

FORM 11-K



14007555

(Mark One)

[X] ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the fiscal year ended December 31, 2013

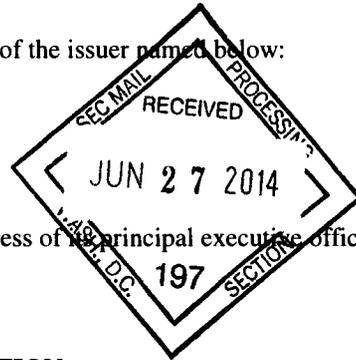
OR

□ TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the transition period from _____ to _____

Commission file number 00100035

A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

**The Middle River Aircraft Systems Hourly Savings Plan
GE Aviation, General Electric Company
One Neumann Way 501
Cincinnati, OH 45215**



B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

**General Electric Company
3135 Easton Turnpike
Fairfield, CT 06431**

REQUIRED INFORMATION

The following financial statements shall be furnished for the plan:

1. An audited statement of financial condition as of the end of the latest two fiscal years of the plan (or such lesser period as the plan has been in existence).
2. An audited statement of income and changes in plan equity for each of the latest three fiscal years of the plan (or such lesser period as the plan has been in existence).
3. The statements required by Items 1 and 2 shall be prepared in accordance with the applicable provisions of Article 6A of Regulation S-X (17 CFR 210.6A-01—.6A-05).
4. In lieu of the requirements of Items 1-3 above, plans subject to ERISA may file plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA. To the extent required by ERISA, the plan financial statements shall be examined by an independent accountant, except that the "limited scope exemption" contained in Section 103(a)(3)(C) of ERISA shall not be available.

Note: A written consent of the accountant is required with respect to the plan annual financial statements which have been incorporated by reference in a registration statement on Form S-8 under the Securities Act of 1933. The consent should be filed as an exhibit to this annual report. Such consent shall be currently dated and manually signed.

SIGNATURES

The Plan. Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

(The Middle River Aircraft Hourly Savings Plan)

Date: June 13, 2014

(Signature)*

Name: Jerry K. Shirlen
Title: Controller

*Print name and title of the signing official under the signature.

THE MIDDLE RIVER AIRCRAFT SYSTEMS
HOURLY SAVINGS PLAN

Financial Statements and Supplemental Schedule

December 31, 2013 and 2012

(With Report of Independent Registered Public Accounting Firm Thereon)

THE MIDDLE RIVER AIRCRAFT SYSTEMS
HOURLY SAVINGS PLAN

December 31, 2013 and 2012

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⁽¹⁾ Schedules required by Form 5500 which are not applicable have not been included.



KPMG LLP
515 Broadway
Albany, NY 12207-2974

Report of Independent Registered Public Accounting Firm

Plan Administrator
The Middle River Aircraft Systems Hourly Savings Plan:

We have audited the accompanying statements of net assets available for plan benefits of The Middle River Aircraft Systems Hourly Savings Plan (the Plan) as of December 31, 2013 and 2012, and the related statements of changes in net assets available for plan benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for plan benefits of the Plan as of December 31, 2013 and 2012, and the changes in net assets available for plan benefits for the years then ended, in conformity with U.S. generally accepted accounting principles.

Our audits were performed for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule H, line 4i – schedule of assets (held at end of year) as of December 31, 2013 is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. This supplemental schedule has been subjected to the auditing procedures applied in the audit of the basic financial statements, and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

KPMG LLP

Albany, New York
June 13, 2014

THE MIDDLE RIVER AIRCRAFT SYSTEMS
HOURLY SAVINGS PLAN

Statements of Net Assets Available for Plan Benefits

December 31, 2013 and 2012

	<u>2013</u>	<u>2012</u>
Assets:		
Investments at fair value (notes 3 and 4)	\$ 20,465,533	\$ 16,534,041
Notes receivable from participants	759,415	555,434
Employer contributions receivable	—	39,518
Accrued dividends and interest	48,625	39,203
Total assets	<u>21,273,573</u>	<u>17,168,196</u>
Liabilities:		
Payable for excess contributions	<u>16,879</u>	<u>—</u>
Net assets available for plan benefits prior to adjustment	21,256,694	17,168,196
Adjustment from fair value to contract value for fully benefit-responsive investment contracts (note 2)	<u>(99,798)</u>	<u>(181,325)</u>
Net assets available for plan benefits	<u>\$ 21,156,896</u>	<u>\$ 16,986,871</u>

See accompanying notes to financial statements.

