection of any evaluation of them to future periods is subject to the risk that they may become inadequate because of changes in conditions or that the effectiveness of their design and operation may deteriorate.

See Independent Auditors' Report and Accompanying Notes.

**INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL REQUIRED BY SEC RULE  
17a-5 FOR A BROKER-DEALER CLAIMING AN EXEMPTION FROM SEC RULE 15c3-3-Cont'd**

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent or detect and correct, misstatements on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

A material weakness is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statement will not be prevented or detected and corrected, on a timely basis.

Our consideration of internal control was for the limited purpose described in the first and second paragraphs and would not necessarily identify all deficiencies in internal control that might be material weaknesses. We did not identify any deficiencies in internal control and control activities for safeguarding securities that we consider to be material weaknesses, as defined previously.

We understand that practices and procedures that accomplish the objectives referred to in the second paragraph of this report are considered by the SEC to be adequate for its purposes in accordance with the Securities Exchange Act of 1934 and related regulations, and that practices and procedures that do not accomplish such objectives in all material respects indicate a material inadequacy for such purposes. Based on this understanding and on our study, we believe that the Company's practices and procedures were adequate at December 31, 2013 to meet the SEC's objectives.

This report is intended solely for the information and use of the Board of Directors, management, the SEC and other regulatory agencies that rely on Rule 17-a-5(g) under the Securities and Exchange Act of 1934 in their regulation of registered brokers and dealers, and is not intended to be and should not be used by anyone other than these specified parties.



Brian Toennies, CPA  
St. Louis, MO  
February 24, 2014

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**INDEPENDENT AUDITOR'S REPORT ON AML COMPLIANCE REQUIRED BY  
THE PATRIOT ACT AND NASD RULE 3011**

To the Board of Directors  
of Trinity Wealth Securities, LLC  
132 W. Washington Ave., Suite 200  
St. Louis, Missouri 63122

We have audited in accordance with auditing standards generally accepted in the United States of America, the financial statements and supplemental schedules of Trinity Wealth Securities, LLC as of December 31, 2013 and have issued my report thereon dated February 24, 2014.

In planning and performing our audit of the financial statements and supplemental schedules of Trinity Wealth Securities, LLC for the year ended December 31, 2013, we also considered its policies and procedures regarding compliance with the provisions of the Patriot Act.

Also, as required by NASD Rule 3011, we have made a study of the practices and procedures followed by the Company including tests of such practices and procedures that we considered relevant to the objectives stated in NASD Rule 3011. These included:

- The establishment and implementation of policies and procedures that can be reasonably expected to detect and cause the reporting of suspicious transactions;
- The establishment and implementation of policies, procedures, and internal controls reasonably designed to achieve compliance with the Bank Secrecy Act and implementing regulations;
- The designation of an individual responsible for implementing and monitoring the day-to-day operations and internal controls of the program;
- The provision for ongoing training of appropriate personnel.

The management of the Company is responsible for establishing and maintaining internal control and the practices and procedures referred to in the preceding paragraph. In fulfilling this responsibility, estimates and judgments by management are required to assess the expected benefits and related costs of controls and of the practices and procedures referred to in the preceding paragraph and to assess whether those practices and procedures can be expected to achieve the NASD's above mentioned objectives.

Because of inherent limitations in internal control or the practices and procedures referred to above, it is possible that money laundering may occur and not be detected.

**INDEPENDENT AUDITOR'S REPORT ON AML COMPLIANCE REQUIRED BY  
THE PATRIOT ACT AND NASD RULE 3011-Cont'd**

Our consideration of these practices and procedures would not necessarily disclose all matters in respect to anti-money laundering that might be material weaknesses under standards established by the American Institute of Certified Public Accountants. A material weakness is a condition in which the design or operation of specific internal control components does not reduce to a relatively low level the risk that money laundering may occur and not be detected within a timely period by employees in the normal course of performing their assigned functions.

We understand that practices and procedures that accomplish the objective referred to in the second and third paragraphs of this report are considered by the NASD to be adequate for its purposes in complying with the Patriot Act, and that practices and procedures that do not accomplish such objectives in all material respects indicate a material inadequacy for such purposes. Based on this understanding and our study, we believe that the Company's practices and procedures were adequate at December 31, 2013 to meet the NASD's objectives.

This report is intended solely for the information and use of management, the SEC and other regulatory agencies that rely on Rule 17-a-5(g) under the Securities and Exchange Act of 1934 in their regulation of registered brokers and dealers, and is not intended to be and should not be used by anyone other than these specified parties.



Brian Toennies, CPA  
St. Louis, MO  
February 24, 2014

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St. Louis, Missouri 63126

February 24, 2014

James Matush, Jr.  
Trinity Wealth Securities, LLC  
132 W. Washington Ave., Suite 200  
St. Louis, Missouri 63122

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerated below with respect to the accompanying Schedule of Assessment and Payments (Form SIPC-7) to the Securities Investor Protection Corporation (SIPC) for the year ended December 31, 2013, which were agreed to by Trinity Wealth Securities, LLC, and the Securities and Exchange Commission, Financial Industry Regulatory Authority, Inc., and SIPC, solely to assist you and the other specified parties in evaluating Trinity Wealth Securities, LLC's compliance with the applicable instructions of Form SIPC-7. Trinity Wealth Securities, LLC's management is responsible for Trinity Wealth Securities, LLC's compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our findings are as follows:

1. Compared the listed assessment payments in SIPC-7T with respective cash disbursement records entries noting no differences;
2. Compared the amounts reported on the audited Form X-17A-5 for the year ended December 31, 2013, as applicable, with the amounts reported in SIPC-7T for the year ended December 31, 2013 noting no differences;
3. Compared any adjustments reported in Form SIPC-7T with supporting schedules and working papers noting no differences;
4. Proved the arithmetical accuracy of the calculations reflected in Form SIPC-7T and in the related schedules and working papers supporting the adjustments noting no differences; and
5. Compared the amount of any overpayment applied to the current assessment with the Form SIPC-7T on which it was originally computed noting no differences.

We are not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

See Independent Auditors' Report and Accompanying Notes.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than those specified parties.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian G. Toennies". The signature is fluid and cursive, with a long horizontal stroke at the end.

Brian G. Toennies, CPA

February 24, 2014