THE MIDDLE RIVER AIRCRAFT SYSTEMS
HOURLY SAVINGS PLAN

Statements of Changes in Net Assets Available for Plan Benefits

Years Ended December 31, 2013 and 2012

	2013	2012
Additions to net assets attributed to:		
Investment income:		
Net appreciation in fair value of investments (note 3)	\$ 3,101,765	\$ 1,379,318
Dividend and interest income	423,588	374,191
	3,525,353	1,753,509
Interest on notes receivable from participants	26,884	22,641
Contributions:		
Employee	1,561,311	1,667,507
Employer	525,891	306,233
	2,087,202	1,973,740
Total additions	5,639,439	3,749,890
Deductions from net assets attributed to:		
Benefits paid to participants	1,465,085	645,091
Expenses and loan fees (note 1)	4,329	4,499
Total deductions	1,469,414	649,590
Net increase	4,170,025	3,100,300
Net assets available for plan benefits at:		
Beginning of year	16,986,871	13,886,571
End of year	\$ 21,156,896	\$ 16,986,871

See accompanying notes to financial statements.

THE MIDDLE RIVER AIRCRAFT SYSTEMS
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Notes to Financial Statements

December 31, 2013 and 2012

(1) Description of the Plan

The Middle River Aircraft Systems Hourly Savings Plan (the "Plan") is a defined contribution plan sponsored by MRA Systems, Inc. (the "Company"), an affiliate of General Electric Company ("GE") for employees covered by collective bargaining agreements after completing seventy days of service ("participant"). The Plan is subject to applicable provisions of the Employee Retirement Income Security Act of 1974, as amended ("ERISA").

Frontier Trust Company (the "Trustee") is the Plan's custodian and trustee, and Mid-Atlantic Trust Company is the sub-custodian with respect to the GE Common Stock Fund. Ascensus, Inc. ("Ascensus") is the recordkeeper for the Plan.

The following description of the Plan is provided for general information purposes only. The complete terms of the Plan are provided in The Middle River Aircraft Systems Hourly Savings Plan Document. Information concerning the Plan, including benefits and vesting provisions, is also included in the Summary Plan Description ("SPD") and other material distributed to participants.

Employee Contributions and Investment Options

Participants are permitted to allocate their account balances in increments of 1% to one or more of the following investment options:

- (a) GE Common Stock Fund – This fund is invested primarily in GE common stock, with the remainder held in cash or cash equivalents to provide for the GE Common Stock Fund's estimated liquidity needs.
- (b) Vanguard Institutional Index Fund - This fund seeks to track the performance of the Standard & Poor's 500 Index (the "Index"). The fund invests primarily in stocks in the Index in proportion to their weightings in the Index. This fund replaced the State Street Global Advisors ("SSgA") S&P 500 Index Fund as an investment option on July 1, 2013.
- (c) GE Institutional Income Fund – This fund managed by GE Asset Management Incorporated ("GEAM") seeks a high interest rate of return over a long-term period consistent with the preservation of capital by investing at least 80% of its net assets in debt securities.
- (d) GE Institutional U.S. Equity Fund – This fund managed by GEAM seeks long-term growth of capital and income by investing at least 80% of its net assets in equity securities of U.S. companies, such as common and preferred stock.
- (e) GE Institutional Strategic Investment Fund – This fund managed by GEAM seeks maximum total return (total return includes both income and capital appreciation) by investing primarily in a combination of U.S. and Non-U.S. equity and debt securities and cash.
- (f) Harbor International Fund – This funds seeks long-term total return, principally from growth of capital.
- (g) American Funds Growth Fund of America – This fund seeks growth of capital by investing in companies with a history of rapidly growing earnings and generally higher price-to-earnings ratios.
- (h) American Funds New Perspective Fund – This fund seeks long-term growth of capital and future income as its secondary objective. The fund normally invests in stocks of companies located around the world to take advantage of investment opportunities generated by changes in international trade patterns and economic and political relationships.
- (i) Columbia Acorn Select Fund – This fund seeks long-term growth of capital by investing in a limited number of U.S. companies (between 20-40) with market capitalizations under \$20 billion at the time of purchase.

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- (j) Galliard Capital Management Stable Value Fund ("Stable Value Fund") – This collective trust fund's primary objective is to preserve principal while achieving a rate of return competitive with rates earned over an extended period of time by comparable fixed income investment products. This fund invests primarily in pooled investment contracts with short-term maturities.

Audited financial statements and prospectuses or other disclosure documents of the registered investment companies ("mutual funds") are made available to participants.

Participants may elect to defer up to 17% of their eligible compensation on a pre-tax or after-tax basis subject to limitations imposed by law. Participants may also contribute amounts as "rollover" provisions representing distributions from other qualified defined benefit or defined contribution plans of a former employer.

The United States Internal Revenue Code limits the amount of pre-tax contributions that can be made each year. The limit for participants under age of 50 was generally \$17,500 and \$17,000 in 2013 and 2012, respectively. For participants who were at least age 50 during the year, the limit was generally \$23,000 and \$22,500 in 2013 and 2012, respectively.

Employer Contributions

The Plan generally provides for employer matching contributions in an amount equal to 25% of participant contributions for eligible employees of up to 6% of their eligible compensation. Effective November 1, 2012, this amount was increased to 50% of participant contributions for eligible employees of up to 6% of their eligible compensation. Effective January 1, 2013, the Plan was amended to give certain eligible employees hired or rehired on or after January 1, 2013 a Company Retirement Contribution ("CRC"), equal to 3% of eligible compensation. In addition, for certain eligible employees hired or rehired on or after January 1, 2013, the Plan was amended to provide employer matching contributions of 50% of participant contributions up to 8% of eligible compensation.

Vesting

Participants are immediately fully vested in their contributions, any employer matching contributions and related investment results. Participants receiving CRCs and related earnings become 100% vested in the contributions when they reach age 65 while employed with the Company or after reaching 3 years of eligible service.

Forfeitures

As of December 31, 2013, there were no forfeited non-vested amounts.

Participant Accounts

Each participant's account is credited with the participant's contributions and CRCs (as applicable) and allocation of (a) employer matching contributions and (b) investment results. The benefit to which a participant is entitled is the value of the participant's vested account.

Notes Receivable from Participants

The Plan permits participants, under certain circumstances, to borrow a minimum of \$500 from their participant accounts (except with respect to amounts attributable to any CRCs, which are not available for loans). Subject to certain Internal Revenue Code and Plan limits, a participant may not borrow more than the lesser of \$50,000 minus the highest outstanding balance of loans from any plan sponsored by the Company, GE or any of its affiliates during the past 12 months or 50% of their vested account balance. There is a \$50 charge for each loan.

The term of any loan is up to 4.5 years from the effective date of the loan unless the loan is used to acquire a principal residence for which a term of up to 15 years may be permissible. Loans are secured by the remaining balance in the participant's account. The interest rate applicable to participant notes receivable is 1% above the prime

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interest rate in effect as of the last business day before the loan is requested. Loans are repaid with interest in equal payments over the term of the loan by payroll deductions, personal check or other methods as may be required. Participants may repay the principal amount with written notice and without penalty.

In the event of a loan default, the amount of the outstanding balance will be reported to the Internal Revenue Service in the year of default as ordinary income.

Payment of Benefits

Participants' withdrawals are permitted under the plan subject to certain restrictions. Participants are allowed to withdraw all or a portion of their after-tax contributions, including earnings thereon. Generally, before-tax contributions and rollovers may not be withdrawn while employed by the Company prior to age 59½. Employer matching contributions and CRCs may not be withdrawn while a participant is employed by the Company prior to age 70½. In the case of a hardship, a participant may elect to withdraw, as applicable, all or a portion of pre-tax contributions, excluding earnings thereon, and after-tax contributions and rollover contributions, including earnings thereon. In order to make a hardship withdrawal, a participant must first withdraw the maximum after-tax contributions and nontaxable loans. A participant who makes a hardship withdrawal will be suspended from making contributions to the Plan for six months after the hardship distribution.

On termination of employment, a participant may elect to receive either a lump-sum amount equal to the value of the participant's vested interest in his or her account, installment payments, or a direct rollover.

Plan Termination and Amendment

Although the Company has not expressed any intent to do so, it has the right under the Plan, to the extent permitted by law, to discontinue its contributions and to terminate the Plan in accordance with the provisions of ERISA. If the Plan is terminated, each participant's interest will be payable in full according to Plan provisions. The Company also has the right under the Plan, to the extent permitted by law, to amend or replace the Plan for any reason.

Administrative and Investment Advisory Costs

Expenses related to the administration of the Plan, including recordkeeping expenses and Trustee's fees, are liabilities of the Plan. However, the Company may choose to pay these expenses (see note 2(f)). For the registered investment companies, investment advisers are reimbursed for costs incurred or receive a management fee for providing investment advisory services. These reimbursed costs and management fees are reflected in the net appreciation in the fair value of investments on the Statement of Changes in Net Assets Available for Plan Benefits.

(2) Summary of Significant Accounting Policies

(a) Basis of Accounting

The accompanying financial statements of the Plan have been prepared on the accrual basis of accounting.

Investment contracts held by a defined contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined contribution plan attributable to fully benefit-responsive investment contracts. Contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Plan's investment in the Stable Value Fund included in the Statements of Net Assets Available for Plan Benefits presents the fair value of the investment contracts as well as the adjustment of the fully benefit-responsive investment contracts from fair value to contract value. The Statements of Changes in Net Assets Available for Plan Benefits is prepared on a contract value basis.

(b) Investments

Plan investments are reported at fair value. See notes 3 and 4 for additional information.

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Notes to Financial Statements

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Investment transactions are recorded on a trade date basis. Dividends are recorded on the ex-dividend date. Interest income is recorded on the accrual basis. Earnings from the Stable Value Fund are reinvested in the fund and reflected in dividends and interest.

(c) Fair Value Measurements

For financial assets and liabilities, fair value is the price the Plan would receive to sell an asset or pay to transfer a liability in an orderly transaction with a market participant at the measurement date. In the absence of active markets for the identical assets and liabilities, such measurements involve developing assumptions based on market observable data and, in the absence of such data, internal information that is consistent with what market participants would use in a hypothetical transaction that occurs at the measurement date.

Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our market assumptions. Preference is given to observable inputs. These two types of inputs create the following fair value hierarchy:

Level 1 - Quoted prices for identical investments in active markets.

Level 2 - Quoted prices for similar investments in active markets; quoted prices for identical or similar investments in markets that are not active; and model-derived valuations whose inputs are observable or whose significant value drivers are observable.

Level 3 - Significant inputs to the valuation model are unobservable.

When available, quoted market prices are used to determine the fair value of investment securities, and they are included in Level 1. Level 1 securities include GE common stock, registered investment companies and interest-bearing cash.

The Plan's ownership in the Stable Value Fund is carried at fair value based on the investment's net asset value per unit and included in Level 2.

See note 4 for additional information.

(d) Notes Receivable from Participants

Loans to participants are recorded at the outstanding principal balance plus accrued interest.

(e) Payment of Benefits

Benefit payments are recorded when paid to participants.

(f) Expenses

Substantially all expenses related to administration of the Plan are paid by the Company or out of the Plan's forfeiture account at the discretion of the Plan sponsor, with the exception of the Plan's loan expenses, which are paid by the Plan's Trustee out of the respective participant's investment fund's assets.

(g) Management Estimates and Assumptions

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management of the Plan to make estimates and assumptions that affect the reported amount of assets, liabilities and changes therein and disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

THE MIDDLE RIVER AIRCRAFT SYSTEMS
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Notes to Financial Statements

December 31, 2013 and 2012

(h) Reclassifications

Certain prior year amounts have been reclassified to conform to current year presentation.

(3) Investments

The fair values of the Plan's investments at December 31, 2013 and 2012 follow.

	<u>2013</u>	<u>2012</u>
GE Common Stock	\$ 5,952,479 *	\$ 4,348,036 *
Registered Investment Companies:		
SSgA S&P 500 Index Fund	—	3,080,001 *
Vanguard Institutional Index Fund	3,803,329 *	—
GE Institutional Income Fund	1,539,695 *	1,804,332 *
GE Institutional U.S. Equity Fund	726,788	472,452
GE Institutional Strategic Investment Fund	720,594	502,869
Harbor International Fund	888,884	705,264
American Funds Growth Fund of America	800,595	438,066
American Funds New Perspective Fund	230,872	62,438
Columbia Acorn Select Fund	<u>807,827</u>	<u>536,520</u>
Total registered investment companies	<u>9,518,584</u>	<u>7,601,942</u>
Collective Trust Fund:		
Gaillard Capital Management Stable Value Fund	<u>4,789,422 *</u>	<u>4,236,594 *</u>
Interest-Bearing Cash:		
Mid-Atlantic Capital Group	<u>205,048</u>	<u>347,469</u>
Total investments at fair value	<u>\$ 20,465,533</u>	<u>\$ 16,534,041</u>

* Investments representing more than 5% of the Plan's net assets.

The Plan's investments appreciated during 2013 and 2012 as follows:

	<u>2013</u>	<u>2012</u>
GE Common Stock	\$ 1,646,786	\$ 765,418
Registered Investment Companies	<u>1,454,979</u>	<u>613,900</u>
	<u>\$ 3,101,765</u>	<u>\$ 1,379,318</u>

The Plan holds investments in a Stable Value Fund, which consists primarily of a security-backed contract issued by an insurance company. A security-backed contract is an investment contract issued by an insurance company or other financial institutions, backed by a portfolio of bonds. The Stable Value Fund also invests in a collective trust fund which also utilizes security-backed contracts. In addition, the fund holds a position in a daily short-term investment fund.

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Notes to Financial Statements

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All security-backed contracts held by the Stable Value Fund are fully benefit responsive, which means that withdrawals from these investment contracts are required to be made at contract value for qualifying benefit payments, including participant-directed transfers.

Security-backed contracts are carried at contract value in the aggregate, which consists of the fair value of the underlying portfolio, accrued interest on the underlying portfolio assets, the fair value of the contract, and adjustment to contract value. The security-backed contract cannot credit an interest rate that is less than zero percent. The contract rate resets periodically, normally each quarter or semi-annually, using end-of-period data.

The net value of the Stable Value Fund is calculated daily and net investment income and realized and unrealized gains on investments are not distributed but rather reinvested and reflected in the net asset of the Stable Value Fund. Units of the fund are issued and redeemed at the current net asset value.

The contract value at December 31, 2013 and 2012 for the Stable Value Fund was \$4,689,624 and \$4,055,269 respectively. The average yield of the underlying assets earned by the Plan from the Stable Value Fund was 1.04% and 1.14% at December 31, 2013 and 2012, respectively. The average crediting interest rate was 1.74% and 2.42% at December 31, 2013 and 2012, respectively.

(4) Fair Value Measurements

The Plan's investments measured at fair value on a recurring basis at December 31, 2013 follow.

	Level 1	Level 2	Level 3	Total
GE Common Stock	\$ 5,952,479	\$ —	\$ —	\$ 5,952,479
Registered Investment Companies	9,518,584	—	—	9,518,584
Stable Value Fund	—	4,789,422	—	4,789,422
Interest-Bearing Cash	205,048	—	—	205,048
Total investments at fair value	<u>\$ 15,676,111</u>	<u>\$ 4,789,422</u>	<u>\$ —</u>	<u>\$ 20,465,533</u>

The Plan's investments measured at fair value on a recurring basis at December 31, 2012 follow.

	Level 1	Level 2	Level 3	Total
GE Common Stock	\$ 4,348,036	\$ —	\$ —	\$ 4,348,036
Registered Investment Companies	7,601,942	—	—	7,601,942
Stable Value Fund	—	4,236,594	—	4,236,594
Interest-Bearing Cash	347,469	—	—	347,469
Total investments at fair value	<u>\$ 12,297,447</u>	<u>\$ 4,236,594</u>	<u>\$ —</u>	<u>\$ 16,534,041</u>

Transfers in and out of levels are considered to occur at the beginning of the period. There were no transfers during 2013 or 2012.

As discussed in Note 1(a), the GE Common Stock Fund is a unitized fund that consists of GE common stock and a small portion of the fund held in cash or other short-term investments which are assets of the Plan. Both are included in the fair value measurements table as Level 1 investments.

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Notes to Financial Statements

December 31, 2013 and 2012

(5) Risk and Uncertainties

The Plan offers a number of investment options including the GE Common Stock Fund, a variety of investment funds, consisting of registered investment companies and a collective trust fund. The registered investment companies invest in U.S. equities, international equities, and fixed income securities. Investment securities in general, are exposed to various risks, such as interest rate, credit, and overall market volatility risk. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur (including in the near term) and that such changes could materially affect participant account balances and amounts reported in the Statements of Net Assets Available for Plan Benefits.

The Plan's exposure to a concentration of credit risk is limited by the opportunity to diversify investments across multiple participant-directed fund elections. Additionally, the investments within each participant-directed fund election are further diversified into varied financial instruments, with the exception of GE Common Stock Fund, which primarily invests in a single security.

(6) Related Party Transactions (Parties in Interest)

Certain investments of the Plan are shares of registered investment companies that are advised by GEAM and distributed by GE Investment Distributors, Inc. GEAM provides investment advisory services for certain investments in the Plan. Another investment in the Plan is an investment fund comprised of shares of common stock issued by GE.

Certain fees paid to related parties for services to the Plan were paid by the Plan. Registered investment company and collective trust fund operating expenses, which include expenses paid to GEAM, reduce the respective fund's assets and are reflected in the fund's share/unit price and dividends.

In addition to the recordkeepers, trustees and custodians of the Plan, which are mentioned in note 1, KPMG LLP, the auditor of the Plan's financial statements is also a party in interest as defined by ERISA.

(7) Tax Status

The Internal Revenue Service has notified the Company by a letter dated September 30, 2013 that the Plan is qualified under the appropriate sections of the Internal Revenue Code. The Plan has been amended since that letter was issued. However, Plan management and legal counsel for the Plan have no reason to believe that those amendments have adversely affected the validity of the determination letter.

The portion of a participant's compensation contributed to the Plan as a pre-tax contribution and the Company's matching contribution are not subject to Federal income tax when such contributions are credited to participant accounts, subject to certain limitations. These amounts and any investment earnings may be included in the participant's gross taxable income for the year in which such amounts are withdrawn from the Plan.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) of the Plan if the Plan has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan is subject to routine audits by taxing jurisdictions, however, there are currently no audits for any tax periods in progress. The Plan administrator believes it is no longer subject to income tax examinations for years prior to 2010.

(8) Subsequent Events

Subsequent events after the statement of net assets available for plan benefits date through June 13, 2014, the date that the financial statements were issued, have been evaluated in the preparation of these financial statements.

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Notes to Financial Statements

December 31, 2013 and 2012

(9) Reconciliation of Financial Statements to Form 5500

Notes receivable from participants are classified as investments per the Form 5500 instructions. In addition, any deemed distributions are not considered to be plan assets per Form 5500 and are excluded from notes receivable from participants. However, these distributions remain a plan asset for purposes of these financial statements until offset against plan assets.

A reconciliation of total investments per the financial statements at December 31, 2013 and 2012 to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	2013	2012
Total investments at fair value per financial statements	\$ 20,465,533	\$ 16,534,041
Notes receivable from participants	759,415	555,434
Deemed distributions	(4,000)	(15,035)
Total notes receivable per Form 5500	755,415	540,399
Total investments per Form 5500	\$ 21,220,948	\$ 17,074,440

A reconciliation of deductions per the financial statements at December 31, 2013 and 2012 to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	2013	2012
Total deductions from net assets per financial statements	\$ 1,469,414	\$ 649,590
Changes in deemed distributions	(11,035)	13,861
Corrective distributions	16,879	—
Total expenses per Form 5500	\$ 1,475,258	\$ 663,451

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Notes to Financial Statements

December 31, 2013 and 2012

A reconciliation of amounts per the financial statements at December 31, 2013 and 2012 to the annual report filed on Form 5500, Schedule H as required by the Department of Labor follows.

	2013	2012
Net assets available for plan benefits per financial statements	\$ 21,173,775	\$ 16,986,871
Adjustment from contract value to fair value for fully benefit-responsive investment contracts	99,798	181,325
Deemed distributions	(4,000)	(15,035)
Net assets available for plan benefits per Form 5500	\$ 21,269,573	\$ 17,153,161
Total net increase per financial statements	\$ 4,170,025	\$ 3,100,300
Adjustment from contract value to fair value for fully benefit-responsive investment contracts for current year	99,798	181,325
Adjustment from contract value to fair value for fully benefit-responsive investment contracts for prior year	(181,325)	(117,596)
Changes in deemed distributions	11,035	(13,861)
Total net income per Form 5500	\$ 4,099,533	\$ 3,150,168

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Schedule H, Line 4i – Schedule of Assets (Held at End of Year)

As of December 31, 2013

(a)	(b) Identity of issue, borrower, lessor, or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(d) Current value**
*	GE Common Stock	Common stock, 212,361 shares	\$ 5,952,479
	Vanguard Institutional Index Fund	Registered investment company, 22,468 shares	3,803,329
*	GE Institutional Income Fund	Registered investment company, 165,203 shares	1,539,695
*	GE Institutional U.S. Equity Fund	Registered investment company, 45,624 shares	726,788
*	GE Institutional Strategic Investment Fund	Registered investment company, 55,049 shares	720,594
	Harbor International Fund	Registered investment company, 12,518 shares	888,884
	American Funds Growth Fund of America	Registered investment company, 18,614 shares	800,595
	American Funds New Perspective Fund	Registered investment company, 6,145 shares	230,872
	Columbia Acorn Select Fund	Registered investment company, 30,233 shares	807,827
	Galliard Capital Management Stable Value Fund	Collective trust fund, 208,464 shares	4,789,422
*	Mid-Atlantic Capital Group	Interest-bearing cash	205,048
	Total investments at fair value		<u>20,465,533</u>
*	Notes receivable from participants (146 loans with interest rates from 4.25% to 8.25% from 1 month to 15 years)		<u>755,415</u>
	Total Assets (Held at End of Year)		<u>\$ 21,220,948</u>

* Party in interest as defined by ERISA.

** Cost omitted for participant directed investments.

See accompanying Report of Independent Registered Public Accounting Firm.



KPMG LLP
515 Broadway
Albany, NY 12207-2974

Consent of Independent Registered Public Accounting Firm

The Middle River Aircraft Systems Hourly Savings Plan

We consent to the incorporation by reference in the registration statement (Nos. 333-42695, 333-155587 and 333-158069) on Form S-8 of the General Electric Company of our report dated June 13, 2014, with respect to the statements of net assets available for plan benefits of The Middle River Aircraft Systems Hourly Savings Plan as of December 31, 2013 and 2012, the related statements of changes in net assets available for plan benefits for the years then ended and the supplemental Schedule H, line 4i – schedule of assets (held at end of year) as of December 31, 2013, which report appears in the December 31, 2013 annual report on Form 11-K of The Middle River Aircraft Systems Hourly Savings Plan.

KPMG LLP

Albany, New York
June 13, 2014